

WHEN RECORDED RETURN TO:

Metallic Ventures (U.S.), Inc.
5450 Riggins Court, Suite 2
Reno, Nevada 89502

BOOK *445* PAGE *203-205*
OFFICIAL RECORDS
RECORDED AT THE REQUEST OF
Metallic Ventures
2006 OCT 19 PM 1:26
EUREKA COUNTY, NEVADA
M.N. REBALEATI, RECORDER
FILE NO. FEES *131.50*

206581

**NOTICE OF INTENT TO HOLD UNPATENTED MINING CLAIMS
AND/OR MILLSITES AND PAYMENT OF MAINTENANCE FEE IN LIEU OF
ASSESSMENT WORK**

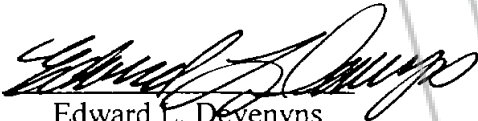
The undersigned, of lawful age, being first duly sworn, deposes and says:

1. That I am personally acquainted with the 15 unpatented claims described in Exhibit "A".
2. That the mining claims are located in the sections, townships, and ranges M.D.B.&M., Eureka County, State of Nevada, being more particularly described above and that the Bureau of Land Management mining claim serial numbers and the book and page numbers of the recording of the original location certificates are described in Exhibit A.
3. That the \$125.00 per claim maintenance fee required by federal regulations for the assessment year ending September 1, 2007 has been paid to hold the mining claims or millsites. The owner intends to hold the mining claims and millsites for the assessment years ending on September 1, 2006 and September 1, 2007.
4. That, as provided by federal regulations which temporarily suspends and supersedes the requirements to perform assessment work, the maintenance fee was paid in lieu of the requirements for performing assessment work and for filing an annual affidavit of labor or Notice Of Intent to Hold with the proper State Office of the Bureau of Land Management.
5. That the maintenance fees were paid by Metallic Ventures (U.S.), Inc. as the owner of the claims.
6. That the address for Metallic Ventures (U.S.), Inc. is 5450 Riggins Court, Suite 2, Reno, Nevada 89502.
7. That I, acting as authorized agent for Metallic Ventures (U.S.), Inc. have read the foregoing report and the contents thereof are true according to my knowledge and belief, and I have made this affidavit this 17th day of October, 2006.

MonicaMVI2007RFANOI.ROM


BOOK 445 PAGE 203

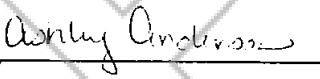
METALLIC VENTURES (U.S.), INC.

By: 
Edward L. Devenyns
Agent

STATE OF NEVADA)
) ss.
COUNTY OF WASHOE)

SUBSCRIBED and SWORN to by Edward L. Devenyns, Agent for Metallic Ventures (U.S.), Inc. before me this 11th day of October, 2006.

 **ASHLEY ANDERSON**
Notary Public - State of Nevada
Appointment Recorded in Washoe County
No: 05-96482-2 - Expires May 5, 2009



**EXHIBIT A
MONICA PROJECT
UNPATENTED CLAIMS OWNED BY METALLIC VENTURES (U.S.), INC.**

The following unpatented lode mining claims situated in Sections 4,5,8,9, Township 20 North, Range 53
East, MDB&M, Eureka County, Nevada.

Claim Name	Date Located	County Book	County Page	NMC Serial No.
DV 18				566488
DV 19				566489
DV 20				566490
DV 21				566491
DV 30				566500
DV 47				566517
DV 48				566518
DV 49				566519
Sharon				566535
Jim				566536
Vince				566537
Tim				566538
Monica				566540
Richard				566541
Owen				566542

206581

BOOK 445 PAGE 205