

AFTER RECORDING, PLEASE RETURN TO:  
MGC Resources, Inc.  
ATTN: R.J. Smith, Corp. Development  
2778 Spokane Creek Road  
East Helena, Montana 59635



MINING CLAIM MAINTENANCE FEE FILING  
AND AFFADAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS  
AND SITES

State of Montana }  
                              } ss.  
County of Lewis and Clark }

Ronald Jack Smith, first being duly sworn, deposes and says:

I am the duly authorized agent of MGC Resources, Inc. (the "COMPANY"), and am personally acquainted with the matters described herein.

The COMPANY, whose address is 2778 Spokane Creek Road, East Helena, Montana 59635, owns, leases, or otherwise controls the unpatented mining claim(s) and/or mill site(s) described in Exhibit A attached hereto (the "Claim(s)"). The owner(s) of the Claim(s) is The Lyle F. Campbell Trust, whose address is P.O. Box 7377, Reno, Nevada, 89511.

It is the intention of the COMPANY, and the owner(s) of the Claim(s), to maintain, develop and hold the Claim(s) as is provided by law.

Pursuant to 30 U.S.C. Section 28f to 28k and 43 C.F.R. Part 3830 (and, to the extent applicable to any of the Claim(s), the Act of August 11, 1955, 69 Stat. 681 and 43 C.F.R. Part 3730 and the Act of April 8, 1948, 62 Stat. 162 and C.F.R. Subpart 3821), in lieu of the suspended assessment work and filing requirements of 30 U.S.C. Section 28-28e and 43 U.S.C. Section 1744(a) and (c):

1. The maintenance fee was paid and the federal fee requirements were met for each of the Claim(s) for the assessment year ending September 1, 2007.

2. With this filing of the Bureau of Land Management, the COMPANY submits the maintenance fee for the assessment year ending September 1, 2008 in the amount of one hundred and twenty-five dollars (\$125.00) for each of the Claim(s).

All such maintenance fees are paid on behalf of the COMPANY and the owner(s) of the Claim(s).

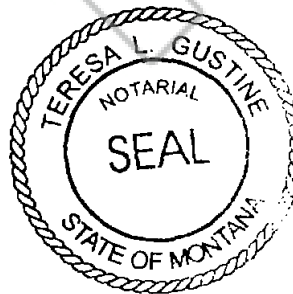
This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.

*Ronald J. Smith*

Ronald Jack Smith  
as agent for MGC Resources, Inc.

Subscribed and sworn to before me on this 13 day of Aug., 2007, by Ronald Jack Smith.

*Teresa L. Gustine*  
Notary Public *Residing at East Helena, Montana*  
*My Commission Expires November 27, 2010*  
*State of Montana*  
*Hewe & Clark County*



0210457

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**EXHIBIT A**

**(Total Claims: 73 )**

<b><u>BLM</u></b> <b><u>SERIAL #</u></b>	<b><u>CLAIM</u></b> <b><u>NAME</u></b>	<b><u>COUNTY</u></b> <b><u>BOOK - PAGE</u></b>
NMC169151	AFGAN # 3	88 - 59
NMC169152	AFGAN # 4	88 - 60
NMC169153	AFGAN # 5	88 - 61
NMC169154	AFGAN # 6	88 - 62
NMC169155	AFGAN # 7	88 - 63
NMC169156	AFGAN # 8	88 - 64
NMC169157	AFGAN # 9	88 - 65
NMC169158	AFGAN # 10	88 - 66
NMC169159	AFGAN # 11	88 - 67
NMC169160	AFGAN # 12	88 - 68
NMC289576	AFGAN # 13	117 - 564
NMC289577	AFGAN # 14	117 - 565
NMC289578	AFGAN # 15	117 - 566
NMC289579	AFGAN # 16	117 - 567
NMC289580	AFGAN # 17	117 - 568
NMC289581	AFGAN # 18	117 - 569
NMC289582	AFGAN # 19	117 - 570
NMC289583	AFGAN # 20	117 - 571
NMC289584	AFGAN # 21	117 - 572
NMC289585	AFGAN # 22	117 - 573
NMC289586	AFGAN # 23	117 - 574
NMC289587	AFGAN # 24	117 - 575
NMC289588	AFGAN # 25	117 - 576
NMC289589	AFGAN # 26	117 - 577
NMC289590	AFGAN # 69	117 - 578
NMC289591	AFGAN # 70	117 - 579
NMC289592	AFGAN # 71	117 - 580
NMC592424	AFGAN EXT # 1	209 - 356
NMC592425	AFGAN EXT # 2	209 - 357
NMC592428	AFGAN EXT # 72	209 - 360
NMC592429	AFGAN EXT # 73	209 - 361

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**SERIAL #**

**CLAIM**  
**NAME**

**COUNTY**  
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NMC592430	AFGAN EXT #101	209 - 362
NMC592431	AFGAN EXT #102	209 - 363
NMC592432	AFGAN EXT #103	209 - 364
NMC592433	AFGAN EXT #104	209 - 365
NMC592434	AFGAN EXT #105	209 - 366
NMC592435	AFGAN EXT #120	209 - 367
NMC592436	AFGAN EXT #121	209 - 368
NMC602418	AFGAN-EXT # 68	212 - 256
NMC602419	AFGAN-EXT # 69	212 - 257
NMC622127	AFGAN EX #122	221 - 460
NMC622128	AFGAN EX #123	221 - 461
NMC622129	AFGAN EX #124	221 - 462
NMC622130	AFGAN EX #125	221 - 463
NMC622131	AFGAN EX #126	221 - 464
NMC638155	AFGAN EXT NO. 127	229 - 142
NMC638156	AFGAN EXT NO. 128	229 - 143
NMC638157	AFGAN EXT NO. 129	229 - 144
NMC638158	AFGAN EXT NO. 130	229 - 145
NMC638159	AFGAN EXT NO. 131	229 - 146
NMC638160	AFGAN EXT NO. 132	229 - 147
NMC638161	AFGAN EXT NO. 133	229 - 148
NMC638162	AFGAN EXT NO. 134	229 - 149
NMC674809	AFGAN EXT 2A	243 - 197
NMC674810	AFGAN EXT 30	243 - 107
NMC674811	AFGAN EXT 31	243 - 108
NMC674813	AFGAN EXT 33	243 - 110
NMC674814	AFGAN EXT 34	243 - 111
NMC674815	AFGAN EXT 35	243 - 112
NMC674816	AFGAN EXT 36	243 - 113
NMC674817	AFGAN EXT 37	243 - 114
NMC674818	AFGAN EXT 38	243 - 115
NMC674819	AFGAN EXT 39	243 - 116
NMC674820	NICKEL 8	243 - 198
NMC674821	NICKEL 9	243 - 199
NMC674822	NICKEL 10	243 - 200

**BLM**  
**SERIAL #**

NMC674823  
NMC674824  
NMC674825  
NMC698064  
NMC698065  
NMC698066  
NMC698067

**CLAIM**  
**NAME**

NICKEL 11  
NICKEL 12  
NICKEL 13  
PREDATOR 1  
PREDATOR 2  
PREDATOR 3  
PREDATOR 4

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