

DOC # 0207418

01/04/2007 09 33 AM

Official Record

Recording requested by
GREAT AMERICAN MINERALS

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$93.00 Page 1 of 23

RPTT: Recorded By: FES

Book- 0449 Page- 0278



0207418

UCC FINANCING STATEMENT

B-FORM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
Paul H. Shaphren (801) 530-7411

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Paul H. Shaphren, Esq.
Callister Nebeker & McCullough
2180 South 1300 East, Suite 600
Salt Lake City, Utah 84106

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME
GREAT AMERICAN MINERALS, INC.

OR
1b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2825 East Cottonwood Parkway, #500 Salt Lake City UT 84121 USA

1d. TAX I.D.#: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 1e. TYPE OF ORGANIZATION 1f. JURISDICTION OF ORGANIZATION 1g. ORGANIZATIONAL I.D.#, if any
68-0556778 CORP. NEVADA NVC9015-03 NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR
2b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

2d. TAX I.D.#: SSN OR EIN ADD'L INFO RE ORGANIZATION DEBTOR 2e. TYPE OF ORGANIZATION 2f. JURISDICTION OF ORGANIZATION 2g. ORGANIZATIONAL I.D.#, if any
 NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SP) - insert only one secured party name (3a or 3b)

3a. C
LIBERTY ERMITAGE GOLD & RESOURCES FUND

OR
3b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1st Floor, 47 The Esplanade ST. HELIER JE1 9LB UK

4. This FINANCING STATEMENT covers the following collateral:

See Exhibit "A" attached hereto and incorporated herein by this reference.

5. ALTERNATIVE DESIGNATION (if applicable): LESSOR/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOER SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed (for record) (for recording) in the REAL ESTATE RECORDS. Attach addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA
GAM 94992.1

UCC FINANCING STATEMENT ADDITIONAL PARTY

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

19a. ORGANIZATION'S NAME
 OR **Great American Minerals, Inc.**

19b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME, SUFFIX

20. MISCELLANEOUS:

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24. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (24a or 24b)

24a. ORGANIZATION'S NAME

OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Kanazaki Tadahiro

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
3-7-17 Ibukino Izumi-shi Osaka 594-0041 JAPAN

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Victoria Portfollo S.A.

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
Calle 53 Obarrio Torre Swiss Bank Piso 16 Panama

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UCC FINANCING STATEMENT ADDITIONAL PARTY

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Schwartz J. Theodore Jr.

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
503 Highland Drive Danville CA 94526 USA

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Advent Janice

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
14822 Hardie Ave. White Rock BC V4B 2H6 Canada

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Hardy Jim

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
10823 136 St. Edmonton AB T5N 1M1 Canada

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Mitchell Ron

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
La Vieille Davisonnerie La Route De la Hogue Ble St. Savior Jersey JE2 7UX UK

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UCC FINANCING STATEMENT ADDITIONAL PARTY
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Klaudt Cindy

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
77 Hugot Cres. Red Deer AB T4N 6N3 Canada

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25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Langer Barbara

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
350 Macbeth Crescent West Vancouver BC V7T 1V7 Canada

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UCG FINANCING STATEMENT ADDITIONAL PARTY
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

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OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Bedell Phil

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
9028 Trattle Bay Fort Langley BC V1M 2S5 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Wilson George

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
732 Kingsway Drive Burlington ON L7T 3H4 Canada



UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME Great American Minerals, Inc.		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX

10. MISCELLANEOUS:

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11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only org name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME						
OR	11b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY
11d. SEE INSTRUCTIONS	ADDL INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any		
					<input type="checkbox"/> NONE	

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only org name (12a or 12b)

12a. ORGANIZATION'S NAME						
OR	12b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS			CITY	STATE	POSTAL CODE	COUNTRY

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

See Schedule 1 to Exhibit "A" attached hereto and incorporated by this reference

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest)

United States of America

16. Additional collateral description:

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
- Filed in connection with a Manufactured-Home Transaction -- effective 30 years
- Filed in connection with a Public-Finance Transaction -- effective 30 years

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UCC FINANCING STATEMENT ADDITIONAL PARTY
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18. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

18a. ORGANIZATION'S NAME
 Great American Minerals, Inc.

