AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold and maintain all of its right, title and interest in and to each mining claim listed below through the end of the assessment year beginning at 12:00 p.m. on September 1, 2008 and ending at 11:59 a.m. on September 1, 2009, and further for the assessment year beginning at 12:00 p.m. on September 1, 2009 and ending at 11:59 a.m. on September 1, 2010.

Claim map(s) showing said claim(s) filed as Document Number(s) 181888 in the Eureka County records

0213980

Fee: \$676.00

Book- 0493 Page-

Official

Recording requested By NEVADA NORTH RESOURCES USA INC

Eureka County - NV Mike Rebaleati - Recorder

Page 1

of '

Recorded By: LLH

RECORDER'S STAMP

Name of claim(s): BLM Serial Number(s): Coal 1-64 847957-848020

Name of claim(s):

BLM Serial Number(s):

Owner or Agent has paid to the BLM, on or before September 1, 2009, a maintenance fee in the amount of \$455 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending at noon on September 1, 2009, as required by the Act. By such payment Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each claim through the end of the assessment year ending at noon on September 1, 2010.

Name and mailing address of owner or claimant:

Nevada North Resources (U.S.A.), Inc. 501 S. 1st Avenue

Suite N

Arcadia, CA 91006-3888

Dated October 9, 2009.

Owner, Claimant, Agent, or Lessee Signature

Brian R Cellura

Owner, Claimant, Agent, or Lessee Name (printed)