DOC # 0213269 05/05/2009 Official Record Recording requested By EDWARD DEVENYNS Eureka County - NV Mike Rebaleati - Recorder UCC FINANCING STATEMENT AMENDMENT Page 1 Fee: \$40.00 🧳 of 2 Recorded By: FES FOLLOW INSTRUCTIONS (front and back) CAREFULLY Book- 0487 Page- 0053 A, NAME & PHONE OF CONTACT AT FILER [optional] B. SEND ACKNOWLEDGMENT TO: (Name and Address) Edward L. Devenyns 15900 Caswell Lane Reno, Nevada 89511 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY This FINANCING STATEMENT AMENDMENT is 1a, INITIAL FINANCING STATEMENT FILE # to be filed [for record] (or recorded) in the 207419 Eureka County 2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law. 4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9. 5. AMENDMENT (PARTY INFORMATION): This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7 CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. DELETE name: Give record name to be deleted in item 6a or 6b ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7e-7g (ffapplicable). 6. CURRENT RECORD INFORMATION: 6a. ORGANIZATION'S NAME Great American Minerals, Inc. SUFFIX OR 66. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME 7. CHANGED (NEW) OR ADDED INFORMATION. 7a. ORGANIZATION'S NAME OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX COUNTRY STATE POSTAL CODE 7c. MAILING ADDRESS ADD'L INFO RE | 7e. TYPE OF ORGANIZATION ORGANIZATION 7g. ORGANIZATIONAL ID #, if any 7f. JURISDICTION OF ORGANIZATION 7d. SEE INSTRUCTIONS NONE DEBTOR 8. AMENDMENT (COLLATERAL CHANGE); check only one box. Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned

 NAME OF SECURED PARTY OF RECORD AUTHO adds collateral or adds the authorizing Debtor, or if this is a Ti 	DRIZING THIS AMENDMENT (name of assignor, if this is ermination authorized by a Debtor, check here and enter	s an Assignment). If this is an Amendment aut name of DEBTOR authorizing this Amendme	horized by a Debtor Which ent.
9a, ORGANIZATION'S NAME			
95, INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
Matlack	William		

10, OPTIONAL FILER REFERENCE DATA

UCC FINANCING STATEMENT AMENDMENT ADDENDUM FOLLOW INSTRUCTIONS (front and back) CAREFULLY 11, INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form) 207419 Eureka 12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form) 12a, ORGANIZATION'S NAME see below OR 125. INDIVIDUAL'S LAST NAME MIDDLE NAME, SUFFIX FIRST NAME see below 13. Use this space for additional information MATLACK, WILLIAM HAWES, GEORGE T SHEERIN, MATTHEW AU CAPITAL L P



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