

DOC # 0212958

12/22/2008

01:26 PM

Official Record

Recording requested By
ERWIN & THOMPSON

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$58.00 Page 1 of 20

RPTT: Recorded By: LLH

Book- 0484 Page- 0115

COVER SHEET

No APN – royalties only
Recorded at the request of
and when recorded return to:
International Royalty Corporation
10 Inverness Drive East, Suite 104
Englewood, Colorado 80112



0212958

The undersigned affirms that this document contains no social security numbers.

Special Warranty Deed Conveying An Interest in Overriding Royalty

Assignor or Grantor: M. E. Foster

Assignee or Grantee: International Royalty Corporation

Dated July 28 2005

By

A handwritten signature in black ink that reads "Thomas P. Erwin".

Thomas P. Erwin

DOC #

539078

08/17/2005

04:29 PM

Official Record

Requested By
INTERNATIONAL ROYALTY

Eureka County - NV

Jerry D. Reynolds - Recorder

Page 1 of 19 Fee: \$32.00

Recorded By: RW RPTT:

ROYALTY INTEREST ONLY -- NO APN

RECORDED AT THE REQUEST OF INTERNATIONAL ROYALTY CORPORATION AND WHEN RECORDED PLEASE RETURN TO INTERNATIONAL ROYALTY CORPORATION AT 10 INVERNESS DRIVE, SUITE 104, ENGLEWOOD, COLORADO, 80112.



SPECIAL WARRANTY DEED CONVEYING AN INTEREST IN OVERRIDING ROYALTY

This Royalty Deed (this "Deed") is made and effective as of the 28th day of July, 2005, by M. E. Foster, an unmarried woman who holds the property to be conveyed, and whose address is 915 Lakeside Court, Grand Junction, CO 81506 ("Grantor") and International Royalty Corporation, whose address is 10 Inverness Drive East, Suite 104, Englewood, CO 80112 ("Grantee").

I. RECITALS AND DEFINED TERMS

Grantor owns royalty interests in mining claims in the Eureka District (unorganized), in Eureka County, Nevada, which claims are listed on Schedule I, attached hereto and incorporated herein for all purposes (the "Mining Claims"), and hereby bargains, sells and conveys to the Grantee all of her Royalty Interests (hereinafter defined).

Grantor derived and obtained her royalty interests in the Mining Claims under and by virtue of a series of deeds, assignments, conveyances and agreements, as follows (all recording information cited below refers to the Official Records in the office of the Recorder of Eureka County, Nevada):

1. "Royalty Deed" from Idaho Mining Corporation to A.K. Wilson, Jr., and others, dated September 15, 1979, and recorded in Book 75 of Official Records at Pages 86-91, inclusive.
2. "Supplemental Royalty Deed" from Idaho Mining Corporation to A. K. Wilson, Jr., and others, dated December 20, 1979, and recorded in Book 77 at Pages 362-367, inclusive.





3. "Supplemental Royalty Deed" from Idaho Mining Corporation to JoAnn K. Wilson, executrix, and others, dated October 30, 1980, and recorded in Book 89 at Pages 245-249, inclusive.
4. "Royalty Deed" from Windfall Venture to St. James Holdings, LTD., dated August 31, 1980, and recorded in Book 90 at Pages 311-317, inclusive.
5. "Partial Relinquishment, Release and Reduction of Overriding Royalty" between Idaho Shareholders and Western-Windfall, LTD., dated July 9, 1982, recorded in Book 114 at Pages 464-466, inclusive.
6. "Partial Relinquishment, Release and Reduction of Overriding Royalty" between St. James Holdings, LTD. and Western-Windfall, LTD., dated July 27, 1982, recorded in Book 114 at Pages 462 and 463.
7. "Royalty Deed" dated August 24, 1982, from St. James Holdings, LTD. to Windfall Venture, recorded in Book 114 at Pages 049 through 055, inclusive.
8. "Royalty Deed" from Windfall Venture to W. L. Wilson, Robert G. Wilson and Chan Edmonds, dated September 8, 1983, and recorded in Book 114 at Pages 056 to 063, inclusive.
9. "Royalty Deed" from W. L. Wilson to William Brent Wilson and Suzanne Kelly Wilson dated September 8, 1983, and recorded in Book 114 at Pages 064 through 071, inclusive.
10. "Royalty Deed" from W. L. Wilson to John N. Besic, trustee for the benefit of Juliet Ross Wilson and Hollis Carolyn Wilson, dated September 8, 1983, and recorded in Book 114 at Pages 072 through 079, inclusive.
11. "Supplemental Royalty Deed" date May 24, 1984 from Windfall Venture to JoAnn K. Wilson, W. L. Wilson and Joan Wilson, dated May 24, 1984 and recorded in Book 123 at Pages 262 through 265, inclusive.
12. "Supplemental Royalty Deed" dated May 24, 1984 from Windfall Venture to Kenneth E. Johnson et al and recorded in Book 129 at Pages 066 through 070, inclusive.
13. "Supplemental Royalty Deed" dated October 11, 1984, from Windfall Venture to JoAnn K. Wilson et al, and recorded in Book 129 at Pages 071 through 074, inclusive.
14. "Supplemental Royalty Deed" dated October 11, 1984 from Windfall Venture to Kenneth E. Johnson, et al and recorded in Book 129 at Pages 075 through 078, inclusive.
15. "Deed to Royalty Interests" from Kenneth E. Johnson to Margaret E. Foster, Personal Representative of the Estate of William E. Foster, dated April 13, 1988 and recorded in Book 211 at Pages 377 through 387, inclusive.





