

**AFFIDAVIT AND NOTICE OF INTENT TO HOLD
MINING CLAIM(S) AND SITE(S)**

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold and maintain all of its right, title and interest in and to each mining claim listed below through the end of the assessment year beginning at 12:00 p.m. on September 1, 2004 and ending at 11:59 a.m. on September 1, 2005, and further for the assessment year beginning at 12:00 p.m. on September 1, 2005 and ending at 11:59 a.m. on September 1, 2006.

Claim map(s) showing said claim(s) filed as Document Number(s) 181888 in the Eureka County records.

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OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
New North Resources
2005 OCT 26 AM 11:55

EUREKA COUNTY, NEVADA
M.H. REBALEATI, RECORDER
FILE NO. **201405**
FEES 548⁰⁰

RECORDER'S STAMP

Name of claim(s):

BLM Serial Number(s)

Coal 1-64

847957-848020

Owner or Agent has paid to the BLM, on or before September 1, 2005, a maintenance fee in the amount of \$100 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending at noon on September 1, 2006, as required by the Act. By such payment Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each claim through the end of the assessment year ending at noon on September 1, 2006.

Name and mailing address of owner or claimant:

Nevada North Resources (U.S.A.), Inc.
501 South 1st Avenue
Suite N
Arcadia, CA 91006

Dated this 26 day of October, 2005.

By [Signature]
Owner, Claimant, Agent, or Lessee Signature

Brian Cellura
Owner, Claimant, Agent, or Lessee Name (printed)

STATE OF Nevada
COUNTY OF Clark

Subscribed and sworn to by

[Signature: Brian R. Cellura]
before me this

26th day of October, 2005



MELISSA SANDOVAL
NOTARY PUBLIC
STATE OF NEVADA
APPT. No 04-93534-6
MY APPT. EXPIRES DEC. 7, 2008

[Signature: Melissa Sandoval]
NOTARY PUBLIC

201405

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