

**Official Record**Recording requested By  
WHITE KNIGHT GOLD (US) INC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$6,388.00

Page 1 of 21

RPTT:

Recorded By: FES

Book- 509 Page- 0001

Assessor's Parcel No.: N/A unpatented mining claims

Recorded at the request of and return to:  
White Knight Gold (U.S.) Inc.  
1595 Meadow Wood Lane, Suite 3  
Reno, Nevada 89502



0215857

The undersigned affirms that there  
is no social security number contained in  
this document.

**AFFIDAVIT OF PAYMENT OF MAINTENANCE FEES  
AND  
OF INTENTION TO HOLD MINING CLAIMS**

STATE OF NEVADA            )  
                                          ) ss.  
COUNTY OF WASHOE        )

The undersigned Affiant, being of lawful age and first duly sworn, under penalty of perjury, states as follows:

1. Affiant is the agent of White Knight Gold (U.S.) Inc., the owner, claimant, lessee, or assignee of the claimant ("Owner") of the unpatented lode claims more particularly described in the list set forth in Exhibit A attached hereto and incorporated by this reference (the "Claims") and is duly authorized to execute this Affidavit.

2. The name and address of Owner is:  
White Knight Gold (U.S.) Inc.  
1595 Meadow Wood Lane, Suite 3  
Reno, Nevada 89502

**RECEIVED**

JUL 29 2010

BLM NVSO IAC

3. The names of the Claims and the United States Bureau of Land Management ("BLM") Serial Numbers for the Claims are more particularly set forth in Exhibit A hereto.

4. Owner has paid to the Nevada State Office of the Bureau of Land Management, on July 29, 2010, a maintenance fee in the amount of \$140 for each Claim, pursuant to 30 U.S.C.A. §§ 28f(a) and 28j(c) and related regulations (the "Act"). Such payment was made to hold the Claims for the assessment year ending at noon on September 1, 2011, as required by the Act. The maintenance fees are in lieu of the performance of annual assessment work and the recording of an affidavit of labor under Section 314 of the Federal Land Policy and Management Act of 1976 and 43 CFR 3833.2.

5. By such payment, by Owner's compliance with applicable federal and state mining laws and regulations, and by this Affidavit, Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year ending at noon on September 1, 2011.

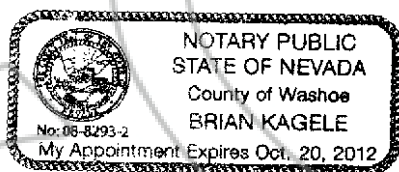
6. By this Affidavit, Owner, in accordance with Nevada state law, also expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year beginning 12 p.m. on September 1, 2009 and ending 11:59 a.m. on September 1, 2010. Owner further expresses its intent to hold and maintain all of its right, title and interest in and to each of the Claims through the end of the assessment year beginning 12 p.m. on September 1, 2010 and ending 11:59 a.m. on September 1, 2011.

7. Affiant executes this Affidavit on the 29 day of July, 2010.

WHITE KNIGHT GOLD (U.S.) INC.

By: Ruth Buffa  
Ruth Buffa

SUBSCRIBED AND SWORN TO before me this 29 day of July, 2010.



Brian Kagele  
NOTARY PUBLIC  
Residing at 561 Keystone Ave  
Reno, NV 89503

My Commission expires:

Oct 20, 2012

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509 11/01/2010  
Page: 2 Page: 2 of 21