16. "Deed to Royalty Interests" from Chan Edmonds to Margaret E. Foster, Personal Representative of the Estate of William E. Foster, dated April 13, 1988, and recorded in Book 211 at Pages 388 through 398, inclusive.

17. "Deed to Royalty Interests" from Robert G. Wilson to Margaret E. Foster, Personal Representative of the Estate of William E. Foster, dated April 13, 1988, and recorded in Book 211 at Pages 399 through 409, inclusive.

18. "Royalty Deed" from Kenneth E. Johnson to Robert G. Wilson, Trustee, dated April 13, 1988, and recorded in Book 211 at Pages 410 through 420, inclusive.

19. "Royalty Deed" from John N. Basic, Trustee of the Windfall Royalty Trust, to Juliet Ross Wilson and Hollis Carolyn Wilson, dated June 21, 1990 and recorded in Book 211 at Pages 433 through 444, inclusive.

20. "Supplemental Royalty Deed" from Windfall Venture to W. L. Wilson, et al., dated June 20, 1990, and recorded in Book 211 at Pages 421 through 426, inclusive.

21. "Supplemental Royalty Deed" from Windfall Venture to Robert G. Wilson, et al., dated June 20, 1990, and recorded in Book 211 at Pages 427 through 432, inclusive.

22. "Agreement" (the "1990 Agreement") between W. L. Wilson, Joan Wilson, JoAnn K. Wilson, Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, Margaret E. Foster, as Personal Representative of the Estate of William E. Foster, Deceased, Chan Edmonds, and Robert G. Wilson, Trustee and Windfall Venture, dated July 1, 1990, and recorded in Book 211 at Pages 445 through 478, inclusive.

23. "Deed to Royalty Interests" from Margaret E. Foster, Personal Representative of the Estate of William E. Foster, Deceased, to M. E. Foster, dated November 28, 1990, and recorded in Book 237 at Page 311 through 324, inclusive.

24. "Supplemental Royalty Deed" from Windfall Venture to Robert G. Wilson, Trustee, Robert G. Wilson (individually), Chan Edmonds, Margaret E. Foster, William Brent Wilson, Suzanne Kelly Wilson, Juliet Ross Wilson and Hollis Carolyn Wilson, dated July 27, 1992, and recorded in Book 237 at Pages 162 through 182, inclusive.

25. "Agreement" (the "1992 Agreement") between Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly known as JoAnn K. Wilson, and Windfall Venture, dated July 27, 1992, and recorded in Book 239 at Pages 553 through 568, inclusive.

26. "1994 Agreement" between Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly JoAnn K. Wilson, and





Windfall Venture, dated July 27, 1994, and recorded in Book 278 at Pages 232 through 242, inclusive.

27. "Royalty Deed" from Windfall Venture to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, , Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly known as JoAnn K. Wilson, dated October 1, 1995, and recorded in Book 289 at Pages 478 through 488, inclusive.

28. "Royalty Deed" from Windfall Venture to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. F. M. E. Foster, Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly known as JoAnn K. Wilson, dated November 1, 1995, and recorded in Book 289 at Pages 489 through 498, inclusive.

29. "1996 Agreement" between Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly JoAnn K. Wilson, and Windfall Venture, dated August 31, 1996, and recorded in Book 301 at Pages 280 through 289, inclusive.

30. "Royalty Deed" from Windfall Venture to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, and Robert G. Wilson, Trustee, W. L. Wilson, Joan Wilson, JoAnn W. Curtis, formerly known as JoAnn K. Wilson, dated June 30, 1999, and recorded in Book 327 at Pages 536 through 548, inclusive.

31. "Royalty Deed" dated July 10, 1999 from W.L. and Joan Wilson to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson and Hollis C. Wilson and recorded in Book 328 at Page 547.

32. "Royalty Deed" dated May 11, 2001 from JoAnn Wreisner Curtis, Trustee of the JoAnn Wreisner Curtis 1988 Trust, as Amended December 11, 1996 to JoAnn Wreisner Curtis as her separate property and recorded in Book 343 at Page 185.

33. "Royalty Deed" dated May 11, 2001 from JoAnn Wreisner Curtis to Timothy K. Wilson and Gregory A. Wilson and recorded in Book 343 at Page 197.

34. "2001 Agreement" between Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, Robert G. Wilson, Trustee, Timothy K. Wilson, Gregory A. Wilson, and Windfall Venture dated September 25, 2001 and recorded in Book 344 at Pages 185 through 204, inclusive.

35. "Royalty Deed" dated December 20, 2002 from Windfall Venture to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E.



Foster, Chan Edmonds, Robert G. Wilson, Trustee, Timothy K. Wilson, Gregory A. Wilson, and recorded in Book 357 at Page 198.

