CERTIFICATE OF LOCATION **LODE MINING CLAIM**

204827

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that Golden Gryphon USA Inc., whose mailing address is 1400 Tanager Place RR21, Roberts Creek, BC VON 2W1, has located the Phoenix £97 lode mining claim in an unknown mining district, Eureka County, Nevada, on March 1, 2006. Said Claim is located in the following sections/projected sections:

1/4	Section	<u>Township</u>	Range	<u>Meridian</u>
1/4 SE	22	26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo
		26N	52E	Mt. Diablo

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 1460 feet is claimed in an Easterly direction and 20 feet is claimed in a Westerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is east and west.

The number, position, and markings on each claim corner are as follows:

Corner	<u>Position</u>	<u>Description</u>	<u>Markings</u>
No. 1	NE Corner	2" x 2" x 4' Wood Post	NE Corner Phoenix <u>897</u>
No. 2	SE Corner	2" x 2" x 4' Wood Post	SE Corner Phoenix <u>E97</u>
No. 3	SW Corner	2" x 2" x 4' Wood Post	SW Corner Phoenix 897
No. 4	NW Corner	2" x 2" x 4' Wood Post	NW Corner Phoenix 897
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As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

Golden Gryphon USA Inc

Sandi-Sullivan, Agent

Recording Requested by: Golden Gryphon USA Inc.

Please return documents to: Carlin Trend Mining Services

369 - 5th Street

Elko, NV 89801 **204827**