**EXHIBIT A**  
**White Knight Gold (U.S.) Inc.**  
**Celt Property – 638 total claims**

KILT claims: KILT 1-47, 50-64  
 62 Claims

**Eureka County Recording**

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KILT 1            | 852265                | 367         | 298         | WKG          |
| KILT 2            | 852266                | 367         | 299         | WKG          |
| KILT 3            | 852267                | 367         | 300         | WKG          |
| KILT 4            | 852268                | 367         | 301         | WKG          |
| KILT 5            | 852269                | 367         | 302         | WKG          |
| KILT 6            | 852270                | 367         | 303         | WKG          |
| KILT 7            | 852271                | 367         | 304         | WKG          |
| KILT 8            | 852272                | 367         | 305         | WKG          |
| KILT 9            | 852273                | 367         | 306         | WKG          |
| KILT 10           | 852274                | 367         | 307         | WKG          |
| KILT 11           | 852275                | 367         | 308         | WKG          |
| KILT 12           | 852276                | 367         | 309         | WKG          |
| KILT 13           | 852277                | 367         | 310         | WKG          |
| KILT 14           | 852278                | 367         | 311         | WKG          |
| KILT 15           | 852279                | 367         | 312         | WKG          |
| KILT 16           | 852280                | 367         | 313         | WKG          |
| KILT 17           | 852281                | 367         | 314         | WKG          |
| KILT 18           | 852282                | 367         | 315         | WKG          |
| KILT 19           | 852283                | 367         | 316         | WKG          |
| KILT 20           | 852284                | 367         | 317         | WKG          |
| Amended           |                       | 378         | 225         | WKG          |
| KILT 21           | 852285                | 367         | 318         | WKG          |
| KILT 22           | 852286                | 367         | 319         | WKG          |
| KILT 23           | 852287                | 367         | 320         | WKG          |
| KILT 24           | 852288                | 367         | 321         | WKG          |
| KILT 25           | 852289                | 367         | 322         | WKG          |
| KILT 26           | 852290                | 367         | 323         | WKG          |
| KILT 27           | 852291                | 367         | 324         | WKG          |
| KILT 28           | 852292                | 367         | 325         | WKG          |
| KILT 29           | 852293                | 367         | 326         | WKG          |
| KILT 30           | 852294                | 367         | 327         | WKG          |
| KILT 31           | 852295                | 367         | 328         | WKG          |
| KILT 32           | 852296                | 367         | 329         | WKG          |
| KILT 33           | 852297                | 367         | 330         | WKG          |
| KILT 34           | 852298                | 367         | 331         | WKG          |
| KILT 35           | 852299                | 367         | 332         | WKG          |
| KILT 36           | 852300                | 367         | 333         | WKG          |
| KILT 37           | 852301                | 367         | 334         | WKG          |
| KILT 38           | 852302                | 367         | 335         | WKG          |

**RECEIVED**

**JUL 29 2010**

**BLM NVSO IAC**

CELT

Page 1 of 20

2010



0215857

Book 509  
 Page 3

11/01/2010  
 Page 3 of 21

# EXHIBIT A

White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KILT 39           | 852303                | 367         | 336         | WKG          |
| KILT 40           | 852304                | 367         | 337         | WKG          |
| KILT 41           | 852305                | 367         | 338         | WKG          |
| KILT 42           | 852306                | 367         | 339         | WKG          |
| KILT 43           | 852307                | 367         | 340         | WKG          |
| KILT 44           | 852308                | 367         | 341         | WKG          |
| KILT 45           | 852309                | 367         | 342         | WKG          |
| KILT 46           | 852310                | 367         | 343         | WKG          |
| KILT 47           | 852311                | 367         | 344         | WKG          |
|                   |                       |             |             |              |
| KILT 50           | 852314                | 367         | 347         | WKG          |
| KILT 51           | 852315                | 367         | 348         | WKG          |
| KILT 52           | 852316                | 367         | 349         | WKG          |
| KILT 53           | 852317                | 367         | 350         | WKG          |
| KILT 54           | 852318                | 367         | 351         | WKG          |
| KILT 55           | 852319                | 367         | 352         | WKG          |
| KILT 56           | 852320                | 367         | 353         | WKG          |
| KILT 57           | 852321                | 367         | 354         | WKG          |
| KILT 58           | 852322                | 367         | 355         | WKG          |
| KILT 59           | 852323                | 367         | 356         | WKG          |
| KILT 60           | 852324                | 367         | 357         | WKG          |
| KILT 61           | 852325                | 367         | 358         | WKG          |
| KILT 62           | 852326                | 367         | 359         | WKG          |
| KILT 63           | 852327                | 367         | 360         | WKG          |
| KILT 64           | 852328                | 367         | 361         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 2 of 20

2010



0215857

Book: 509 11/01/2010  
Page: 4 Page 4 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

