DOC # 0213144

Record Official

Recording requested By WILSON BARROWS & SALYER

02/23/2009

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$17.00 Page 1 Recorded By FES RPTT.

Book- 0485 Page-



APN: N/A Mailing Address of Grantee or Other Person Requesting Recording: Wilson Barrows & Salyer

Mail Tax Statements to:

442 Court Street Elko, Nevada 89801

N/A

Social Security Number Affirmation Statement:

Mitchell

In accordance with NRS 239B.030, the undersigned person recording this document hereby affirms that this document does not contain personal information, including full social security number of any person;

OR-

In accordance with NRS 239B.030, the undersigned person recording this document hereby affirms that this document does contain personal information, including full social security number of a person.

Donna L. Mitchell

Legal Assistant

Name

Title

Signature

Title of Document Recorded:

QUITCLAIM DEED AND ASSIGNMENT

WILSON BARROWS & SALYER ATTORNEYS AT LAW 442 Court St. ELKO, NEVADA 89801

QUITCLAIM DEED AND ASSIGNMENT

FOR VALUE RECEIVED the undersigned Grantor does hereby remise, release and forever quitclaim all right, title and interest in and to the following property in the County of Eureka, State of Nevada, to the following Grantee:

Grantor: KM Exploration, LTD.

Address: 369 5th Street

Elko, Nevada 89801

Grantee: David C. Mathewson

Address: P. O. Box 2619

Fernley, Nevada 89408

Estate conveyed: Entire interest

Legal description of property conveyed:

See Exhibit A attached hereto

TOGETHER WITH an assignment of Grantor's interest in any and all leases, options or other agreements upon or affecting the above described property, whether or not specifically described herein.

TOGETHER WITH all the dips, spurs, and angles, and also all the metals, ores, gold and silver bearing quartz, rock and earth therein; and all the rights, privileges and franchises thereto incident, appendant and appurtenant, or therewith usually had and enjoyed; and also all and singular the tenements, hereditaments and appurtenances thereunto belonging, or in anywise appertaining, and the rents, issues and profits thereof.

TO HAVE AND TO HOLD the said premises, together with the appurtenances, unto the Grantee, and to his successors and assigns forever.

[SIGNATURES ON FOLLOWING PAGE]

WILSON BARROWS & SALYER ATTORNEYS AT LAW 442 Court Street Elko, Nevada 89801 DATED the 5th day of January, 2009.

GRANTOR:

KM Exploration, LTD

outcket taseNatur
By: David C. Knight, Managing Member By: David C. Matthewson, Managing Member
By: Buvia C. Imagy, same
STATE OF NEVADA,)
) ss.
COUNTY OF ELKO.)
50h
This instrument was acknowledged before me on January 4, 2009, by David C. Knight
as Managing Member of KM Exploration, LTD.
Middle Middle
A MMan Illichell
NOTARY PUBLIC

STATE OF NEVADA,

) SS.

COUNTY OF LYON.

LAURA J. RAINES

Notary Public - State of Nevada

Appointment Recorded in Lyon County

No: 08-7601-12 - Expires July 23, 2012

This instrument was acknowledged before me on January 12, 2009, by David C. Matthewson, as Managing Member of KM Exploration, LTD.

NOTARY PUBLIC

09010422.jmb January 20, 2009

> WILSON BARROWS & SALYER ATTORNEYS AT LAW 442 Court Street Elko, Nevada 89801

Page 2 of 2

Exhibit A

CRESCENT VALLEY NORTH

Unpatented mining claims located in Section(s) 4, 5, 7, 8, 9, 16, 17, 18, Township 30 North, Range 51 East, and Section(s) 19, 28, 29, 30, 31, 32, 33, Township 31 North, Range 51 East, and Section(s) 24, Township 31 North, Range 50 East, in the County of Eureka, State of Nevada.

Name of Claim(s):	BLM Serial No(s):
CVN 1 – 14	836897 – 836910
CVN 15 – 18	862055 - 862058
CVN 19 – 32	836911 – 836924
CVN 33 – 76	862059 – 862102
CVN 77 – 112	931052 – 931087
CVN 113 – 139	931117 – 931143
CVN 140 - 151	931088 – 931099
CVN 152 – 172	1003113 - 1003133

GOLD BAR NORTH

Unpatented mining claims located in Section(s) 5, Township 22 North, Range 49 East, and Section(s) 29, 32, Township 23 North, Range 49 East, in the County of Eureka, State of Nevada.

Name of Claim(s):	BLM Serial No(s):
GBN 1 – 16	849278 – 849293
GBN 25 – 26	864727 – 864728
GBN 28	864729

09010581.jmb January 20, 2009

DOC # DV-213144 State of Nevada Record **Declaration of Value** FΟ Recording requested By WILSON BARROWS & SALYER Docui 1. Assessor Parcel Number(s) Book Eureka County - NV a) N/A Date (Mike Rebaleati - Recorder h) Notes c) Page 1 Fee \$17 00 of 1 Recorded By FES RPTT Book-0485 Page-0311 2. Type of Property: a) U Vacant Land b) D Single Fam. Res. c) Condo/Twnhse d) 2-4 Plex e) 🗆 Apt. Bldg. f) • Comm'l/Ind'l g) \(\subseteq \text{ Agricultural} \) h) Mobile Home i) 🛛 Other 3. Total Value/Sales Price of Property: Deed in Lieu of Foreclosure Only (value of property) Transfer Tax Value per NRS 375.010, Section 2: \$ Real Property Transfer Tax Due: If Exemption Claimed: 4. a. Transfer Tax Exemption, per NRS 375.090, Section: 8 b. Explain Reason for Exemption: Transfer of unpatented mining claims or unpatented mineral claims % 5. Partial Interest: Percentage being transferred: The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed. Signature Capacity Attorney Signature Capacity **SELLER (GRANTOR) INFORMATION** BUYER (GRANTEE) INFORMATION (REQUIRED) (REQUIRED) Print Name: KM Exploration, Ltd. Print Name: David C. Mathewson Address: 369 5th Street Address: P.O. Box 2619 City: Elko City: Fernley _____Zip: 89408 Zip: 89408 State: NV State: NV **COMPANY REQUESTING RECORDING** (REOUIRED IF NOT THE SELLER OR BUYER) Print Name: Wilson Barrows & Salyer Escrow # Address: 442 Court Street

City: Elko

State: NV

Zip: 89801