

APN - n/a

Recorded at the request of  
and when recorded return to:

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The undersigned affirms this document  
contains no social security numbers.

**DOC # 0207452**

01/10/2007

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**Official Record**

Recording requested By  
THOMAS P. ERWIN

**Eureka County - NV**

**Mike Rebaleati - Recorder**

Fee: \$42.00

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RPTT

Recorded By FES

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**Notice of Merger**

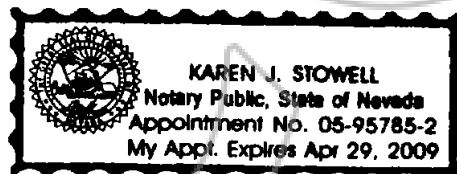
Notice is given that on September 16, 1997, Royal Hal Co., a Delaware corporation, merged with and into High Desert Mineral Resources, Inc., a Delaware corporation. A copy of the Certificate of Merger issued by the Secretary of State of the State of Delaware is attached to and by this reference incorporated in this Notice.

Dated January 8, 2007.

Thomas P. Erwin, Attorney for High Desert  
Mineral Resources, Inc.

STATE OF NEVADA,     )  
                                  ss.  
COUNTY OF WASHOE.    )

This Notice of Merger was acknowledged before me on January 8, 2007, by Thomas P. Erwin, Attorney for High Desert Mineral Resources, Inc.



Notary Public

# Delaware

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*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"ROYAL HAL CO.", A DELAWARE CORPORATION,

WITH AND INTO "HIGH DESERT MINERAL RESOURCES, INC." UNDER THE NAME OF "HIGH DESERT MINERAL RESOURCES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTEENTH DAY OF SEPTEMBER, A.D. 1997, AT 5:15 O'CLOCK P.M.



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*Harriet Smith Windsor*  
Secretary of State

2542154 8100M

AUTHENTICATION: 2024320

020623062

DATE: 10-08-02

**CERTIFICATE OF MERGER  
OF  
HIGH DESERT MINERAL RESOURCES, INC.  
AND  
ROYAL HAL CO.**

It is hereby certified that:

FIRST: The names and states of incorporation of each of the constituent corporations of the merger are as follows:

<u>Name</u>	<u>State of Incorporation</u>
High Desert Mineral Resources, Inc.	Delaware
Royal Hal Co.	Delaware

SECOND: An Agreement and Plan of Merger between the parties to the merger has been approved, adopted, certified, executed, and acknowledged by each of the constituent corporations in accordance with the requirements of subsection (c) of Section 251 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation of the merger is High Desert Mineral Resources, Inc.

FOURTH: The Certificate of Incorporation of High Desert Mineral Resources, Inc., a Delaware corporation, shall be the Certificate of Incorporation of the surviving corporation.

FIFTH: The executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation. The address of such principal place of business is:

High Desert Mineral Resources, Inc.  
The Bank of Hong Kong Building  
885 West Georgia Street  
Suite 1480  
Vancouver, British Columbia V6C 1V5  
Canada



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STATE OF DELAWARE  
SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FILED 05:15 PM 09/16/1997  
971309519 - 2542154

SIXTH: A copy of the Agreement and Plan of Merger will be furnished on request and without cost to any stockholder of any constituent corporation.

DATED: 9/16/97

High Desert Mineral Resources, Inc.,  
a Delaware corporation

By: [Signature]  
Name: PETER R. HELPS  
Title: President

DATED: 9/16/97

Royal Hal Co.,  
a Delaware corporation

By: [Signature]  
Name: P. LEE HALAVAS  
Title: President

DENVER:0786153.01