CELT claims: CELT 1-70  
70 Claims

| Eureka County Recording |                       |             |             |              |
|-------------------------|-----------------------|-------------|-------------|--------------|
| <u>Claim Name</u>       | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
| CELT 1                  | 852329                | 367         | 228         | WKG          |
| CELT 2                  | 852330                | 367         | 229         | WKG          |
| CELT 3                  | 852331                | 367         | 230         | WKG          |
| CELT 4                  | 852332                | 367         | 231         | WKG          |
| CELT 5                  | 852333                | 367         | 232         | WKG          |
| CELT 6                  | 852334                | 367         | 233         | WKG          |
| CELT 7                  | 852335                | 367         | 234         | WKG          |
| CELT 8                  | 852336                | 367         | 235         | WKG          |
| CELT 9                  | 852337                | 367         | 236         | WKG          |
| CELT 10                 | 852338                | 367         | 237         | WKG          |
| CELT 11                 | 852339                | 367         | 238         | WKG          |
| CELT 12                 | 852340                | 367         | 239         | WKG          |
| CELT 13                 | 852341                | 367         | 240         | WKG          |
| CELT 14                 | 852342                | 367         | 241         | WKG          |
| CELT 15                 | 852343                | 367         | 242         | WKG          |
| CELT 16                 | 852344                | 367         | 243         | WKG          |
| CELT 17                 | 852345                | 367         | 244         | WKG          |
| CELT 18                 | 852346                | 367         | 245         | WKG          |
| CELT 19                 | 852347                | 367         | 246         | WKG          |
| CELT 20                 | 852348                | 367         | 247         | WKG          |
| Amended                 |                       | 378         | 224         | WKG          |
| CELT 21                 | 852349                | 367         | 248         | WKG          |
| CELT 22                 | 852350                | 367         | 249         | WKG          |
| CELT 23                 | 852351                | 367         | 250         | WKG          |
| CELT 24                 | 852352                | 367         | 251         | WKG          |
| CELT 25                 | 852353                | 367         | 252         | WKG          |
| CELT 26                 | 852354                | 367         | 253         | WKG          |
| CELT 27                 | 852355                | 367         | 254         | WKG          |
| CELT 28                 | 852356                | 367         | 255         | WKG          |
| CELT 29                 | 852357                | 367         | 256         | WKG          |
| CELT 30                 | 852358                | 367         | 257         | WKG          |
| CELT 31                 | 852359                | 367         | 258         | WKG          |
| CELT 32                 | 852360                | 367         | 259         | WKG          |
| CELT 33                 | 852361                | 367         | 260         | WKG          |
| CELT 34                 | 852362                | 367         | 261         | WKG          |
| CELT 35                 | 852363                | 367         | 262         | WKG          |
| CELT 36                 | 852364                | 367         | 263         | WKG          |
| CELT 37                 | 852365                | 367         | 264         | WKG          |
| CELT 38                 | 852366                | 367         | 265         | WKG          |

CELT

Page 3 of 20

2010

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| CELT 39           | 852367                | 367         | 266         | WKG          |
| CELT 40           | 852368                | 367         | 267         | WKG          |
| CELT 41           | 852369                | 367         | 268         | WKG          |
| CELT 42           | 852370                | 367         | 269         | WKG          |
| CELT 43           | 852371                | 367         | 270         | WKG          |
| CELT 44           | 852372                | 367         | 271         | WKG          |
| CELT 45           | 852373                | 367         | 272         | WKG          |
| CELT 46           | 852374                | 367         | 273         | WKG          |
| CELT 47           | 852375                | 367         | 274         | WKG          |
| CELT 48           | 852376                | 367         | 275         | WKG          |
| CELT 49           | 852377                | 367         | 276         | WKG          |
| CELT 50           | 852378                | 367         | 277         | WKG          |
| CELT 51           | 852379                | 367         | 278         | WKG          |
| CELT 52           | 852380                | 367         | 279         | WKG          |
| CELT 53           | 852381                | 367         | 280         | WKG          |
| CELT 54           | 852382                | 367         | 281         | WKG          |
| CELT 55           | 852383                | 367         | 282         | WKG          |
| CELT 56           | 852384                | 367         | 283         | WKG          |
| CELT 57           | 852385                | 367         | 284         | WKG          |
| CELT 58           | 852386                | 367         | 285         | WKG          |
| CELT 59           | 852387                | 367         | 286         | WKG          |
| CELT 60           | 852388                | 367         | 287         | WKG          |
| CELT 61           | 852389                | 367         | 288         | WKG          |
| CELT 62           | 852390                | 367         | 289         | WKG          |
| CELT 63           | 852391                | 367         | 290         | WKG          |
| CELT 64           | 852392                | 367         | 291         | WKG          |
| CELT 65           | 852393                | 367         | 292         | WKG          |
| CELT 66           | 852394                | 367         | 293         | WKG          |
| CELT 67           | 852395                | 367         | 294         | WKG          |
| CELT 68           | 852396                | 367         | 295         | WKG          |
| CELT 69           | 852397                | 367         | 296         | WKG          |
| CELT 70           | 852398                | 367         | 297         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 4 of 20