36. "Royalty Deed" dated January 22, 2004 from Windfall Venture to Suzanne K. Wilson, William Brent Wilson, Juliet R. Wilson, Hollis C. Wilson, Robert G. Wilson, M. E. Foster, Chan Edmonds, Robert G. Wilson, Trustee, Timothy K. Wilson, Gregory A. Wilson, and recorded in Book 376 at Page 095.

All of the rights, privileges, powers and interests conveyed or bestowed upon the grantors or the grantees under the above Agreements, Assignments, Royalty Deeds and Supplemental Royalty Deeds, as modified, amended or limited by the above Agreements and Partial Relinquishment, Release and Reduction of Overriding royalty are hereinafter referred to, in the aggregate, as the "Royalty Interests". Grantor wishes to convey all of her Royalty Interests to the Grantee.

II. CONVEYANCE

For and in consideration of Ten or more dollars and other good and valuable consideration received from Grantee, the receipt and sufficiency of which is acknowledge by Grantor, Grantor hereby bargains, sells, deeds and conveys to Grantee, its successors and assigns, all of the rights, titles and interests of Grantor in and under the Royalty Interests. This Deed also conveys any rights which Grantor may hold to receive royalty interests in mining claims which might be acquired subject to area of interest provisions which may pertain to the Royalty Interests by virtue of the various deeds, assignments, conveyances and agreements listed above. This Deed shall also convey to the Grantee any rights to after-acquired title to the Royalty Interests which may be obtained or held by Grantor.

III. MISCELLANEOUS

Grantor warrants title to the rights, titles and interests conveyed to Grantee by this Deed against, but only against, any person or entity lawfully claiming the whole or any part thereof by, through or under Grantor, but not otherwise.

Grantor agrees to execute such other documents and give such further assurances, if any become necessary, in order to effectuate and carry out the full intents and purposes of this Deed.

The provisions of this Deed shall be binding upon and shall inure to the benefit of Grantor and Grantee and their respective successors, assigns, personal representatives and heirs.





**SCHEDULE I
TO
SPECIAL WARRANTY DEED**

(Amselco North Group)

The following patented lode mining claims, and unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

1. Patented Lode Mining Claim: That certain patented lode mining claim, the name of which together with the U.S. Mineral Survey Number is as follows:

| <u>CLAIM NAME</u> | <u>U.S. MINERAL SURVEY NUMBER</u> | <u>PATENT NUMBER</u> |
|-------------------|-----------------------------------|----------------------|
| RAMBLER | 239 | 6137 |

2. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation A.O.R.@ used below means AOfficial Records;@ the abbreviation A.O.D.M.L.@ used below means AOutside District Mining Locations.@)

| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|--------------|-------------|
| H-2 | 80977 | 71 O.R. | 399 |
| H-3 | 80978 | 71 O.R. | 400 |
| H-4 | 80979 | 71 O.R. | 401 |
| H-5 | 80980 | 71 O.R. | 402 |
| H-6 | 80981 | 71 O.R. | 403 |
| Doe Run #1 | 123121 | 35 O.R. | 322 |
| Doe Run #2 | 123122 | 35 O.R. | 323 |
| Gossan | 123155 | J - O.D.M.L. | |
| Sadie #1 Amended | 123156 | 47 O.R. | 78 |
| Sadie #3 Amended | 123158 | 47 O.R. | 80 |
| Sadie #4 Amended | 123159 | 47 O.R. | 81 |
| Sadie #5 Amended | 123160 | 47 O.R. | 82 |
| Sadie #6 Amended | 123161 | 47 O.R. | 83 |
| Sadie #7 Amended | 123162 | 47 O.R. | 84 |
| Sadie #8 Amended | 123163 | 47 O.R. | 85 |
| F-1 | 123071 | 34 O.R. | 528 |
| F-2 | 123072 | 34 O.R. | 508-509 |



