

Official RecordRecording requested By
QUEENSTAKE RESOURCES USA INC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$539.50

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RPTT:

Recorded By: FES

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Recording requested by and return to:

Queenstake Resources U.S.A., Inc.

Attention: Land Dept.

999 18th St., Suite 2940

Denver, CO 80202

**MINING CLAIM MAINTENANCE FEE FILING
AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD
UNPATENTED LODGE MINING CLAIMS AND SITES**

STATE OF COLORADO)
) SS.
COUNTY OF DENVER)

Dorian L. Nicol, first being duly sworn, deposes and says:

I am the duly authorized agent of Queenstake Resources U.S.A., Inc., a Nevada corporation, (the "Company"), and am personally acquainted with the matters described herein.

The Company, whose address is 999 18th St., Suite 2940, Denver, CO 80202, leases or otherwise controls the unpatented mining claims and/or mill site(s) described in Exhibit A attached hereto (the "Claims"). The owner(s) of the Claims is Newmont USA Limited, dba Newmont Mining Corporation, whose address is 1700 Lincoln St, Denver, CO 80203..

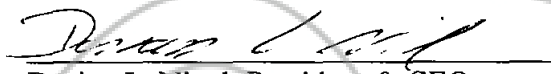
It is the intention of the Company to maintain, develop and hold the Claims as is provided for by law.

Pursuant to 30 U.S.C. Section 28f to 28K and 43 C.F.R. Part 3830 (and, to the extent applicable to any of the Claims), the Act of August 11, 1955, 69 Stat. 681 and 43 C.F.R. Part 3730, and the Act of April 8, 1948, 62 Stat. 162 and 43 C. F. R. Subpart 3821), in lieu of the suspended assessment work and filing requirements of 30 U.S.C. Section 28-28e and 43 U.S.C. Section 1744(a) and (c):

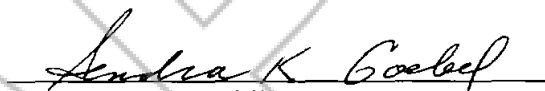
1. The maintenance fee was paid and the federal fee requirements were met for each of the Claims for the assessment year ending September 1, 2007.
2. With this filing to the Bureau of Land Management, the Company submits the maintenance fee for the assessment year ending September 1, 2008 in the amount of one hundred and twenty-five dollars (\$125.00) for each of the Claims.

All such maintenance fees are paid on behalf of the Company.

This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.


Dorian L. Nicol, President & CEO

Subscribed and sworn to before me on this 2nd day of May, 2007 by Dorian L. Nicol


Notary Public

My commission expires: August 17, 2007

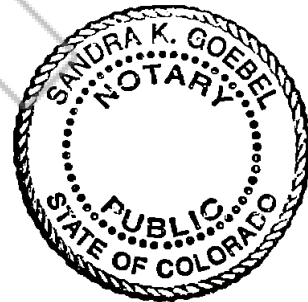


EXHIBIT A - GIANT CLAIM GROUP - EUREKA COUNTY, NEVADA

CLAIM NAME	BLM NMC	EUREKA BOOK	EUREKA PAGE
Giant 19	677797	246	379
Giant 20	677798	246	380
Giant 21	677799	246	381
Giant 22	677800	246	382
Giant 23	677801	246	383
Giant 24	677802	246	384
Giant 25	677803	246	385
Giant 26	677804	246	386
Giant 37	677805	246	387
Giant 39	677806	246	388
Giant 41	677807	246	389
Giant 43	677808	246	390
Giant 139	677809	246	391
Giant 141	677810	246	392
Giant 143	677811	246	393
Giant 145	677812	246	394
Giant 147	677813	246	395
Giant 156	677814	246	396
Giant 157	677815	246	397
Giant 158	677816	246	398
Giant 159	677817	246	399
Giant 160	677818	246	400
Giant 161	677819	246	401
Giant 162	677820	246	402
Giant 163	677821	246	403
Giant 164	677822	246	404
Giant 165	677823	246	405
Giant 174	677824	246	406
Giant 175	677825	246	407
Giant 176	677826	246	408
Giant 177	677827	246	409
Giant 178	677828	246	410
Giant 179	677829	246	411
Giant 180	677830	246	412
Giant 181	677831	246	413
Giant 182	677832	246	414
Giant 183	677833	246	415
Giant 184	677834	246	416
Giant 185	677835	246	417
Giant 186	677836	246	418
Giant 187	677837	246	419
Giant 188	677838	246	420



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EXHIBIT A - GIANT CLAIM GROUP - EUREKA COUNTY, NEVADA

CLAIM NAME	BLM NMC	EUREKA BOOK	EUREKA PAGE
Giant 189	677839	246	421
Giant 190	677840	246	422
Giant 191	677841	246	423
Giant 192	677842	246	424
Giant 193	677843	246	425
Giant 194	677844	246	426
Giant 195	677845	246	427
Giant 196	677846	246	428
Giant 197	677847	246	429
Giant 198	677848	246	430
Giant 199	677849	246	431
Giant 200	677850	246	432
Giant 201	677851	246	433
Giant 202	677852	246	434
Giant 203	677853	246	435
Giant 204	677854	246	436
Giant 205	677855	246	437
Giant 206	677856	246	438
Giant 207	677857	246	439
Giant 208	677858	246	440
Giant 209	677859	246	441



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