2010

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

COT claims: COT 1-121  
121 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| COT 1             | 872489                | 383         | 374         | WKG          |
| COT 2             | 872490                | 383         | 375         | WKG          |
| COT 3             | 872491                | 383         | 376         | WKG          |
| COT 4             | 872492                | 383         | 377         | WKG          |
| COT 5             | 872493                | 383         | 378         | WKG          |
| COT 6             | 872494                | 383         | 379         | WKG          |
| COT 7             | 872495                | 383         | 380         | WKG          |
| COT 8             | 872496                | 383         | 381         | WKG          |
| COT 9             | 872497                | 383         | 382         | WKG          |
| COT 10            | 872498                | 383         | 383         | WKG          |
| COT 11            | 872499                | 383         | 384         | WKG          |
| COT 12            | 872500                | 383         | 385         | WKG          |
| COT 13            | 872501                | 383         | 386         | WKG          |
| COT 14            | 872502                | 383         | 387         | WKG          |
| COT 15            | 872503                | 383         | 388         | WKG          |
| COT 16            | 872504                | 383         | 389         | WKG          |
| COT 17            | 872505                | 383         | 390         | WKG          |
| COT 18            | 872506                | 383         | 391         | WKG          |
| COT 19            | 872507                | 383         | 392         | WKG          |
| COT 20            | 872508                | 383         | 393         | WKG          |
| COT 21            | 872509                | 383         | 394         | WKG          |
| COT 22            | 872510                | 383         | 395         | WKG          |
| COT 23            | 872511                | 383         | 396         | WKG          |
| COT 24            | 872512                | 383         | 397         | WKG          |
| COT 25            | 872513                | 383         | 398         | WKG          |
| COT 26            | 872514                | 383         | 399         | WKG          |
| COT 27            | 872515                | 383         | 400         | WKG          |
| COT 28            | 872516                | 383         | 401         | WKG          |
| COT 29            | 872517                | 383         | 402         | WKG          |
| COT 30            | 872518                | 383         | 403         | WKG          |
| COT 31            | 872519                | 383         | 404         | WKG          |
| COT 32            | 872520                | 383         | 405         | WKG          |
| COT 33            | 872521                | 383         | 406         | WKG          |
| COT 34            | 872522                | 383         | 407         | WKG          |
| COT 35            | 872523                | 383         | 408         | WKG          |
| COT 36            | 872524                | 383         | 409         | WKG          |
| COT 37            | 872525                | 383         | 410         | WKG          |
| COT 38            | 872526                | 383         | 411         | WKG          |

CELT

Page 5 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509 11/01/2010  
Page 7 Page 7 of 21

