

Official Record

Recording requested By  
ROMARCO MINERALS US INC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$14.00 Page 1 of 1  
RPTT Recorded By: FES  
Book- 0466 Page- 0123

Assessor's Parcel No.

Recorded at the request of  
and when recorded return to:  
Romarco Minerals Inc.  
997 Greg Street  
Sparks, NV 89431




**CORRECTED Notice of Intent to Hold**

Romarco Minerals US Inc., a Nevada corporation, is the lessee of the unpatented mining claims described in this Notice and on behalf of the owner of the mining claims gives notice as follows:

1. Red Canyon Corporation is the owner of the ICE unpatented mining claims which are located in Eureka County, Nevada and are described as BLM NMC Nos. 342174-695051. The address of the Owner is Red Canyon Corporation, C/O Edward Devenyns 15900 Caswell Lane, Reno, NV 89511
2. The Owner intends to hold the mining claims for the assessment years ending on September 1, 2008.
3. The Owner has paid the federal annual mining claim maintenance fees for the assessment year ending on September 1, 2007 and has paid the federal annual mining claim maintenance fees for the assessment year ending on September 1, 2008.

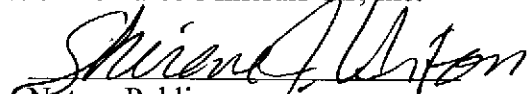
This Notice is made and executed on 6 November, 2007.

Romarco Minerals US, Inc.

By   
Thomas R. Kilbey  
Sr. Geologist

STATE OF NEVADA, )  
)ss.  
COUNTY OF WASHOE. )

This Notice of Intent to Hold was acknowledged before me on September , 2006, by Thomas R. Kilbey, as Sr. Geologist of Romarco Minerals US, Inc.

  
Notary Public

