

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the
Gin 57 Lode Mining Claim in the following quarter
sections(s):

<u>1/4</u>	<u>Section</u>	<u>Township</u>	<u>Range</u>	<u>Meridian</u>
<u>NE</u>	<u>6</u>	<u>22N</u>	<u>50E</u>	<u>MDB&M</u>

in Eureka County, Nevada, on the 12th day of
May, 2006.

Name and mailing address of locator is:

WHITE KNIGHT GOLD (U.S.) INC.

121 Woodland Ave, #140

Reno, Nevada 89523

The Claim is approximately 1500 feet long and 600 feet wide, such that 10
feet are claimed in a Northerly direction and 1490 feet in a Southerly direction from the point
of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet
on each side of the monument of location and center line of the Claim. The general course of the lode or vein
is from the North to the South direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1:	<u>Northwest Corner</u>	<u>N.W. Corner Gin 57</u>	<u>2" x 2" x 4' wood post</u>
No. 2:	<u>Southwest Corner</u>	<u>S.W. Corner Gin 57</u>	<u>2" x 2" x 4' wood post</u>
No. 3:	<u>Southeast Corner</u>	<u>S.E. Corner Gin 57</u>	<u>2" x 2" x 4' wood post</u>
No. 4:	<u>Northeast Corner</u>	<u>N.E. Corner Gin 57</u>	<u>2" x 2" x 4' wood post</u>

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

Dated this 14th day of July, 2005

SIGNATURE OF LOCATOR

By: Ruth H Buff
Signature
Agent

BOOK 440 PAGE 72
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
White Knight Gold
2006 AUG -8 PM 3:37
EUREKA COUNTY, NEVADA
M.H. REBALEATI, RECORDER
FILE NO. 205590
FEES 20.50

RECORDER'S STAMP

205590