## EXHIBIT A

White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| COT 39            | 872527                | 383         | 412         | WKG          |
| COT 40            | 872528                | 383         | 413         | WKG          |
| COT 41            | 872529                | 383         | 414         | WKG          |
| COT 42            | 872530                | 383         | 415         | WKG          |
| COT 43            | 872531                | 383         | 416         | WKG          |
| COT 44            | 872532                | 383         | 417         | WKG          |
| COT 45            | 872533                | 383         | 418         | WKG          |
| COT 46            | 872534                | 383         | 419         | WKG          |
| COT 47            | 872535                | 383         | 420         | WKG          |
| COT 48            | 872536                | 383         | 421         | WKG          |
| COT 49            | 872537                | 383         | 422         | WKG          |
| COT 50            | 872538                | 383         | 423         | WKG          |
| COT 51            | 872539                | 383         | 424         | WKG          |
| COT 52            | 872540                | 383         | 425         | WKG          |
| COT 53            | 872541                | 383         | 426         | WKG          |
| COT 54            | 872542                | 383         | 427         | WKG          |
| COT 55            | 872543                | 383         | 428         | WKG          |
| COT 56            | 872544                | 383         | 429         | WKG          |
| COT 57            | 872545                | 383         | 430         | WKG          |
| COT 58            | 872546                | 383         | 431         | WKG          |
| COT 59            | 872547                | 383         | 432         | WKG          |
| COT 60            | 872548                | 383         | 433         | WKG          |
| COT 61            | 872549                | 383         | 434         | WKG          |
| COT 62            | 872550                | 383         | 435         | WKG          |
| COT 63            | 872551                | 383         | 436         | WKG          |
| COT 64            | 872552                | 383         | 437         | WKG          |
| COT 65            | 872553                | 383         | 438         | WKG          |
| COT 66            | 872554                | 383         | 439         | WKG          |
| COT 67            | 872555                | 383         | 440         | WKG          |
| COT 68            | 872556                | 383         | 441         | WKG          |
| COT 69            | 872557                | 383         | 442         | WKG          |
| COT 70            | 872558                | 383         | 443         | WKG          |
| COT 71            | 872559                | 383         | 444         | WKG          |
| COT 72            | 872560                | 383         | 445         | WKG          |
| COT 73            | 872561                | 383         | 446         | WKG          |
| COT 74            | 872562                | 383         | 447         | WKG          |
| COT 75            | 872563                | 383         | 448         | WKG          |
| COT 76            | 872564                | 383         | 449         | WKG          |
| COT 77            | 872565                | 383         | 450         | WKG          |
| COT 78            | 872566                | 383         | 451         | WKG          |
| COT 79            | 872567                | 383         | 452         | WKG          |
| COT 80            | 872568                | 383         | 453         | WKG          |
| COT 81            | 872569                | 383         | 454         | WKG          |
| COT 82            | 872570                | 383         | 455         | WKG          |
| COT 83            | 872571                | 383         | 456         | WKG          |

CELT

Page 6 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509  
Page 811/01/2010  
Page: 8 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| COT 84            | 872572                | 383         | 457         | WKG          |
| COT 85            | 872573                | 383         | 458         | WKG          |
| COT 86            | 872574                | 383         | 459         | WKG          |
| COT 87            | 872575                | 383         | 460         | WKG          |
| COT 88            | 872576                | 383         | 461         | WKG          |
| COT 89            | 872577                | 383         | 462         | WKG          |
| COT 90            | 872578                | 383         | 463         | WKG          |
| COT 91            | 872579                | 383         | 464         | WKG          |
| COT 92            | 872580                | 383         | 465         | WKG          |
| COT 93            | 872581                | 383         | 466         | WKG          |
| COT 94            | 872582                | 383         | 467         | WKG          |
| COT 95            | 872583                | 383         | 468         | WKG          |
| COT 96            | 872584                | 383         | 469         | WKG          |
| COT 97            | 872585                | 383         | 470         | WKG          |
| COT 98            | 872586                | 383         | 471         | WKG          |
| COT 99            | 872587                | 383         | 472         | WKG          |
| COT 100           | 872588                | 383         | 473         | WKG          |
| COT 101           | 872589                | 383         | 474         | WKG          |
| COT 102           | 872590                | 383         | 475         | WKG          |
| COT 103           | 872591                | 383         | 476         | WKG          |
| COT 104           | 872592                | 383         | 477         | WKG          |
| COT 105           | 872593                | 383         | 478         | WKG          |
| COT 106           | 872594                | 383         | 479         | WKG          |
| COT 107           | 872595                | 383         | 480         | WKG          |
| COT 108           | 872596                | 383         | 481         | WKG          |
| COT 109           | 872597                | 383         | 482         | WKG          |
| COT 110           | 872598                | 383         | 483         | WKG          |
| COT 111           | 872599                | 383         | 484         | WKG          |
| COT 112           | 872600                | 383         | 485         | WKG          |
| COT 113           | 872601                | 383         | 486         | WKG          |
| COT 114           | 872602                | 383         | 487         | WKG          |
| COT 115           | 872603                | 383         | 488         | WKG          |
| COT 116           | 872604                | 383         | 489         | WKG          |
| COT 117           | 872605                | 383         | 490         | WKG          |
| COT 118           | 872606                | 383         | 491         | WKG          |
| COT 119           | 872607                | 383         | 492         | WKG          |
| COT 120           | 872608                | 383         | 493         | WKG          |
| COT 121           | 872609                | 383         | 494         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 7 of 20

