CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WHOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the GBW 5 Lode Mining Claim in the following quarter sections(s):

1/4	Section	<u>Township</u>	Range	<u>Meridian</u>
NE	36	23 NORTH	49 EAS Γ	MDB&M_
SE	36	23 NORTH	49 EAST	MDB&M
SW	36	23 NORTH	49 EAST	MDB&M

Eureka County - NV
Nike Rebaleati - Recorder
Fee: \$28.50 Page 1 of 1
RPTT Recorder By FEE

Official Recording requested by WHITE KNIGHT GOLD (US) INC.

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DOC # 0210993

in Eureka County, Nevada, on the 28TH day of August, 2007.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc. 1595 Meadow Wood Lane, Suite 3

Reno, NV 89502

The Claim is approximately 1500 feet long and 600 feet wide, such that 1490 feet are claimed in a S60°W direction and 10 feet in a N60°F direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 300 feet on each side of the monument of location and center line of the Claim. The general course of the Inde or vein is from the \$60°W to the N60°E direction.

The number, location and markings on each corner monument are as follows:

	Lucation	<u>Markings</u>	<u>Description</u>
No. 1:	Northwest Comer	N.W. Corner GBW 5	2" x 2" x 4" wood post
No. 2:	Northeast Corner	N.E. Corner GBW 5	2" x 2" x 4' wood post
No. 3:	Southeast Corner	S.E. Comer GBW 5	2" x 2" x 4" wood post
No. 4:	Soudiwest Corner	S.W. Corner GBW 5	2" x 2" x 4' wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

The undersigned hereby affirms that there is no Social Security number contained in this document.

Dated this 20th day of September, 2007

SIGNATURE OF LOCATOR:

Signature H. H. Tonking, Agent