

Recorded at the request of  
and when recorded return to:  
Frank Erisman  
Holme Roberts & Owen LLP  
1700 Lincoln Street, Suite 4100  
Denver, CO 80203



The undersigned affirms that this document contains no social security numbers.

**Notice of Intent to Hold**

The undersigned gives notice as follows:

1. Platte River Gold (US) LLC is the owner of 46 mining claims which are located in Eureka County, Nevada. The address of the owner is 5401 Longley Lane #14, Reno, Nevada 89511.
2. The full names of the mining claims and the Bureau of Land Management mining claim serial numbers assigned to the mining claims are described in the Exhibit A attached to and by this reference incorporated in this Notice.
3. The claims have been leased to Cougar Gold LLC. The address of Cougar Gold LLC is 1700 Lincoln Street, Suite 2600, Denver, Colorado 80203.
4. The Owner intends to hold the claims for the assessment years ending on September 1, 2007, and 2008.
5. The Owner has paid the federal annual mining claim rental fees for the year ending on September 1, 2007, and has paid the mining claim maintenance fees for the year ending on September 1, 2008.

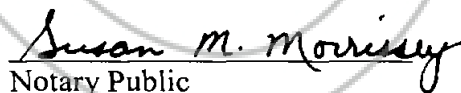
**Cougar Gold LLC**

By:

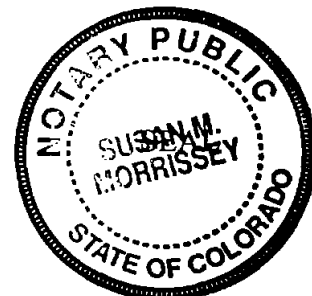
  
Peter Drobeck, Vice President

STATE OF COLORADO )  
 ) ss.  
CITY AND COUNTY OF DENVER )

This Notice of Intent to Hold was acknowledged before me on August 1, 2007 by Peter Drobeck as Vice President of Cougar Gold LLC.

  
Notary Public

My Commission Expires: 9/20/2008



**Exhibit A**

| FC No | MC     | FC No   |
|-------|--------|---------|
| FC 1  | 888217 | 404 144 |
| FC 2  | 888218 | 404 145 |
| FC 3  | 888219 | 404 146 |
| FC 4  | 888220 | 404 147 |
| FC 5  | 888221 | 404 148 |
| FC 6  | 888222 | 404 149 |
| FC 7  | 888223 | 404 150 |
| FC 8  | 888224 | 404 151 |
| FC 9  | 899741 | 415 383 |
| FC 10 | 899742 | 415 384 |
| FC 11 | 899743 | 415 385 |
| FC 12 | 899744 | 415 386 |
| FC 13 | 899745 | 415 387 |
| FC 14 | 899746 | 415 388 |
| FC 15 | 899747 | 415 389 |
| FC 16 | 899748 | 415 390 |
| FC 17 | 888225 | 404 152 |
| FC 18 | 888226 | 404 153 |
| FC 19 | 888227 | 404 154 |
| FC 20 | 888228 | 404 155 |
| FC 21 | 888229 | 404 156 |
| FC 22 | 888230 | 404 157 |
| FC 23 | 888231 | 404 158 |
| FC 24 | 888232 | 404 159 |
| FC 25 | 888233 | 404 160 |
| FC 26 | 888234 | 404 161 |
| FC 27 | 888235 | 404 162 |
| FC 28 | 888236 | 404 163 |
| FC 29 | 888237 | 404 164 |
| FC 30 | 888238 | 404 165 |
| FC 31 | 888239 | 404 166 |
| FC 32 | 888240 | 404 167 |
| FC 33 | 888241 | 404 168 |
| FC 34 | 888242 | 404 169 |
| FC 35 | 888243 | 404 170 |
| FC 36 | 888244 | 404 171 |
| FC 37 | 888245 | 404 172 |
| FC 38 | 888246 | 404 173 |
| FC 39 | 888247 | 404 174 |
| FC 40 | 888248 | 404 175 |
| FC 41 | 888249 | 404 176 |
| FC 42 | 888250 | 404 177 |
| FC 43 | 888251 | 404 178 |
| FC 44 | 888252 | 404 179 |
| FC 44 | 899749 | 415 391 |
| FC 45 | 899750 | 415 392 |