

After recording, please return to:  
Cordex Exploration Company  
573 East Second Street  
Reno, NV 89502

BOOK **438** PAGE **209-212**  
OFFICIAL RECORDS  
RECORDED AT THE REQUEST OF  
*Cordex Exploration*  
2006 JUN 22 PM 2:32  
EUREKA COUNTY, NEVADA  
M.N. REBALEATI, RECORDER  
FILE NO. FEES **17.00**

**205319**

MEMORANDUM OF MINING LEASE AGREEMENT

NOTICE IS HEREBY GIVEN that effective as of the 11<sup>th</sup> day of April, 2006, the ("Effective Date"), COLUMBUS GOLD (U.S.) CORPORATION, a Nevada corporation whose address is 573 East Second Street, Reno, Nevada 89502 ("**Lessor**"), and PLATTE RIVER GOLD (US) INC., ("**Lessee**") a Nevada corporation whose address is 5401 Longley Lane, Suite 14, Reno, Nevada 89511 and PLATTE RIVER GOLD INC., ("**PUBCO**") a Yukon corporation whose address is 5401 Longley Lane, Suite 14, Reno, Nevada 89511, have entered into a MINING LEASE AGREEMENT of even date herewith ("**Agreement**") with respect to the real property in Eureka County, Nevada described in Exhibit A attached hereto and incorporated herein, which real property if referred to in the Agreement and herein as the "**Premises**".

Under the terms of the Agreement, Lessor has leased and demised, and does hereby lease and demise, the Premises exclusively to Lessee and its successors and assigns for the purposes of exploring for, developing, mining, processing and selling the minerals and mineral substances of every kind and nature, contained in, on, or beneath the Premises.

Unless sooner terminated as provided therein, the term of the Agreement is for an initial period of 20 years from the Effective Date and so long thereafter as Lessee is engaged in Mining Operations (as defined in the Agreement).

The Agreement is incorporated herein by this reference and made a part hereof. Copies of the Agreement are in the possession of the parties at the addresses shown in the first paragraph of this document. The execution and recording of this instrument shall not limit, increase, or in any manner affect any terms of the Agreement, or the rights, interests, or obligations of the parties.

IN WITNESS WHEREOF, Lessor and Lessee have executed this instrument effective as of the Effective Date.

**"Lessor"**

Columbus Gold (U.S.) Corporation  
a Nevada Corporation

By: *AB Wallace*

Name: *Andy B. Wallace*

Title: *Vice President*

**"Lessee"**

Platte River Gold (US) Inc.  
a Nevada Corporation

By: *Richard C Lorson*

Name: *RICHARD C LORSON*

Title: *PRESIDENT*

Platte River Gold Inc.  
a Yukon Corporation

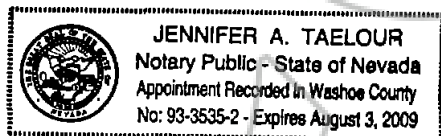
By: *Richard C Lorson*

Name: *RICHARD C LORSON*

Title: *DIRECTOR*

STATE OF NEVADA       )  
                                  : ss  
COUNTY OF WASHOE    )

This instrument was acknowledged before me on this 8<sup>th</sup> day of June, 2006,  
by Andy B. Wallace as Vice President of Columbus Gold (U.S.)  
Corporation, a Nevada Corporation.



*Jennifer A. Taelour*  
Notary Public

STATE OF NEVADA           )  
  : SS  
COUNTY OF WASHOE       )

This instrument was acknowledged before me on this 12<sup>th</sup> day of June, 2006,  
by Richard C. Larson as President of Platte River Gold (US) Inc.,  
a Nevada Corporation.



Heather Fatzer  
Notary Public

STATE OF NEVADA           )  
  : SS  
COUNTY OF WASHOE       )

This instrument was acknowledged before me on this 12<sup>th</sup> day of June, 2006,  
by Richard C. Larson as Director of Platte River Gold Inc.,  
a Yukon Corporation.



Heather Fatzer  
Notary Public

NOTE:

This Notary page is part of the Memorandum of Mining Lease Agreement, dated April 11, 2006, between Columbus Gold (U.S.) Corporation, Platte River Gold (U.S.) Inc. and Platte River Gold Inc.

**EXHIBIT "A"**

**MINING CLAIMS**

T23N-R51E, Eureka County, Nevada

<b>Claim Name</b>	<b>Located</b>	<b>Recorded</b>	<b>Recorder Document</b>	<b>Filed BLM</b>	<b>BLM NMC #</b>
Joy 11	07/16/1984	10/05/1984	128/437	10/05/1984 10/12/1984	319677
Joy 13	07/16/1984	10/05/1984	128/439	10/05/1984 10/12/1984	319679
Joy 15	07/16/1984	10/05/1984	128/441	10/05/1984 10/12/1984	319681
Joy 17	07/16/1984	10/05/1984	128/443	10/05/1984 10/12/1984	319683
Joy 6	09/11/1984	11/30/1984	131/484	11/28/1984 12/06/1984	325760
Joy 76	09/11/1984	11/30/1984	131/490	11/28/1984 12/06/1984	325766
Joy 78	04/11/2006	04/14/2006	204477 435/5	04/12/2006	923657
Chert 1	05/27/2005	07/27/2005	200134 418/51	07/25/2005	905024
Chert 2	05/27/2005	07/27/2005	200135 418/52	07/25/2005	905025

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