DOC # 0212590

10/14/2008

Official Record

Recording requested By REDSTAR GOLD USA INC

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$298.00

Page 1 Recorded By:

Book- 0478 Page- 0387

Recorded at the request of and when recorded return to: REDSTAR GOLD USA INC. 5301 Longley Lane, Suite H122 Reno, Nevada 89511

I hereby affirm that this document submitted for recording does not contain a social security number

Signed < Jacob Margelis, Agent

AFFIDAVIT AND NOTICE OF INTENTION TO HOLD UNPATENTED MINING CLAIMS - Dry CLAIM GROUP FOR THE NEVADA STATE ASSESSMENT YEAR ENDING SEPTEMBER 1, 2008

The undersigned, being first duly swom, states under penalty of perjury that the statements herein are true:

REDSTAR GOLD USA INC., whose address is 5301 Longley Lane, Suite H122, Reno, Nevada, 2. 89511 ("Owner") holds and claims the Dry mining claim group, which is located in Sections 30 and 32 of Township 35 North Range 52 East, MDB&M, Eureka County, Nevada, the full names of the mining claims, the County Document numbers and the Bureau of Land Management mining claim serial numbers assigned to the mining claims are described in the Exhibit "A", attached hereto and by this reference incorporated in this Affidavit;

Nevada Law. Pursuant to NRS § 517-230 and by this affidavit, Owner, in accordance with 2. Nevada State law, expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2007 and ending 11:59 A.M. on September 1, 2008. Owner further expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the Nevada State assessment year beginning 12:00 P.M. on September 1, 2008 and ending 11:59A.M. on September 1, 2009.

Federal Law. Owner has paid to the Nevada State Office of the Bureau of Land Management, on 3. or before September 1, 2008, a maintenance fee in the amount of \$125.00 for each Claim, pursuant to 30 U.S.C.A. § 28f(a) and 28j(c) and related regulations (the "Act"). Such payment was made to hold the Claims for the federal assessment year ending at noon on September 1, 2009, as required by the Act. The maintenance fees are in lieu of the performance of annual assessment work and the recording of an affidavit of labor under Section 314 of the Federal Land Policy and Management Act of 1976 and 43 CFR 3833.2; and,

By such payments, by Owner's compliance with applicable federal and state mining laws and 4. regulations, and by this Affidavit, Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the federal assessment year ending at noon on September 1, 2009;

This Affidavit is made and executed on

Jacob Margolis, Agent for Redstar Gold USA Inc.

ACKNOWLEDGEMENT NRS § 240.1665 (1995)

STATE OF NEVADA

) ss.

COUNTY OF WAShoe

This instrument was acknowledged before me on the day of Ctools, 2008, by Jacob Margolis in his capacity as agent for REDSTAR GOLD USA INC.

Notary Public

My commission expires:

M. L. CASTILLO
NOTARY PUBLIC - STATE OF NEVADA
COUNTY OF WASHOE
APPT. No. 05-101716-2
MY APPT. EXPIRES NOVEMBER 22, 2009

Exhibit "A"
"Dry" Claim Group

Claim	BLM Serial	County	Loc Date	Mer Twp Rge Sec	County Doc	County Book	County Page
Dry 1	916322	Eureka	6-Oct-05	21 0350N 0520E 30	203026	430	213
Dry2	916323	Eureka	6-Oct-05	21 0350N 0520E 30	203027	430	214
Dry 3	916324	Eureka	6-Oct-05	21 0350N 0520E 30	203028	430	215
Dry 4	916325	Eureka	6-Oct-05	21 0350N 0520E 30	203029	430	216
Dry 5	916326	Eureka	6-Oct-05	21 0350N 0520E 30	203030	430	217
Dry 6	916327	Eureka	6-Oct-05	21 0350N 0520E 30	203031	430	218
Dry 7	916328	Eureka	6-Oct-05	21 0350N 0520E 30	203032	4 30	219
Dry 8	916329	Eureka	6-Oct-05	21 0350N 0520E 30	203033	430	220
Dry 9	916330	Eureka	6-Oct-05	21 0350N 0520E 30	203034	430	221
Dry 10	916331	E⊔reka	6-Oct-05	21 0350N 0520E 30	203035	430	222
Dry 11	916332	Eureka	6-Oct-05	21 0350N 0520E 30	203036	430	223
Dry 12	916333	Eureka	6-Oct-05	21 0350N 0520E 30	203037	430	224
Dry 13	916334	Eureka	6-Oct-05	21 0350N 0520E 30	203038	430	225
Dry 14	916335	Eureka	6-Oct-05	21 0350N 0520E 30	203039	430	226
Dry 15	916336	Eureka	6-Oct-05	21 0350N 0520E 30	203040	430	227
Dry 16	916337	Eureka	6-Oct-05	21 0350N 0520E 30	203041	430	228
Dry 17	916338	Eureka	6-Oct-05	21 0350N 0520E 30	203042	430	229
Dry 18	916339	Eureka	6-Oct-05	21 0350N 0520E 30	203043	430	230
Dry 19	916340	Eureka	6-Oct-05	21 0350N 0520E 30	203044	430	231
Dry 20	916341	Eureka	6-Oct-05	21 0350N 0520E 30	203045	430	232
Dry 21	916342	Eureka	6-Oct-05	21 0350N 0520E 30	203046	430	233
Dry 22	916343	Eureka	6-Oct-05	21 0350N 0520E 30	203047	430	234
Dry 41	916362	Eureka	6-Oct-05	21 0350N 0520E 32	203048	430	235
Dry 42	916363	Eureka	6-Oct-05	21 0350N 0520E 32	203049	430	236
Dry 50	916371	Eureka	6-Oct-05	21 0350N 0520E 32	203050	430	237
Dry 51	916372	Eureka	6-Oct-05	21 0350N 0520E 32	203051	430	238
Dry 59	916380	Eureka	6-Oct-05	21 0350N 0520E 32	203052	430	239
Dry 60	916381	Eureka	6-Oct-05	21 0350N 0520E 32	203053	430	240