

CERTIFICATE OF LOCATION  
LODE MINING CLAIM



0212969

TO WHOM IT MAY CONCERN:

The Undersigned hereby certifies that KM Exploration Ltd., whose mailing address is 109 Fir Street, Elko, NV 89801, has located the CVN 154 lode mining claim in an unknown mining district, Eureka County, Nevada, on October 28, 2008. Said Claim is located in the following surveyed/projected sections:

| <u>1/4</u> | <u>Section</u> | <u>Township</u> | <u>Range</u> | <u>Meridian</u> |
|------------|----------------|-----------------|--------------|-----------------|
| <u>NW</u>  | <u>29</u>      | 31N             | 51E          | Mt. Diablo      |
| <u>SW</u>  | <u>29</u>      | 31N             | 51E          | Mt. Diablo      |
| ---        | ---            | 31N             | 51E          | Mt. Diablo      |
| ---        | ---            | 31N             | 51E          | Mt. Diablo      |

The Claim is approximately 1500 feet long and approximately 600 feet wide, such that 10 feet is claimed in a Northerly direction and 1490 feet is claimed in a Southerly direction from the point of discovery (monument of location), at which the Notice of Location is posted, together with 300 feet on each side of the monument of location and centerline of the claim. The general course of the vein and these premises is north and south.

The number, position, and markings on each claim corner are as follows:

| <u>Corner</u> | <u>Position</u> | <u>Description</u>     | <u>Markings</u>          |
|---------------|-----------------|------------------------|--------------------------|
| No. 1         | NE Corner       | 2" x 2" x 4' Wood Post | NE Corner CVN <u>154</u> |
| No. 2         | SE Corner       | 2" x 2" x 4' Wood Post | SE Corner CVN <u>154</u> |
| No. 3         | SW Corner       | 2" x 2" x 4' Wood Post | SW Corner CVN <u>154</u> |
| No. 4         | NW Corner       | 2" x 2" x 4' Wood Post | NW Corner CVN <u>154</u> |

As erected on the ground, each corner monument is marked as described above by metal tags.

The work of location consisted of making the claim maps as provided in NRS 517.040.

KM Exploration Ltd.

By: Sandi Sullivan  
Sandi Sullivan, Agent

Recording Requested by: KM Exploration Ltd.

Please return documents to:  
Carlin Trend Mining Services  
369 - 5<sup>th</sup> Street  
Elko, NV 89801