|  |  | DOC # 0213159   |                                       |  |
|--|--|---|---------------------------------------|--|
|  | <del>1</del>                                       | 03/03/2009 02 09  Official Recording requested By MARRIS & THOMPSON                         | ecord                                 |  |
| UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY   |  | Eureka County - N<br>like Rebaleati - Reco  |                                       |  |
| A. NAME & PHONE OF CONTACT AT FILER (optional) Suzanne Snow (713) 238-2669  B. SEND ACKNOWLEDGMENT TO: (Name and Address)  |  | 3ook- 0485 Page- 0412   | By FES                                |  |
| Richard K. Thompson, Esq. Harris & Thompson 6121 Lakeside Drive, Suite 2   | .60  | <b>213159</b>   |                                       |  |
| Reno, Nevada 89511   |  | SPACE IS FOR FILING OFFICE US   |                                       |  |
| 1a. INITIAI FINANCING STATEMENT FILE#  0211412 (BK 468 PG8) R  |  | FINANCING STATEMENT AMENDMENT ecord) (or recorded) in the REAL ESTATE                       |                                       |  |
| 2. TERMINATION: Effectiveness of the Financing Statement identified above is   |  | of the Secured Party authorizing this Term  | ination Statement.                    |  |
| CONTINUATION: Effectiveness of the Financing Statement identified above wifor the additional period provided by applicable law.  | ith respect to security interest(s) of the Secured | Party authorizing this Continuation State   | ment is continued                     |  |
|  | address of assignee in item 7c; and also give n    | ame of assignor in item 9.  |                                       |  |
| End of the detailed it did of the detailed it | ems 6 and/or 7.  DELETE name: Give record name     | these two boxes.  ADD name: Complete item 7s or 7b. also complete items 7e-7g (if applicate |                                       |  |
| in regards to changing the name/address of a party.  | to be deleted in item 6a or 6b.                    | also complete items 16-19 (ii approx  |                                       |  |
| 6. CURRENT RECORD INFORMATION:  6a. ORGANIZATION'S NAME  Franco-Nevada U.S. Corporation  | $\overline{}$                                      | /   | · · · · · · · · · · · · · · · · · · · |  |
| OR 6b. INDIVIDUAL'S LAST NAME  | FIRST NAME   | MIDDLE NAME   | SUFFIX                                |  |
| 7. CHANGED (NEW) OR ADDED INFORMATION  |  |   |                                       |  |
| 79. ORGANIZATION'S NAME Franco-Nevada U.S. Corporation   |  |   |                                       |  |
| OR 75. INDIVIDUAL'S LAST NAME  | FIRST NAME   | MIDÖLE NAME   | SUFFIX                                |  |
| 7c. MAILING ADDRESS 1745 Shea Center Drive, Suite 310  | CITY Highlands Ranch                               | STATE POSTAL CODE CO 80129  | COUNTRY                               |  |
| 7d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION ORGANIZATION DEBTOR  ADD'L INFO RE OF TYPE OF ORGANIZATION Corporation   | 71. JURISDICTION OF ORGANIZATION Delaware          | 7g. ORGANIZATIONAL ID #, if any 4466779   | NONE                                  |  |
| AMENDMENT (COLLATERAL CHANGE): check only one box.  Describe collateral deleted or added, or give entire restated collateral d   | escription, or describe collateral 🔲 assigned      |   |                                       |  |

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Bank of Montreal

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

(FILE IN Eureka County, Nevada

FILING OFFICE COPY -UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)