

DOC # 0210895

10/25/2007

2:30 PM

Official Record

Recording requested By
REDSTAR GOLD USA INC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$242.00

Page 1 of 3

RPTT:

Recorded By: TH

Book- 0465 Page- 0289

Recorded at the request of
and when recorded return to:
REDSTAR GOLD USA INC.
615-800 West Pender Street
Vancouver, BC Canada V6C 2V6

I hereby affirm that this document
submitted for recording does not contain
a social security number.

Signed 
Wm Tom Rice, Agent



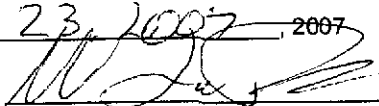
0210895

**AFFIDAVIT AND
NOTICE OF INTENTION TO HOLD
UNPATENTED MINING CLAIMS - DRY CLAIM GROUP
FOR THE NEVADA STATE ASSESSMENT YEAR ENDING SEPTEMBER 1, 2007**

The undersigned, being first duly sworn, states under penalty of perjury that the statements herein are true:

1. **REDSTAR GOLD USA INC.**, whose address is 615-800 West Pender Street, Vancouver, BC Canada V6C 2V6 ("Owner") holds and claims the **DRY** mining claim group, which is located in Sections 30 & 32, Township 35 North Range 52 East, MDB&M, Eureka County, Nevada, the full names of the mining claims, the County Document numbers and the Bureau of Land Management mining claim serial numbers assigned to the mining claims are described in the Exhibit "A", attached hereto and by this reference incorporated in this Affidavit;
2. **Nevada Law.** Pursuant to NRS § 517-230 and by this affidavit, Owner, in accordance with Nevada State law, expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2006 and ending 11:59 A.M. on September 1, 2007. Owner further expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2007 and ending 11:59 A.M. on September 1, 2008.
3. **Federal Law.** Owner has paid to the Nevada State Office of the Bureau of Land Management, on or before September 1, 2007, a maintenance fee in the amount of \$125.00 for each Claim, pursuant to 30 U.S.C.A. §§ 28f(a) and 28j(c) and related regulations (the "Act"). Such payment was made to hold the Claims for the federal assessment year ending at noon on September 1, 2008, as required by the Act. The maintenance fees are in lieu of the performance of annual assessment work and the recording of an affidavit of labor under Section 314 of the Federal Land Policy and Management Act of 1976 and 43 CFR 3833.2; and,
4. By such payments, by Owner's compliance with applicable federal and state mining laws and regulations, and by this Affidavit, Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the federal assessment year ending at noon on September 1, 2008;

This Affidavit is made and executed on Oct 23, 2007, 2007

By: 
Wm. Tom Rice, Agent for
REDSTAR GOLD USA INC.

ACKNOWLEDGMENT
(NRS § 240.1665 (1995))

STATE OF NEVADA)
) ss.
COUNTY OF ELKO)

This instrument was acknowledged before me on the 23 day of October, 2007, by Wm. Tom Rice in his capacity as agent for REDSTAR GOLD USA INC.