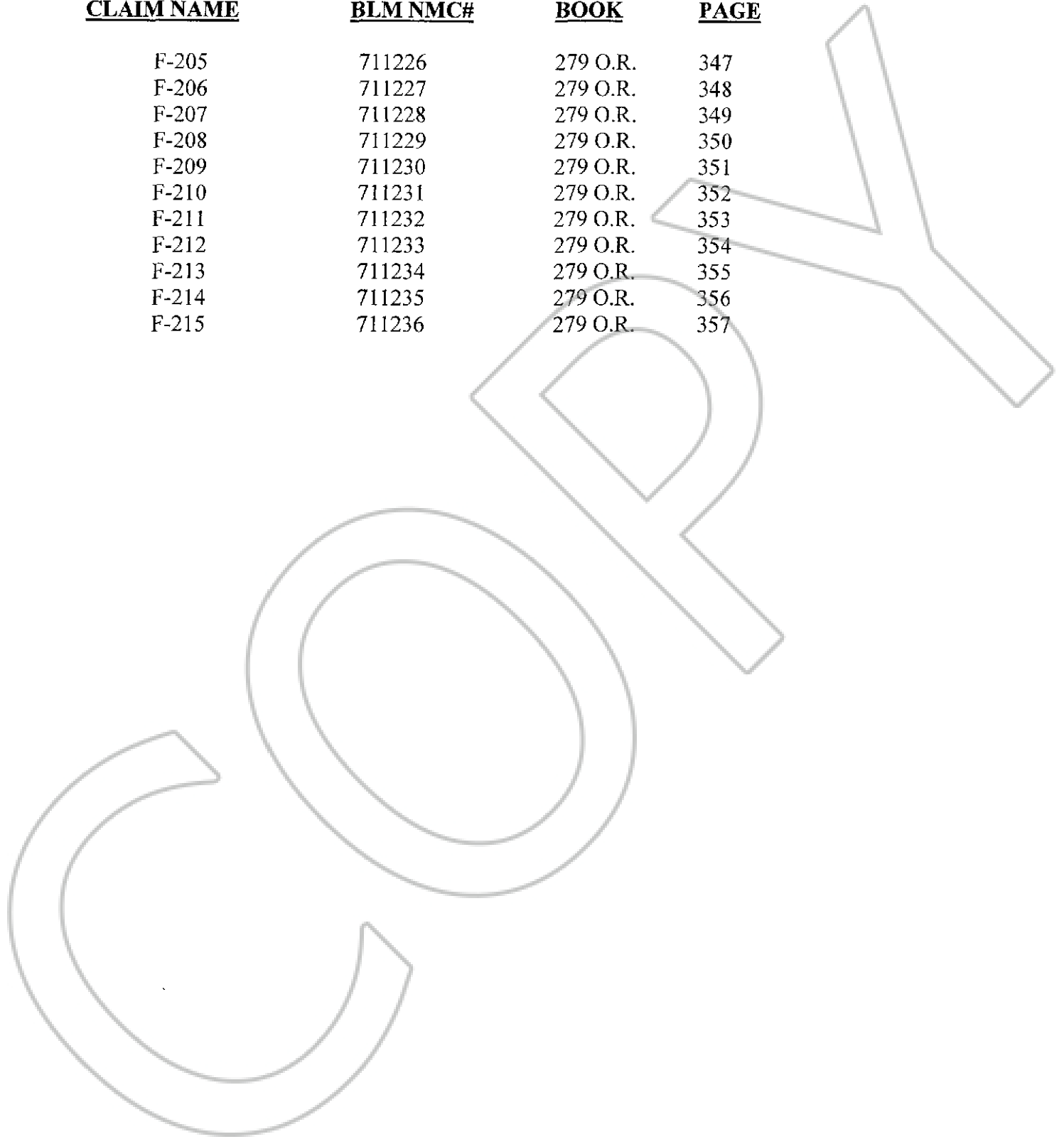
| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| F-3 | 123073 | 34 O.R. | 529 |
| F-4 | 123074 | 34 O.R. | 510-511 |
| F-5 | 123075 | 34 O.R. | 530 |
| F-6 | 123076 | 34 O.R. | 512-513 |
| F-25 | 123095 | 34 O.R. | 493 |
| F-26 | 123096 | 34 O.R. | 503 |
| F-27 | 123097 | 34 O.R. | 494 |
| F-28 | 123098 | 34 O.R. | 504 |
| F-29 | 123099 | 34 O.R. | 495 |
| F-30 | 123100 | 34 O.R. | 496 |
| F-31 | 123101 | 34 O.R. | 497 |
| F-32 | 123102 | 34 O.R. | 498 |
| F-33 | 123103 | 34 O.R. | 499 |
| F-34 | 123104 | 34 O.R. | 500 |
| F-93 | 80985 | 71 O.R. | 407 |
| F-94 | 80986 | 71 O.R. | 408 |
| F-95 | 80987 | 71 O.R. | 409 |
| F-96 | 80988 | 71 O.R. | 410 |
| F-97 | 123105 | 35 O.R. | 306 |
| F-98 | 123106 | 35 O.R. | 307 |
| F-102 | 123107 | 35 O.R. | 308 |
| F-104 | 123108 | 35 O.R. | 309 |
| F-106 | 123109 | 35 O.R. | 310 |
| F-108 | 123110 | 35 O.R. | 311 |
| F-110 | 123111 | 35 O.R. | 312 |
| F-112 | 123112 | 35 O.R. | 313 |
| F-118 | 123113 | 35 O.R. | 315 |
| F-120 | 123114 | 35 O.R. | 316 |
| F-122 | 123115 | 35 O.R. | 317 |
| F-124 | 123116 | 35 O.R. | 318 |
| F-126 | 123117 | 35 O.R. | 319 |
| F-128 | 123118 | 35 O.R. | 320 |
| F-130 | 123119 | 34 O.R. | 507 |
| F-132 | 711218 | 279 O.R. | 358 |
| F-198 | 711219 | 279 O.R. | 340 |
| F-199 | 711220 | 279 O.R. | 341 |
| F-200 | 711221 | 279 O.R. | 342 |
| F-201 | 711222 | 279 O.R. | 343 |
| F-202 | 711223 | 279 O.R. | 344 |
| F-203 | 711224 | 279 O.R. | 345 |
| F-204 | 711225 | 279 O.R. | 346 |



