Affidavit and Notice of Intent to Hold Mining Claims and Sites

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EUREKA COUNTY, NEVABA M.H. REBALEATI, RECORDER FILE NO. FEES 1610 .SO

205938

Notary Public - State of Nevada Appointment Recorded in Elko County No: 05-100080-6 - Expires September 23, 2009

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claims, listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

The claims are located in Section(s) 13,22-27,35-36, Township 27 North, Range 49 East, and Section(s) 19,30-31, Township 27 North, Range 50 East, and Section(s) 1, Township 26 North, Range 49 East, and Section(s) 6-7, Township 26 North, Range 50 East, in the County of Eureka, STATE OF NEVADA.

BLM Serial No(s): Name of claim(s): NMC 827826 - 827845 HC1 - 20NMC 838667 - 838696 HC 21 - 50NMC 892577 - 892625 HC 51 - 99 NMC 909042 - 909129 HC 100 - 187 NMC 909130 - 909131 HC 196 - 197 Total Number of Claims: 189 KM Exploration Ltd. Name and mailing address 109 Fir Street of Owner or claimant: Elko, NV 89801 State of Nevada, SS. County of Elko SUBSCRIBED and sworn to before me, a Notary Public, by Sandi Sullivan, Agent Dated and sworn before me this Notary Stamp DANIELLE GARDNER

Please return Receipts & Certificates to:

Carlin Trend Mining Services 369 – 5th Street

Elko, Nevada 89801

205938

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