

Assessor's Parcel No.: N/A unpatented mining claims

Recorded at the request of and return to:
KM Exploration Ltd.
109 First Street
Elko, NV 89801

The undersigned affirms that there
is no social security number contained in
this document.

DOC # 0210348

07/26/2007

9 27 AM

Official Record

Recording requested By
KM EXPLORATION

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$15.00

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RPTT

Recorded By: LLH

Book- 0460 Page- 0359



0210348

Notice of Non-Responsibility

KM Exploration Ltd., a Nevada limited liability company, doing business as Nevada Gold Ventures ("KM") gives notice as follows:

1. KM is the owner of a mineral production royalty (the "Royalty") equal to one percent (1%) of the net smelter returns from the production of minerals on the GBN 25, GBN 26, and GBN 28 unpatented mining claims, NMC Nos. 864727 through 864729, located in Eureka County, Nevada (collectively the "Claims").
2. The owner of the Claims is Tone Resources (U.S.) Inc, a Nevada corporation, 1595 Meadow Wood Lane, Suite 3, Reno, Nevada 89502.
3. Tone Resources (U.S.) Inc. may conduct exploration for minerals at various locations on the Claims.
4. KM will not be responsible for the construction, alteration or repair, or the intended construction, alteration or repair, of any improvements on the Claims.

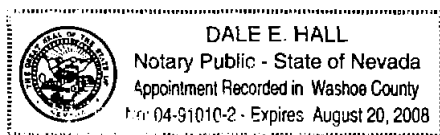
KM Exploration Ltd., a Nevada limited
liability company, doing business as Nevada
Gold Ventures

By: David C. Mathewson
David C. Mathewson, Managing Member

By: David C. Knight
David C. Knight, Managing Member

State of Nevada)
) ss
County of Washoe)

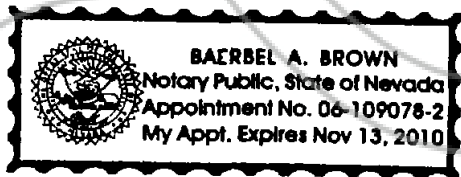
On the 5th day of June, 2007, before me a Notary Public within and for said County and State, personally appeared David C. Mathewson, Managing Member of KM Exploration Ltd., a Nevada limited liability company, doing business as Nevada Gold Ventures, personally proved to be the person who executed the above instrument, and acknowledged to me that he executed the foregoing Notice of Non-Responsibility for the purposes stated therein.



[Signature]
NOTARY PUBLIC

State of Nevada)
) ss
County of WASHOE)

On the 15th day of JUNE, 2007, before me a Notary Public within and for said County and State, personally appeared David C. Knight, Managing Member of KM Exploration Ltd., a Nevada limited liability company, doing business as Nevada Gold Ventures, personally proved to be the person who executed the above instrument, and acknowledged to me that he executed the foregoing Notice of Non-Responsibility for the purposes stated therein.



[Signature]
NOTARY PUBLIC