APN - n/a
Recorded at the request of
and when recorded return to:
Thomas P. Erwin
Erwin & Thompson LLP
One E. Liberty St., Suite 424
Reno, NV 89501
The undersigned affirms this document
contains no social security numbers.

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THOMAS P ERWIN

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Book- 0449 Page- 0373



Notice of Merger

Notice is given that on September 16, 1997, SLH Co., a Delaware corporation, merged with and into High Desert Mineral Resources, Inc., a Delaware corporation. A copy of the Certificate of Merger issued by the Secretary of State of the State of Delaware is attached to and by this reference incorporated in this Notice.

Dated January 8, 2007.

Thomas P. Erwin, Attorney for High Desert Mineral Resources., Inc.

STATE OF NEVADA,

ss.

COUNTY OF WASHOE.

This Notice of Merger was acknowledged before me on January 9, 2007, by Thomas P. Erwin, Attorney for High Desert Mineral Resources, Inc.

KAREN J. STOWELL
Notary Public, State of Nevada
Appointment No. 05-95785-2
My Appt. Expires Apr 29, 2009

Notary Public

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SLH CO.", A DELAWARE CORPORATION,

WITH AND INTO "HIGH DESERT MINERAL RESOURCES, INC." UNDER THE NAME OF "HIGH DESERT MINERAL RESOURCES, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE SIXTEENTH DAY OF SEPTEMBER, A.D. 1997, AT 5:16 O'CLOCK P.M.



2542154 8100M



AUTHENTICATION: 2024316

020623058

DATE: 10-08-02

CERTIFICATE OF MERGER HIGH DESERT MINERAL RESOURCES, INC. AND SLH Co.

It is hereby certified that:

FIRST: The names and states of incorporation of each of the constituent corporations of the merger are as follows:

Name

State of Incorporation

High Desert Mineral Resources, Inc.

Delaware

SLH Co.

Delaware

SECOND: An Agreement and Plan of Merger between the parties to the merger has been approved, adopted, certified, executed, and acknowledged by each of the constituent corporations in accordance with the requirements of subsection (c) of Section 251 of the General Corporation Law of the State of Delaware.

THIRD: The name of the surviving corporation of the merger is High Desert Mineral Resources, Inc.

FOURTH: The Certificate of Incorporation of High Desert Mineral Resources, Inc., a Delaware corporation, shall be the Certificate of Incorporation of the surviving corporation.

FIFTH: The executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation. The address of such principal place of business is:

> High Desert Mineral Resources, Inc. The Bank of Hong Kong Building 885 West Georgia Street Suite 1480 Vancouver, British Columbia V6C 1V5 Canada

SIXTH: A copy of the Agreement and Plan of Merger will be furnished on request and without cost to any stockholder of any constituent corporation.

DATED: 9-16-97

High Desert Mineral Resources, Inc.,

a Delaware corporation

By: Name

Htle:

DATED: 9-16-97

SLH Co.,

a Delaware corporation

DENVER:0786153.01