

**CERTIFICATE OF LOCATION
LODE MINING CLAIM**

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the REF-38 Lode Mining Claim in the following quarter sections(s):

1/4	Section	Township	Range	Meridian
<u>SE</u>	<u>13</u>	<u>16 N</u>	<u>S2E</u>	<u>21</u>
<u>SW</u>	<u>13</u>	<u>16 N</u>	<u>S2E</u>	<u>21</u>



0207440

in Eureka County, Nevada, on the 19 day of October, 2006

RECORDER'S STAMP

Name and mailing address of locator is:

Astral Mining USA Corp.
Suite 709, 837 W. Hastings St.
Vancouver, BC V6L 3N6

The Claim is approximately 1500 feet long and 600 feet wide, such that 10 feet are claimed in a N70W direction and 1490 feet in a S70E direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the N70W to the S70E direction.

The number, location and markings on each corner monument are as follows:

No.	Location	Markings	Description
No. 1:	<u>NW corner</u>	<u>cc REF-35, 36, 37, 38</u>	<u>2x2 wood post</u>
No. 2:	<u>NE corner</u>	<u>cc REF-36, 38</u>	<u>2x2 wood post</u>
No. 3:	<u>SE corner</u>	<u>cc REF-38, 40</u>	<u>2x2 wood post</u>
No. 4:	<u>SW corner</u>	<u>cc REF-37, 38, 39, 40</u>	<u>2x2 wood post</u>

As erected on the ground, each corner monument is marked as described above by metal tag (e.g. metal tags, paint on posts).

The work of location consisted of making a claim map

Dated this 19 day of October, 2006

SIGNATURE OF LOCATOR:

By [Signature]
Owner, Claimant, or Agent Signature

John A. Rice
Owner, Claimant, or Agent Name (printed)