AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold and maintain all of its right, title and interest in and to each mining claim listed below through the end of the assessment year beginning at 12:00 p.m. on September 1, 2007 and ending at 11:59 a.m. on September 1, 2008, and further for the assessment year beginning at 12:00 p.m. on September 1, 2008 and ending at 11:59 a.m. on September 1, 2009.

Claim map(s) showing said claim(s) filed as Document Number(s) in the Eureka County records

RECORDER'S STAMP

BLM Serial Number(s):

DOC # 021

Recording requested By NEVADA NORTH RESOURCES (USA) INC

Eureka County - NV

Page 1

0323

Recorded By: FS

Mike Rebaleati - Recorder

Official

Fee: \$352.00

Book- 0475 Page-

Name of claim(s): BLM Serial Number(s):

BPV 1-5 BPV 8-31

BPV 54

838260-838264

838265-838288

838289

Name of claim(s):

BPV 76-83

BPV 63

BPV 64

No.

838291

838293-838300

838292

BPV 56 838290

Owner or Agent has paid to the BLM, on or before September 1, 2008, a maintenance fee in the amount of \$125 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending at noon on September 1, 2008, as required by the Act. By such payment Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each claim through the end of the assessment year ending at noon on September 1, 2009.

Name and mailing address of owner or claimant:

Nevada North Resources (U.S.A.), inc.

501 S. 1st Avenue

Suite N

Arcadia, CA 91006-3888

Dated August 25, 2008.

Owner, Claimant, Agent, or Lessee Signature

Brian R Cellura

Owner, Claimant, Agent, or Lessee Name (printed)