DOC # 0214814

03/22/2010

01:00 PM

Official Record
Recording requested By
EVOLVING GOLD CORP

Eureka County - NV Mike Rebaleati - Recorder

Fee: **\$22.50**

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WHEN RECORDED, RETURN TO:

Evolving Gold Corporation 105 South Sunset Street., Unit L Longmont, Colorado 80501

The following Document contains no Personal Information As defined by NRS 603A,040

CERTIFICATE OF LOCATION

Lode Mining Claim

TO ALL WHOM IT MAY CONCERN:

Recorders Stamp

The locator hereby certifies that he has caused to be located the <u>ES 138</u> Lode Claim pursuant to the laws of the State of Nevada and of the laws of the United States of America in the following quarter, section(s):

SE Quarter, Section 8 T. 31 N., R. 52 E. M.D.B.& M.
NE Quarter, Section 17 T. 31 N., R. 52 E. M.D.B.& M.
In EUREKA and ELKO County, Nevada, Located on the 18th day of February, 2010.
The name and mailing address of locator is:EVOLVING GOLD CORP.
105 SOUTH SUNSET ST., UNIT L
LONGMONT COLOR ADO 80501

The discovery monument is found at, on, or near the Northern end of the claim and the length of the claim is 1295 feet in a South direction and 5 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1300 feet in length and 600 feet in width, and generally following a North -- South course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1.5" x 1.5" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the Northwest corner:

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thence_	600	feetEast	to the <u>NE</u>	_ corner, corner No. 2,	
thence	1300	feet South	to the SE	corner, corner No. 3,	
thence	600	feet West	to the SW	_corner, corner No. 4,	
thence	1300	feet North	to the NW	_corner, corner No. 1, th	e point of beginning.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

by: Dave Rowe