OR

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 Taylor Roger

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 201-74 Bella Vista Belize City Belize

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 Schemel Roy

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 5240 Gulf Place West Vancouver BC V7W 2V9 Canada

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Bruun Correne

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12191 Hammersmith Way Richmond BC V7A 5H2 Canada

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Bruun Paul

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12191 Hammersmith Way Richmond BC V7A 5H2 Canada

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OR				
24b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
24c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
201-1554 George St.		White Rock	BC	V4B 4A5 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME				
OR				
25b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
25c. MAILING ADDRESS		CITY	STATE	POSTAL CODE COUNTRY
13220 Westminster Hwy.		Richmond	BC	V6A 1A2 Canada

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UCC FINANCING STATEMENT ADDITIONAL PARTY
FOLLOW INSTRUCTIONS (front and back) CAREFULLY

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

19a. ORGANIZATION'S NAME
Great American Minerals, Inc.

OR

19b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME, SUFFIX

20. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

21. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (21a or 21b) - do not abbreviate or combine names

21a. ORGANIZATION'S NAME

OR

21b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

21c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

21d. SEE INSTRUCTIONS | ADDL INFO RE ORGANIZATION DEBTOR | 21e. TYPE OF ORGANIZATION | 21f. JURISDICTION OF ORGANIZATION | 21g. ORGANIZATIONAL ID #, if any NONE

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22a. ORGANIZATION'S NAME

OR

22b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

22c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY

22d. SEE INSTRUCTIONS | ADDL INFO RE ORGANIZATION DEBTOR | 22e. TYPE OF ORGANIZATION | 22f. JURISDICTION OF ORGANIZATION | 22g. ORGANIZATIONAL ID #, if any NONE

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OR

23b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

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23d. SEE INSTRUCTIONS | ADDL INFO RE ORGANIZATION DEBTOR | 23e. TYPE OF ORGANIZATION | 23f. JURISDICTION OF ORGANIZATION | 23g. ORGANIZATIONAL ID #, if any NONE

24. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (24a or 24b)

24a. ORGANIZATION'S NAME
643990 BC Ltd.

OR

24b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX

24c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
720 - 475 Howe Street | Vancouver | BC | V6C 2B3 | Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME | FIRST NAME | MIDDLE NAME | SUFFIX
Perchle | Karen

25c. MAILING ADDRESS | CITY | STATE | POSTAL CODE | COUNTRY
821 254 Street | Aldergrove | BC | V4W 2R8 | Canada

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 Page 288 Page 11 of 23

UCC FINANCING STATEMENT ADDITIONAL PARTY

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

19. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

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 OR **Great American Minerals, Inc.**

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24a. ORGANIZATION'S NAME
 OR 24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

Wong Eric Chee-Hang
7651 Granville St. Vancouver BC V6P 4Y8 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME
 OR 25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

Foster Marcus
4998 Angus Dr. Vancouver BC V6M 3M5 Canada



UCC FINANCING STATEMENT ADDITIONAL PARTY
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24a. ORGANIZATION'S NAME

OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
McConachy Brian

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2686 Palmerston Ave. West Vancouver BC V7W 2W6 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Foster Denise

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
4998 Angus Dr. Vancouver BC V6M 3M5 Canada

UCC FINANCING STATEMENT ADDITIONAL PARTY

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24. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (24a or 24b)

24a. ORGANIZATION'S NAME
6156495 Canada Ltd.

OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
Ste 400 - 999 West Hastings Vancouver BC V6C 2W2 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Hurd Sean

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2028 W. 11th Ave., Apt. 101 Vancouver BC V6J 2C9 Canada

UCC FINANCING STATEMENT ADDITIONAL PARTY
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24a. ORGANIZATION'S NAME

OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Baker Charles William

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
2640 Lakeshore Rd. Vernon BC V1H 1N1 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Jim Cheryl

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
P. O. Box 33897, Stn. D Vancouver BC V6J 4L6 Canada

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UCC FINANCING STATEMENT ADDITIONAL PARTY
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24a. ORGANIZATION'S NAME

OR

24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
 White Frederick James Lawrence

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 P. O. Box 33897, Stn. D Vancouver BC V6J 4L6 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
 Hawes George T.

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
 49 Central Drive Plandome NY 11030 USA

UCC FINANCING STATEMENT ADDITIONAL PARTY

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Gordon Duncan

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1324 Arbutus St. Vancouver BC V6J 3W8 Canada

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

25a. ORGANIZATION'S NAME

OR

25b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
421985 BC Ltd.