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| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| F-205 | 711226 | 279 O.R. | 347 |
| F-206 | 711227 | 279 O.R. | 348 |
| F-207 | 711228 | 279 O.R. | 349 |
| F-208 | 711229 | 279 O.R. | 350 |
| F-209 | 711230 | 279 O.R. | 351 |
| F-210 | 711231 | 279 O.R. | 352 |
| F-211 | 711232 | 279 O.R. | 353 |
| F-212 | 711233 | 279 O.R. | 354 |
| F-213 | 711234 | 279 O.R. | 355 |
| F-214 | 711235 | 279 O.R. | 356 |
| F-215 | 711236 | 279 O.R. | 357 |



Schedule I - Page 3 of 13



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**SCHEDULE I CONTINUED
TO
SPECIAL WARRANTY DEED**

(Amselco North Group)

The following unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

The names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation A.O.R. used below means A Official Records.)

| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| H-1 | 80976 | 71 O.R. | 398 |
| Sadie 9 | 288379 | 117 O.R. | 017 |
| Sadie 10 | 288380 | 117 O.R. | 018 |
| Sadie 11 | 288381 | 117 O.R. | 019 |
| Sadie 12 | 288382 | 117 O.R. | 020 |
| Sadie 18 | 288383 | 117 O.R. | 021 |
| Sadie 19 | 288384 | 117 O.R. | 022 |
| F-7 | 123077 | 34 O.R. | 531 |
| F-8 | 123078 | 34 O.R. | 514-515 |
| F-9 | 123079 | 34 O.R. | 532 |
| F-10 | 123080 | 34 O.R. | 516-517 |
| F-11 | 123081 | 34 O.R. | 533 |
| F-12 | 123082 | 34 O.R. | 518-519 |
| F-13 | 123083 | 34 O.R. | 534 |
| F-14 | 123084 | 34 O.R. | 520-521 |
| F-15 | 123085 | 34 O.R. | 535 |
| F-16 | 123086 | 34 O.R. | 522-523 |
| F-17 | 123087 | 34 O.R. | 536 |
| F-18 | 123088 | 34 O.R. | 524-525 |
| F-19 | 123089 | 34 O.R. | 537 |
| F-20 | 123090 | 34 O.R. | 526-527 |
| F-21 | 123091 | 34 O.R. | 491 |
| F-22 | 123092 | 34 O.R. | 501 |
| F-23 | 123093 | 34 O.R. | 492 |
| F-24 | 123094 | 34 O.R. | 502 |



**SCHEDULE I CONTINUED
TO
SPECIAL WARRANTY DEED**

(Hoosac Group)

The following patented lode mining claims, and unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

1. Patented Lode Mining Claim: That certain patented lode mining claim, the name of which together with the U.S. Mineral Survey Number is as follows:

| <u>CLAIM NAME</u> | <u>U.S. MINERAL SURVEY NUMBER</u> |
|-------------------|-----------------------------------|
| LITTLE ROSA | 301 |

2. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation AO.R.@ used below means AOfficial Records;@ the abbreviation AO.D.M.L.@ used below means AOutside District Mining Locations.@)

| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| H-7 | 80982 | 71 O.R. | 404 |
| H-8 | 209743 | 118 O.R. | 133 |
| H-9 | 209744 | 118 O.R. | 134 |
| H-10 | 209745 | 118 O.R. | 135 |
| H-11 | 209746 | 118 O.R. | 136 |
| H-12 | 209747 | 118 O.R. | 137 |
| H-13 | 209748 | 118 O.R. | 138 |
| H-14 | 209749 | 118 O.R. | 139 |
| H-15 | 209750 | 118 O.R. | 140 |
| H-16 | 209751 | 118 O.R. | 141 |
| H-17 | 209752 | 118 O.R. | 142 |
| H-18 | 317654 | 128 O.R. | 35 |
| H-19 | 317655 | 128 O.R. | 36 |
| H-20 | 317656 | 128 O.R. | 37 |
| H-21 | 317657 | 128 O.R. | 38 |
| H-22 | 317658 | 128 O.R. | 39 |
| H-23 | 317659 | 128 O.R. | 40 |
| H-24 | 317660 | 128 O.R. | 41 |



