

WHEN RECORDED, RETURN TO:

Evolving Gold Corp.

500 Coffman St., Suite 201

Longmont, Colorado 80501

The following Document contains no Personal Information
as defined by NRS 603A.040

0210887

CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that **Evolving Gold Corp.**,
500 Coffman St., Suite 201, Longmont, Colorado 80501, hereby claims
under and pursuant to the laws of the State of Nevada and of the laws of the
United States of America the following described LODE MINING CLAIM:

The name of the claim is the MK 55.

This claim was located on September 28, 2007, by posting a Location Notice at the discovery
monument found at, on, or near the North end of the claim.

The length of the claim is 895 feet in a South direction and 5 feet in the opposite
direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of
the center of the vein or lode, comprising in all 900 feet in length and 600 feet in width, and generally
following an North-- South course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument
consists of a 2" x 2" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description,
set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the

Northwest corner:

thence 600 feet East to the NE corner, corner No. 2,thence 900 feet South to the SE corner, corner No. 3,thence 600 feet West to the SW corner, corner No. 4,thence 900 feet North to the NW corner, corner No. 1, the point of beginning.

Said claim is located in the:

SW Quarter, Section 32 Township 33 N Range 52 E M.D.B. & M.in Eureka & Elko Counties, Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice
of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by
NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant:

Evolving Gold Corp.by: 

Dave Rowe as Agent for Evolving Gold Corp.