

WHEN RECORDED RETURN TO:

Metallic Ventures (U.S.), Inc.  
5450 Riggins Court, Suite 2  
Reno, Nevada 89502

BOOK 424 PAGE 112-114  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
Metallic Ventures Inc.  
2005 OCT 12 PM 12:56

EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. 201207  
FEES \$131.50


**NOTICE OF INTENT TO HOLD UNPATENTED MINING CLAIMS  
AND/OR MILLSITES AND PAYMENT OF MAINTENANCE FEE IN LIEU OF  
ASSESSMENT WORK**

The undersigned, of lawful age, being first duly sworn, deposes and says:

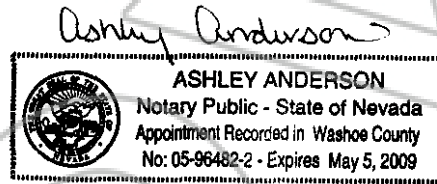
1. That I am personally acquainted with the 15 unpatented claims described in Exhibit "A".
2. That the mining claims are located in the sections, townships, and ranges M.D.B.&M., Eureka County, State of Nevada, being more particularly described above and that the Bureau of Land Management mining claim serial numbers and the book and page numbers of the recording of the original location certificates are described in Exhibit A.
3. That the \$125.00 per claim maintenance fee required by federal regulations for the assessment year ending September 1, 2005 has been paid to hold the mining claims or millsites. The owner intends to hold the mining claims and millsites for the assessment years ending on September 1, 2005 and September 1, 2006.
4. That, as provided by federal regulations which temporarily suspends and supersedes the requirements to perform assessment work, the maintenance fee was paid in lieu of the requirements for performing assessment work and for filing an annual affidavit of labor or Notice Of Intent to Hold with the proper State Office of the Bureau of Land Management.
5. That the maintenance fees were paid by Metallic Ventures (U.S.), Inc. as the owner of the claims.
6. That the address for Metallic Ventures (U.S.), Inc. is 5450 Riggins Court, Suite 2, Reno, Nevada 89502.
7. That I, acting as authorized agent for Metallic Ventures (U.S.), Inc. have read the foregoing report and the contents thereof are true according to my knowledge and belief, and I have made this affidavit this 10th day of October, 2005.

MonicaMVI2006RFANOL.ROM

METALLIC VENTURES (U.S.), INC.

By:   
Edward L. Devenyns  
Agent

STATE OF NEVADA       )  
                                  ) ss.  
COUNTY OF WASHOE    )



SUBSCRIBED and SWORN to by Edward L. Devenyns, Agent for Metallic Ventures (U.S.),  
Inc. before me this 10th day of October, 2005.

**EXHIBIT A  
MONICA PROJECT  
UNPATENTED CLAIMS OWNED BY METALLIC VENTURES (U.S.), INC.**

The following unpatented lode mining claims situated in Sections 4,5,8,9, Township 20 North, Range 53  
East, MDB&M, Eureka County, Nevada.

<b>Claim Name</b>	<b>Date Located</b>	<b>County Book</b>	<b>County Page</b>	<b>NMC Serial No.</b>
DV 18				566488
DV 19				566489
DV 20				566490
DV 21				566491
DV 30				566500
DV 47				566517
DV 48				566518
DV 49				566519
Sharon				566535
Jim				566536
Vince				566537
Tim				566538
Monica				566540
Richard				566541
Owen				566542

**201207**