

WHEN RECORDED, RETURN TO:
Evolving Gold Corp.
500 Coffman St., Suite 201
Longmont, Colorado 80501

The following Document contains no Personal Information
As defined by NRS 603A.040



CERTIFICATE OF LOCATION
Lode Mining Claim

Recorders Stamp

TO ALL WHOM IT MAY CONCERN:

The locator hereby certifies that he has caused to be located the EW 38 Lode Claim pursuant to the laws of the State of Nevada and of the laws of the United States of America in the following quarter, section(s):

SE Quarter, Section 12 T. 32 N., R. 51 E. M.D.B.& M.
NW Quarter, Section 18 T. 32 N., R. 52 E. M.D.B.& M.

In EUREKA County, Nevada, Located on the 6 day of September, 2009.

The name and mailing address of locator is:

EVOLVING GOLD CORP.
500 COFFMAN ST., SUITE 201
LONGMONT, COLORADO 80501

The discovery monument is found at, on, or near the East end of the claim and the length of the claim is 1495 feet in a West direction and 5 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1500 feet in length and 600 feet in width, and generally following a East -- West course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1.5" x 1.5" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the Northwest corner:

thence 1500 feet East to the NE corner, corner No. 2,
thence 600 feet South to the SE corner, corner No. 3,
thence 1500 feet West to the SW corner, corner No. 4,
thence 600 feet North to the NW corner, corner No. 1, the point of beginning.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant:
Evolving Gold Corp.

by: *Dave Rowe*
Dave Rowe as Agent for Evolving Gold Corp.