2010



0215857

Book 509 11/01/2010  
Page: 9 Page 9 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

KEL claims: KEL 1-136, 138-148  
147 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KEL 1             | 867814                | 381         | 211         | WKG          |
| KEL 2             | 867815                | 381         | 212         | WKG          |
| KEL 3             | 867816                | 381         | 213         | WKG          |
| KEL 4             | 867817                | 381         | 214         | WKG          |
| KEL 5             | 867818                | 381         | 215         | WKG          |
| KEL 6             | 867819                | 381         | 216         | WKG          |
| KEL 7             | 867820                | 381         | 217         | WKG          |
| KEL 8             | 867821                | 381         | 218         | WKG          |
| KEL 9             | 867822                | 381         | 219         | WKG          |
| KEL 10            | 867823                | 381         | 220         | WKG          |
| KEL 11            | 867824                | 381         | 221         | WKG          |
| KEL 12            | 867825                | 381         | 222         | WKG          |
| KEL 13            | 867826                | 381         | 223         | WKG          |
| KEL 14            | 867827                | 381         | 224         | WKG          |
| KEL 15            | 867828                | 381         | 225         | WKG          |
| KEL 16            | 867829                | 381         | 226         | WKG          |
| KEL 17            | 867830                | 381         | 227         | WKG          |
| KEL 18            | 867831                | 381         | 228         | WKG          |
| KEL 19            | 867832                | 381         | 229         | WKG          |
| KEL 20            | 867833                | 381         | 230         | WKG          |
| KEL 21            | 867834                | 381         | 231         | WKG          |
| KEL 22            | 867835                | 381         | 232         | WKG          |
| KEL 23            | 867836                | 381         | 233         | WKG          |
| KEL 24            | 867837                | 381         | 234         | WKG          |
| KEL 25            | 867838                | 381         | 235         | WKG          |
| KEL 26            | 867839                | 381         | 236         | WKG          |
| KEL 27            | 867840                | 381         | 237         | WKG          |
| KEL 28            | 867841                | 381         | 238         | WKG          |
| KEL 29            | 867842                | 381         | 239         | WKG          |
| KEL 30            | 867843                | 381         | 240         | WKG          |
| KEL 31            | 867844                | 381         | 241         | WKG          |
| KEL 32            | 867845                | 381         | 242         | WKG          |
| KEL 33            | 867846                | 381         | 243         | WKG          |
| KEL 34            | 867847                | 381         | 244         | WKG          |
| KEL 35            | 867848                | 381         | 245         | WKG          |
| KEL 36            | 867849                | 381         | 246         | WKG          |
| KEL 37            | 867850                | 381         | 247         | WKG          |
| KEL 38            | 867851                | 381         | 248         | WKG          |
| KEL 39            | 867852                | 381         | 249         | WKG          |