25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1628 Foster's Way, Apt. 108 Delta BC V3M 6S6 Canada

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UCC FINANCING STATEMENT ADDITIONAL PARTY

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24b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX
Matlack William

24c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
49 Center Drive Manhasset NY 11030 USA

25. ADDITIONAL SECURED PARTY'S NAME (or Name of TOTAL ASSIGNEE) - insert only one name (25a or 25b)

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OR

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25c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

EXHIBIT A

The Collateral shall consist of all right, title and interest of the Company in and to all real and personal property of the Company, wherever located, now owned or hereafter acquired or created, including the following:

a. All inventory as defined in the Uniform Commercial Code, wherever located, all goods, merchandise or other personal property held for sale or lease, now owned or hereafter acquired or created, all proceeds and products of the foregoing and all additions and accessions to, replacements of, insurance or condemnation proceeds of, and documents covering any of the foregoing, all leases of any of the foregoing, and all rents, revenues, issues, profits and proceeds arising from the sale, lease, license, encumbrance, collection, or any other temporary or permanent disposition of any of the foregoing or any interest therein.

b. All accounts as defined in the Uniform Commercial Code, accounts receivable, amounts owing to the Company under any rental agreement or lease, payments on construction contracts, promissory notes or on any other indebtedness, any rights to payment customarily or for accounting purposes classified as accounts receivable, and all rights to payment, proceeds or distributions under any contract, of the Company, presently existing or hereafter created, and all proceeds thereof.

c. All general intangibles of the Company, presently existing or hereafter arising, including general intangibles as defined in the Uniform Commercial Code, choses in action, proceeds, contracts, distributions, dividends, refunds, security deposits, judgments, insurance claims, any right to payment of any nature, intellectual property rights or licenses, payment intangibles, licenses, tax refunds, any other rights or assets of the Company customarily or for accounting purposes classified as general intangibles, and all documentation and supporting information related to any of the foregoing, all rents, profits and issues thereof, and all proceeds thereof.

d. All of the following:

i. All right, title and interest of the Company in and to patent applications and patents;

ii. All right, title and interest of the Company in and to trademark applications and trademarks;

iii. All copyrights of the Company and all rights and interests of every kind of the Company in copyrights and works protectable by copyright, whether now owned or hereafter acquired or created; and.

vi. All internet domain names and addresses of the Company now existing or created in the future, and all proceeds thereof.

e. All unpatented and patented mining claims, fixtures located thereon and leases or options relating thereto, whether now or hereafter owned or controlled by the Company, including, but not limited to, those detailed on Schedule 1 attached hereto.

f. All "as-extracted collateral" as such term is defined in the Uniform Commercial Code, including, but not limited to, all as-extracted collateral relating to the mining claims detailed on Schedule 1 referenced in Paragraph "e", above, without limitation.

g. All equipment and furnishings.

h. Whether or not included as general intangibles or as mining claims, the Company's interest in all joint ventures, mining partnerships, mining leases, exploration agreements and options.

i. Any and all claims, rights and interests in any of the above and all substitutions for, additions and accessions to and proceeds thereof.



Schedule 1

Description of Mining Claims

The following unpatented federal mining claims (the underlying mineral interest being owned by the United States of America):

Modoc County, California

Claim Name(s)	BLM Serial Numbers	General Location
AUR#4	CAMC-278192	T48N, R15E MDB&M §36 or T48N, R16E MDB&M §31 or T47N, R15E MDB&M §§1, 11, 12 or T47N, R16E MDB&M §§6, 7
AUR#12	CAMC-278193	
DMR#2	CAMC-278201	
DOC#33	CAMC-276826	
DOC#35	CAMC-276828	
DOC#36	CAMC-276829	
DOC#55 TO 59	CAMC-276846 TO CAMC-276850	
DOC#61	CAMC-276852	
DOC#65	CAMC-276856	
DOC#66	CAMC-276857	
AUR#14	CAMC-281128 TO CAMC-281144	
AUR#59		
AUR#65		
AUR#66		
DOC#6		
DOC#11		
DOC#12		
DOC#13		
DOC#23		
DOC#29		
DOC#34		
DOC#39		
DOC#41		
DOC#43		
DOC#44		
DOC#46		
DOC#54		

