The following Document contains no Personal Information as defined by NRS 603A.040

AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold the mining claim(s), mill site(s), and/or tunnel site(s) listed below from 12:00 p.m. on September 1 of the year before this affidavit was made and recorded, until 11:59 a.m. on September 1 of the year that this affidavit was made and recorded.

Record ficial Recording requested By EVOLVING GOLD CORP USA

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$38.00

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RECORDER'S STAMP

County records.

The claim map showing said claim(s) is filed in the BLM Serial No(s): Name of claim(s) or site(s): MK45 966389 966390 MK46 966398 MK54 966399 MK55 STATE OF Name and mailing address of owner or claimant: COUNTY OF 1Soulde QUINTON HENNIGH Subscribed and sworn to by EVOLVING GOLD CORP, NV 500 COFFMAN ST, SUITE 201 (Owner, Claimant, Agent, or Lessee Signature) before me this 3 LONGMONT, CO 80501 day of August, 2008. Dated this 5th day of M6 V 57 KIM J. HAUBENREISER **NOTARY PUBLIC** Owner, Claimant, Agent, or Lessee Signature STATE OF COLORADO MY COMMISSION EXPIRES 6/5/2011 GUINTON Owner, Claimant, Agent, or Lessee Name (printed) NOTARY PUBLIC (Signature)

Eureka

Suggested Form - Nevada Division of Minerals (REV 7/6/2007 LV) Nevada Affidavit/Notice of Intent to Hold, NRS 517.230