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| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| H-25 | 317661 | 128 O.R. | 42 |
| H-26 | 317662 | 128 O.R. | 43 |
| H-27 | 317663 | 128 O.R. | 44 |
| H-28 | 317664 | 128 O.R. | 45 |
| H-29 | 317665 | 128 O.R. | 46 |
| H-30 | 317666 | 128 O.R. | 47 |
| H-31 | 317667 | 128 O.R. | 48 |
| H-32 | 317668 | 128 O.R. | 49 |
| H-33 | 317669 | 128 O.R. | 50 |
| H-35 | 317670 | 128 O.R. | 51 |
| H-37 | 317671 | 128 O.R. | 52 |
| H-39 | 317672 | 128 O.R. | 53 |
| H-40 | 317673 | 128 O.R. | 54 |
| H-41 | 317674 | 128 O.R. | 55 |
| H-42 | 317675 | 128 O.R. | 56 |
| H-43 | 317676 | 128 O.R. | 57 |
| H-44 | 317677 | 128 O.R. | 58 |
| H-45 | 317678 | 128 O.R. | 59 |
| H-46 | 317679 | 128 O.R. | 60 |
| H-47 | 317680 | 128 O.R. | 61 |
| H-48 | 317681 | 128 O.R. | 62 |
| H-49 | 317682 | 128 O.R. | 63 |
| H-50 | 317683 | 128 O.R. | 64 |
| H-51 | 317684 | 128 O.R. | 65 |
| H-52 | 317685 | 128 O.R. | 66 |
| H-53 | 317686 | 128 O.R. | 67 |
| H-54 | 317687 | 128 O.R. | 68 |
| H-55 | 317688 | 128 O.R. | 69 |
| H-56 | 317689 | 128 O.R. | 70 |
| H-57 | 317690 | 128 O.R. | 71 |
| H-58 | 317691 | 128 O.R. | 72 |
| H-59 | 317692 | 128 O.R. | 73 |
| H-60 | 317693 | 128 O.R. | 74 |
| H-61 | 317694 | 128 O.R. | 75 |
| H-62 | 317695 | 128 O.R. | 76 |
| H-63 | 317696 | 128 O.R. | 77 |
| H-83 | 711237 | 279 O.R. | 358 |
| H-84 | 711238 | 279 O.R. | 339 |
| W-21 | 123136 | 33 O.R. | 106 |
| W-22 | 123137 | 33 O.R. | 107 |



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| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| W-23 | 123138 | 33 O.R. | 108 |
| W-24 | 123139 | 33 O.R. | 109 |
| W-25 | 123140 | 33 O.R. | 110 |
| W-26 | 123141 | 33 O.R. | 111 |
| W-27 | 123142 | 33 O.R. | 112 |
| W-102 | 169095 | 88 O.R. | 150 |
| W-104 | 169097 | 88 O.R. | 152 |
| EJ-1 | 713033 | 280 O.R. | 565 |
| EJ-2 | 713034 | 280 O.R. | 566 |
| EJ-3 | 713035 | 280 O.R. | 567 |
| EJ-4 | 713036 | 280 O.R. | 568 |
| EJ-5 | 713037 | 280 O.R. | 569 |
| EJ-6 | 713038 | 280 O.R. | 570 |
| EJ-7 | 713039 | 280 O.R. | 571 |
| EJ-8 | 713040 | 280 O.R. | 572 |
| EJ-9 | 713041 | 280 O.R. | 573 |
| EJ-10 | 713042 | 280 O.R. | 574 |
| EJ-12 | 713044 | 280 O.R. | 576 |
| EJ-13 | 713045 | 280 O.R. | 577 |
| EJ-14 | 713046 | 280 O.R. | 578 |
| EJ-15 | 713047 | 280 O.R. | 579 |
| EJ-16 | 713048 | 280 O.R. | 580 |
| EJ-17 | 713049 | 280 O.R. | 581 |
| EJ-18 | 713050 | 280 O.R. | 582 |
| EJ-19 | 713051 | 280 O.R. | 583 |
| EJ-20 | 713052 | 280 O.R. | 584 |
| EJ-21 | 713053 | 280 O.R. | 585 |
| EJ-22 | 713054 | 280 O.R. | 586 |
| EJ-23 | 713055 | 280 O.R. | 587 |
| EJ-24 | 713056 | 280 O.R. | 588 |
| EJ-25 | 713057 | 280 O.R. | 589 |
| EJ-26 | 713058 | 280 O.R. | 590 |
| EJ-27 | 713059 | 280 O.R. | 591 |
| EJ-28 | 713060 | 280 O.R. | 592 |
| EJ-29 | 713061 | 280 O.R. | 593 |
| EJ-30 | 713062 | 280 O.R. | 594 |
| Jasper #1 | 292718 | 118 O.R. | 530 |
| Jasper #2 | 292719 | 118 O.R. | 531 |
| Jasper #3 | 292720 | 118 O.R. | 532 |
| Jasper #4 | 292721 | 118 O.R. | 533 |



**SCHEDULE I CONTINUED
TO
SPECIAL WARRANTY DEED**

(New York Canyon Group)

The following unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

1. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation AO.R.@ used below means AOfficial Records.@)

| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| New York 1 | 107867 | 75 O.R. | 029 |
| New York 2 | 107868 | 75 O.R. | 030 |
| New York 3 | 126811 | 75 O.R. | 525 |
| HC 1 | 153780 | 81 O.R. | 233 |
| HC 2 | 153781 | 81 O.R. | 234 |
| HC 7 | 153786 | 81 O.R. | 239 |
| HC 8 | 153787 | 81 O.R. | 240 |
| HC 9 | 153788 | 81 O.R. | 241 |
| HC 10 | 153789 | 81 O.R. | 242 |
| HC 19 | 153798 | 81 O.R. | 251 |
| HC 20 | 153799 | 81 O.R. | 252 |
| HC 21 | 153800 | 81 O.R. | 253 |
| HC 22 | 153801 | 81 O.R. | 254 |
| HC 23 | 153802 | 81 O.R. | 255 |
| HC 24 | 153803 | 81 O.R. | 256 |
| HC FRACTION | 153804 | 81 O.R. | 257 |
| IM 6 | 153810 | 81 O.R. | 263 |
| IM 7 | 153811 | 81 O.R. | 264 |
| IM 8 | 153812 | 81 O.R. | 265 |
| IM 9 | 153813 | 81 O.R. | 266 |
| IM 10 | 153814 | 81 O.R. | 267 |
| IM 11 | 153815 | 81 O.R. | 268 |
| IM 12 | 153816 | 81 O.R. | 269 |
| IM 18 | 153822 | 84 O.R. | 275 |
| IM 19 | 603667 | 213 O.R. | 094 |
| IM 1 | 685026 | 255 O.R. | 464 |
| IM 2 | 685027 | 255 O.R. | 465 |