Elko County, Nevada

Claim Name(s)	BLM Serial Numbers	General Location
POT-1 to POT-36	NMC-841816 to NMC-841851	T31N, R52E MDB&M §§4 and 34
BK#5 to BK#21	NMC-844505 to NMC-844521	T31N, R52E MDB&M §§4 or 34
BK#22 to BK#24	NMC-821342 to NMC-821344	T31N, R52E MDB&M §§4 or 34
BK#25 to BK#28	NMC-844522 to NMC-844525	T31N, R52E MDB&M §§4 or 34
BK#100 to BK#108	NMC-844526 to NMC-844534	T31N, R52E MDB&M §§4 or 34

BK#200	NMC-844535	T31N, R52E MDB&M §§4 or 34
BK#300	NMC-844536	T31N, R52E MDB&M §§4 or 34
BK#400	NMC-844537	T31N, R52E MDB&M §§4 or 34

Lander County, Nevada

Claim Name(s)	BLM Serial Numbers	General Location
DF#1 to 3, 5, 7, 9, 11, 13 to 18, 19, 20, 22, 24, 26, 31-36	NMC-845304 to NMC-845327	T31N, R43E, MDB&M §30
Sadie 23 to 36	NMC-857621 to NMC-357634	T31N, R42E MDB&M §24
Sadie 41 to 54	NMC-857635 to NMC-857648	T31N, R43E MDB&M §36
Sadie 55 to 72	NMC-870846 to NMC-870853 & NMC-863351 to NMC-853360	T31N, R43E MDB&M §36
Sadie 100 to 137	NMC-866517 to NMC-866552 & NMC-870854, NMC-870855	T30N, R43E MDB&M §6

White Pine County, Nevada

Claim Name(s)	BLM Serial Numbers	General Location
Monte 1 to 6, 11 to 17, 36 to 51	NMC-875127 to NMC-875155	T16N, R57E MDB&M portions of §§ 16, 20, 21, 28 & 29
Monte 9 to 10	NMC-882133 to NMC-882134	T16N, R57E MDB&M portions of §§ 16, 20, 21, 28 & 29
Monte 18 to 35	NMC-882135 to NMC-882152	T16N, R57E MDB&M portions of §§ 16, 20, 21, 28 & 29
Treasure 1 to 66	NMC-882041 to NMC-882106	T15N, R57E MDB&M §§ 12, 13 & 24; T15N, R58E MDB&M §§ 6, 7, 18 & 19
Treasure 100 to 125	NMC-882107 to NMC-882132	T15N, R57E MDB&M §§ 12, 13 & 24; T15N, R58E MDB&M §§ 6, 7, 18 & 19

Eureka County, Nevada

Claim Name(s)	BLM Serial Numbers	General Location
Power 1 to 16	NMC-884686 to NMC-884701	T23N, R51E MDB&M portions of §§ 34 & 35
Wild Bill 1 to 22	NMC-884714 to NMC-884735	T23N, R51E MDB&M portions of §§ 9, 10 & 16
Frazier 1	NMC-884685	T23N, R51E MDB&M § 1
Frazier 2 to 4	NMC-884682 to NMC-884684	T23N, R51E MDB&M § 1
Mo 5 to 16	NMC-884702 to NMC-884713	T22N, R52E MDB&M § 8
Gabel 5 to 8	NMC-891104 to NMC-891107	T24N, R50E MDB&M portions of §§ 14, 23, 25 & 36
Gabel 15 to 51	NMC-891108 to NMC-891144	T24N, R50E MDB&M portions of §§ 14, 23, 25 & 36



**Name of Debtor on Related Financing Statement:
Great American Minerals, Inc.**

For purposes of recording in the Real Property Records, the undersigned Great American Minerals, Inc. has executed this Financing Statement on the 21 day of ^{Nov.} ~~September~~, 2006.

Nov.
GREAT AMERICAN MINERALS, INC.

[Signature]
Dennis McDowell, President

STATE OF UTAH)
: ss.
COUNTY OF SALT LAKE)

The foregoing instrument was acknowledged before me this 21 day of ^{Nov.} ~~September~~, 2006, by Dennis McDowell, President of Great American Minerals, Inc., a Nevada corporation.

[Signature]
NOTARY PUBLIC

My Commission Expires:

1-07

Residing At:



Notary Public
JUDY M. LOWE
5297 Huntington Circle
Taylorsville, Utah 84118
My Commission Expires
January 1, 2007
State of Utah

