CERTIFICATE OF LOCATION LODE MINING CLAIM

EUREKA COUHTY, HEYADA M.N. REBALEATI, RECORDER FILE NO. FEES 20.50

203007

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that Golden Gryphon USA Inc., whose mailing address is 1400 Tanager Place RR21, Roberts Creek, BC V0N 2W1, has located the Middle Creek 38 lode mining claim in an unknown mining district, Eureka County, Nevada, on October 3, 2005. Said Claim is located in the following sections:

<u>1/4</u> 3E_	Section	<u>Township</u>	Range	<u>Meridian</u>
3E_	_10_	26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 1490 feet is claimed in a Northerly direction and 10 feet is claimed in a Southerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is north and south.

The number, position, and markings on each claim corner are as follows:

Corner	<u>Position</u>	<u>Description</u>	<u>Markings</u>
No. 1	NE Corner	2" x 2" x 4' Wood Post	NE Corner Middle Creek 38
No. 2	SE Corner	2" x 2" x 4' Wood Post	SE Corner Middle Creek 38
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner Middle Creek 38
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner Middle Creek 38

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Golden Gryphon USA Inc.

Sandi Sullivan, Agent

Recording Requested by: Golden Gryphon USA Inc.

Please return documents to: Carlin Trend Mining Services

369 - 5th Street

Elko, NV 89801

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