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| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| IM 3 | 685028 | 255 O.R. | 466 |
| IM 13 | 685029 | 255 O.R. | 467 |
| IM 14 | 685030 | 255 O.R. | 468 |
| IM 15 | 685031 | 255 O.R. | 469 |
| MAY 1 | 722791 | 288 O.R. | 041 |
| MAY 2 | 722792 | 288 O.R. | 042 |
| MAY 3 | 722793 | 288 O.R. | 043 |
| MAY 4 | 722794 | 288 O.R. | 044 |
| HC 3 | 733247 | 293 O.R. | 588 |
| HC 4 | 733248 | 293 O.R. | 589 |
| HC 5 | 733249 | 293 O.R. | 590 |
| HC 6 | 733250 | 293 O.R. | 591 |
| HC 11 | 733251 | 293 O.R. | 592 |
| HC 12 | 733252 | 293 O.R. | 593 |
| BONES 1 | 789811 | 318 O.R. | 281 |
| BONES 2 | 789812 | 318 O.R. | 282 |
| BONES 3 | 789813 | 318 O.R. | 283 |
| BONES 4 | 789814 | 318 O.R. | 284 |



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**SCHEDULE I CONTINUED
TO
SPECIAL WARRANTY DEED**

(South Ratto Canyon Group)

The following unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

1. Unpatented Lode Mining Claims: Those certain unpatented lode mining claims, the names of which together with the book and page of the location certificates thereof, are, respectively, as follows: (The abbreviation A.O.R.@ used below means AOfficial Records.@)

| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| J-1 | 153823 | 81 O.R. | 312 |
| J-2 | 153824 | 81 O.R. | 313 |
| J-3 | 153825 | 81 O.R. | 314 |
| J-4 | 153826 | 81 O.R. | 315 |
| J-5 | 153827 | 81 O.R. | 316 |
| J-6 | 153828 | 81 O.R. | 317 |
| J-7 | 153829 | 81 O.R. | 318 |
| J-8 | 153830 | 81 O.R. | 319 |
| J-9 | 153831 | 81 O.R. | 320 |
| J-10 | 153832 | 81 O.R. | 321 |
| J-11 | 153833 | 81 O.R. | 322 |
| J-12 | 153834 | 81 O.R. | 323 |
| J-13 | 153835 | 81 O.R. | 324 |
| J-14 | 153836 | 81 O.R. | 325 |
| J-15 | 153837 | 81 O.R. | 326 |
| J-16 | 153838 | 81 O.R. | 327 |
| J-17 | 153839 | 81 O.R. | 328 |
| J-18 | 153840 | 81 O.R. | 329 |
| J-19 | 153841 | 81 O.R. | 330 |
| J-20 | 153842 | 81 O.R. | 331 |
| J-21 | 153843 | 81 O.R. | 332 |
| J-22 | 153844 | 81 O.R. | 333 |
| J-23 | 153845 | 81 O.R. | 334 |
| J-24 | 160193 | 84 O.R. | 361 |
| J-25 | 160194 | 84 O.R. | 362 |
| J-26 | 160195 | 84 O.R. | 363 |
| J-27 | 160196 | 84 O.R. | 364 |



| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| J-28 | 160197 | 84 O.R. | 365 |
| J-30 | 705454 | 277 O.R. | 309 |
| J-33 | 758671 | 304 O.R. | 422 |
| J-34 | 758672 | 304 O.R. | 423 |
| J-35 | 758673 | 304 O.R. | 424 |
| J-36 | 758674 | 304 O.R. | 425 |
| J-37 | 758675 | 304 O.R. | 426 |
| J-38 | 758676 | 304 O.R. | 427 |
| J-85 | 758677 | 304 O.R. | 428 |
| J-86 | 758678 | 304 O.R. | 429 |
| JA-1 | 711217 | 280 O.R. | 114 |
| J-52 | 160218 | 84 O.R. | 386 |
| J-53 | 160219 | 84 O.R. | 387 |
| J-54 | 160220 | 84 O.R. | 388 |
| J-87 | 714831 | 281 O.R. | 560 |
| B 187 | 677969 | 247 O.R. | 159 |
| B 189 | 677970 | 247 O.R. | 160 |
| B 191 | 677971 | 247 O.R. | 161 |
| B 193 | 677972 | 247 O.R. | 162 |
| B 195 | 677973 | 247 O.R. | 163 |
| B 197 | 677974 | 247 O.R. | 164 |
| B 199 | 677975 | 247 O.R. | 165 |
| B 201 | 677976 | 247 O.R. | 166 |
| F-61 | 722354 | 286 O.R. | 362 |
| F-63 | 722355 | 286 O.R. | 363 |
| F-65 | 722356 | 286 O.R. | 364 |
| F-67 | 722357 | 286 O.R. | 365 |
| F-69 | 722358 | 286 O.R. | 366 |
| F-71 | 722359 | 286 O.R. | 367 |
| F-73 | 722360 | 286 O.R. | 368 |
| F-75 | 722361 | 286 O.R. | 369 |
| F-77 | 722362 | 286 O.R. | 370 |
| F-79 | 722363 | 286 O.R. | 371 |
| F-81 | 722364 | 286 O.R. | 372 |
| F-83 | 722365 | 286 O.R. | 373 |
| F-85 | 722366 | 286 O.R. | 374 |
| J-31 | 824800 | 343 O.R. | 242 |
| J-39 | 824801 | 343 O.R. | 243 |
| J-40 | 824802 | 343 O.R. | 244 |
| J-41 | 824803 | 343 O.R. | 245 |



| <u>CLAIM NAME</u> | <u>BLM NMC#</u> | <u>BOOK</u> | <u>PAGE</u> |
|-------------------|-----------------|-------------|-------------|
| J-42 | 824804 | 343 O.R. | 246 |
| J-43 | 824805 | 343 O.R. | 247 |
| J-44 | 824806 | 343 O.R. | 248 |
| J-49 | 824807 | 343 O.R. | 249 |
| J-50 | 824808 | 343 O.R. | 250 |
| J-71 | 824809 | 343 O.R. | 251 |
| J-72 | 824810 | 343 O.R. | 252 |
| J-73 | 824811 | 343 O.R. | 253 |
| J-74 | 824812 | 343 O.R. | 254 |
| J-75 | 824813 | 343 O.R. | 255 |
| J-76 | 824814 | 343 O.R. | 256 |
| J-81 | 824815 | 343 O.R. | 257 |
| J-82 | 824816 | 343 O.R. | 258 |
| J-83 | 824817 | 343 O.R. | 259 |
| J-84 | 824818 | 343 O.R. | 260 |
| J-88 | 824819 | 343 O.R. | 261 |
| ELW 16 | 825049 | 344 O.R. | 205 |
| ELW 17 | 825050 | 344 O.R. | 206 |
| ELW 18 | 825051 | 344 O.R. | 207 |
| ELW 19 | 825052 | 344 O.R. | 208 |
| ELW 20 | 825053 | 344 O.R. | 209 |
| ELW 21 | 825054 | 344 O.R. | 210 |
| ELW 22 | 825055 | 344 O.R. | 211 |
| ELW 23 | 825056 | 344 O.R. | 212 |
| ELW 24 | 825057 | 344 O.R. | 213 |
| ELW 25 | 825058 | 344 O.R. | 214 |
| ELW 26 | 825059 | 344 O.R. | 215 |
| ELW 27 | 825060 | 344 O.R. | 216 |
| ELW 60 | 825070 | 344 O.R. | 226 |
| ELW 62 | 825072 | 344 O.R. | 228 |
| ELW 64 | 825074 | 344 O.R. | 230 |
| ELW 66 | 825076 | 344 O.R. | 232 |
| ELW 68 | 825078 | 344 O.R. | 234 |
| ELW 70 | 825080 | 344 O.R. | 236 |
| F-86 | Pending | 373 O.R. | 378 |
| F-87 | Pending | 374 O.R. | 379 |
| F-88 | Pending | 374 O.R. | 380 |
| F-89 | Pending | 374 O.R. | 381 |
| F-90 | Pending | 374 O.R. | 382 |
| F-91 | Pending | 374 O.R. | 383 |
| F-92 | Pending | 374 O.R. | 384 |





**SCHEDULE I CONTINUED
TO
SPECIAL WARRANTY DEED**

(Windfall Patented Claim Group)

The following patented lode mining claims, and unpatented lode mining claims, situate in Township 17 North, Range 53 East and/or Township 18 North, Range 53 East; MDB&M, County of Eureka, State of Nevada:

1. Patented Lode Mining Claim: That certain patented lode mining claim, the name of which together with the U.S. Mineral Survey Number is as follows:

| <u>CLAIM NAME</u> | <u>U.S. MINERAL SURVEY NUMBER</u> |
|-----------------------------|-----------------------------------|
| JIM CROW | 3705 |
| JIM CROW FRACTION | 3705 |
| SOUTHERN CROSS | 3705 |
| ELMER | 3705 |
| ELMER FRACTION | 3705 |
| WINDFALL | 3705 |
| WINDFALL FRACTION | 3705 |
| "2G" | 3705 |
| MAY | 3705 |
| MAY FRACTION | 3705 |
| WINDFALL EXTENSION FRACTION | 4537 |
| RUSTLER NO. 1 | 4537 |
| RUSTLER NO. 2 | 4537 |