CERTIFICATE OF LOCATION LODE MINING CLAIM

TO ALL WIJOM IT MAY CONCERN:

The undersigned hereby certifies that he has caused to be located the <u>GHW 37</u> Lode Mining Claim in the following quarter sections(s):

1/4	Section	<u>Township</u>	<u> </u>	<u>Meridian</u>
NE	36	23 NORTH	49 EAST	MDB&M
NW	31	23 NORTH	50 EAST	MDB&M
SE	36	23 NORTH	49 EAST	MDB&M_

DOC # 0211025

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11/10/2007 04:12 Pt
Official Recording requested 89
WHITE KNIGHT GOLD (US) INC
Eureka County - NV
Mike Rebaleati - Recorder

Book- 0465 Page- 0235

Fee \$20.50

in Eureka County, Nevada, on the 25TH day of August, 2007.

RECORDER'S STAMP

Name and mailing address of locator is:

White Knight Gold (U.S.) Inc. 1595 Mesdow Wood Lane, Suite 3 Reno, NV 89502

The Claim is approximately 1500 feet long and 500 feet wide, such that 1490 feet are claimed in a S60°W direction and 10 feet in a N60°E direction from the point of discovery (monument of location), at which the Notice of Location was posted, together with 250 feet on each side of the monument of location and center line of the Claim. The general course of the lode or vein is from the S60°W to the N60°E direction.

The number, location and markings on each corner monument are as follows:

	<u>Location</u>	<u>Markings</u>	<u>Description</u>
No. 1: No. 2: No. 3: No. 4:	Northwest Corner Northeast Corner Southeast Corner Southwest Corner	N.W. Corner GBW 39 N.E. Corner GBW 39 S.E. Corner GBW 39 S.W. Corner GBW 39	2" x 2" x 4" wood post 2" x 2" x 4" wood post

As erected on the ground, each corner monument is marked as described above by scribed metal tags.

The work of location consisted of making a claim map as provided in NRS 517.040.

The undersigned hereby affirms that there is no Social Security number contained in this document.

Dated this 20th day of September, 2007

SIGNATURE OF LOCATOR:

By:

Signature H. H. Tonking, Agent