Recording requested by and return to:

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Queenstake Resources U.S.A., Inc. Attention: Land Dept. 999 18th St., Suite 2940 Denver, CO 80202

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Eureka County - NV Mike Rebaleati - Record er \$12 50 PTT Page

MINING CLAIM MAINTENANCE FEE FILING AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD UNPATENTED LODE MINING CLAIMS AND SITES

STATE OF COLORADO) SS.

COUNTY OF DENVER

Dorian L. Nicol, first being duly sworn, deposes and says:

I am the duly authorized agent of Queenstake Resources U.S.A., Inc., a Nevada corporation, (the "Company"), and am personally acquainted with the matters described herein.

The Company, whose address is 999 18th St., Suite 2940, Denver, CO 80202, leases or otherwise controls the unpatented mining claims and or mill site(s) described in Exhibit A attached hereto (the "Claims"). The owner(s) of the Claims is Newmont USA Limited, dba Newmont Mining Corporation, whose address is 1700 Lincoln St. Denver, CO 80203.

It is the intention of the Company to maintain, develop and hold the Claims as is provided for by law.

Pursuant to 30 U.S.C. Section 28f to 28K and 43 C.F.R. Part 3830 (and, to the extent applicable to any of the Claims), the Act of August 11, 1955, 69 Stat. 681 and 43 C.F.R. Part 3730, and the Act of April 8, 1948, 62 Stat. 162 and 43 C. F. R. Subpart 3821), in lieu of the suspended assessment work and filing requirements of 30 U.S.C. Section 28-28e and 43 U.S.C. Section 1744(a) and (c):

- 1. The maintenance fee was paid and the federal fee requirements were met for each of the Claims for the assessment year ending September 1, 2007.
- With this filing to the Bureau of Land Management, the Company submits the maintenance fee for the assessment year ending September 1, 2008 in the amount of one hundred and twenty-five dollars (\$125.00) for each of the Claims,

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All such maintenance fees are paid on behalf of the Company.

This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.

Dorian L. Nicol, President & CEO

Subscribed and sworn to before the on this 2nd day of May, 2007 by Dorian L. Nicol

Notary Public

My commission expires: August 17, 2007



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· EXHIBIT A - OSLO CLAIM - BUREKA COUNTY, NEVARA

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