Gayle Ratliff
Notary Public

My commission expires: 12/25/07

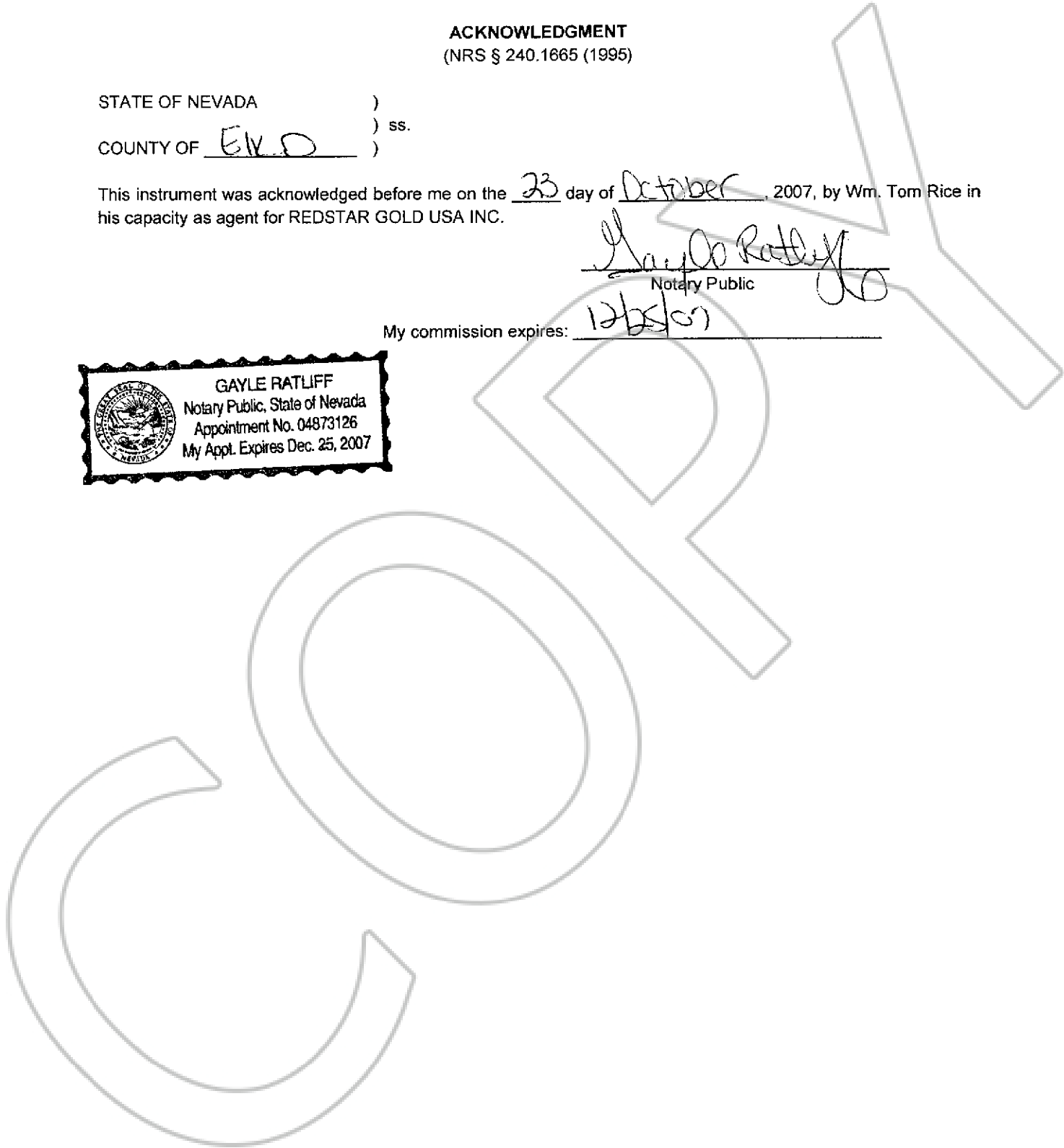


EXHIBIT "A"
DRY GULCH PROJECT

<u>Claim Name</u>	<u>NMC No.</u>	<u>County</u>	<u>Book</u>	<u>Page</u>	<u>County</u>	<u>County Doc No.</u>	<u>Loc Date</u>	<u>Mer Twp</u>	<u>Rge</u>	<u>Sec</u>	<u>Project</u>	
Dry 1	916322	Eureka	430	213			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 2	916323	Eureka	430	214			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 3	916324	Eureka	430	215			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 4	916325	Eureka	430	216			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 5	916326	Eureka	430	217			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 6	916327	Eureka	430	218			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 7	916328	Eureka	430	219			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 8	916329	Eureka	430	220			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 9	916330	Eureka	430	221			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 10	916331	Eureka	430	222			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 11	916332	Eureka	430	223			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 12	916333	Eureka	430	224			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 13	916334	Eureka	430	225			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 14	916335	Eureka	430	226			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 15	916336	Eureka	430	227			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 16	916337	Eureka	430	228			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 17	916338	Eureka	430	229			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 18	916339	Eureka	430	230			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 19	916340	Eureka	430	231			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 20	916341	Eureka	430	232			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 21	916342	Eureka	430	233			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 22	916343	Eureka	430	234			6-Oct-05	21	0350N	0520E	30	Dry Gulch
Dry 41	916362	Eureka	430	235			6-Oct-05	21	0350N	0520E	32	Dry Gulch
Dry 42	916363	Eureka	430	236	Elko	546250	6-Oct-05	21	0350N	0520E	32	Dry Gulch
Dry 50	916371	Eureka	430	237			6-Oct-05	21	0350N	0520E	32	Dry Gulch
Dry 51	916372	Eureka	430	238	Elko	546258	6-Oct-05	21	0350N	0520E	32	Dry Gulch
Dry 59	916380	Eureka	430	239			6-Oct-05	21	0350N	0520E	32	Dry Gulch
Dry 60	916381	Eureka	430	240	Elko	546266	6-Oct-05	21	0350N	0520E	32	Dry Gulch
(28) Claims												