CELT

Page 8 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509  
Page 10

11/01/2010  
Page 10 of 21

## EXHIBIT A

White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KEL 40            | 867853                | 381         | 250         | WKG          |
| KEL 41            | 867854                | 381         | 251         | WKG          |
| KEL 42            | 867855                | 381         | 252         | WKG          |
| KEL 43            | 867856                | 381         | 253         | WKG          |
| KEL 44            | 867857                | 381         | 254         | WKG          |
| KEL 45            | 867858                | 381         | 255         | WKG          |
| KEL 46            | 867859                | 381         | 256         | WKG          |
| KEL 47            | 867860                | 381         | 257         | WKG          |
| KEL 48            | 867861                | 381         | 258         | WKG          |
| KEL 49            | 867862                | 381         | 259         | WKG          |
| KEL 50            | 867863                | 381         | 260         | WKG          |
| KEL 51            | 867864                | 381         | 261         | WKG          |
| KEL 52            | 867865                | 381         | 262         | WKG          |
| KEL 53            | 867866                | 381         | 263         | WKG          |
| KEL 54            | 867867                | 381         | 264         | WKG          |
| KEL 55            | 867868                | 381         | 265         | WKG          |
| KEL 56            | 867869                | 381         | 266         | WKG          |
| KEL 57            | 867870                | 381         | 267         | WKG          |
| KEL 58            | 867871                | 381         | 268         | WKG          |
| KEL 59            | 867872                | 381         | 269         | WKG          |
| KEL 60            | 867873                | 381         | 270         | WKG          |
| KEL 61            | 867874                | 381         | 271         | WKG          |
| KEL 62            | 867875                | 381         | 272         | WKG          |
| KEL 63            | 867876                | 381         | 273         | WKG          |
| KEL 64            | 867877                | 381         | 274         | WKG          |
| KEL 65            | 867878                | 381         | 275         | WKG          |
| KEL 66            | 867879                | 381         | 276         | WKG          |
| KEL 67            | 867880                | 381         | 277         | WKG          |
| KEL 68            | 867881                | 381         | 278         | WKG          |
| KEL 69            | 867882                | 381         | 279         | WKG          |
| KEL 70            | 867883                | 381         | 280         | WKG          |
| KEL 71            | 867884                | 381         | 281         | WKG          |
| KEL 72            | 867885                | 381         | 282         | WKG          |
| KEL 73            | 867886                | 381         | 283         | WKG          |
| KEL 74            | 867887                | 381         | 284         | WKG          |
| KEL 75            | 867888                | 381         | 285         | WKG          |
| KEL 76            | 867889                | 381         | 286         | WKG          |
| KEL 77            | 867890                | 381         | 287         | WKG          |
| KEL 78            | 867891                | 381         | 288         | WKG          |
| KEL 79            | 867892                | 381         | 289         | WKG          |
| KEL 80            | 867893                | 381         | 290         | WKG          |
| KEL 81            | 867894                | 381         | 291         | WKG          |
| KEL 82            | 867895                | 381         | 292         | WKG          |
| KEL 83            | 867896                | 381         | 293         | WKG          |
| KEL 84            | 867897                | 381         | 294         | WKG          |

CELT

Page 9 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509  
Page 1111/01/2010  
Page: 11 of 21

**EXHIBIT A**  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KEL 85            | 867898                | 381         | 295         | WKG          |
| KEL 86            | 867899                | 381         | 296         | WKG          |
| KEL 87            | 867900                | 381         | 297         | WKG          |
| KEL 88            | 867901                | 381         | 298         | WKG          |
| KEL 89            | 867902                | 381         | 299         | WKG          |
| KEL 90            | 867903                | 381         | 300         | WKG          |
| KEL 91            | 867904                | 381         | 301         | WKG          |
| KEL 92            | 867905                | 381         | 302         | WKG          |
| KEL 93            | 867906                | 381         | 303         | WKG          |
| KEL 94            | 867907                | 381         | 304         | WKG          |
| KEL 95            | 867908                | 381         | 305         | WKG          |
| KEL 96            | 867909                | 381         | 306         | WKG          |
| KEL 97            | 867910                | 381         | 307         | WKG          |
| KEL 98            | 867911                | 381         | 308         | WKG          |
| KEL 99            | 867912                | 381         | 309         | WKG          |
| KEL 100           | 867913                | 381         | 310         | WKG          |
| KEL 101           | 867914                | 381         | 311         | WKG          |
| KEL 102           | 867915                | 381         | 312         | WKG          |
| KEL 103           | 867916                | 381         | 313         | WKG          |
| KEL 104           | 867917                | 381         | 314         | WKG          |
| KEL 105           | 867918                | 381         | 315         | WKG          |
| KEL 106           | 867919                | 381         | 316         | WKG          |
| KEL 107           | 867920                | 381         | 317         | WKG          |
| KEL 108           | 867921                | 381         | 318         | WKG          |
| KEL 109           | 867922                | 381         | 319         | WKG          |
| KEL 110           | 867923                | 381         | 320         | WKG          |
| KEL 111           | 867924                | 381         | 321         | WKG          |
| KEL 112           | 867925                | 381         | 322         | WKG          |
| KEL 113           | 867926                | 381         | 323         | WKG          |
| KEL 114           | 867927                | 381         | 324         | WKG          |
| KEL 115           | 867928                | 381         | 325         | WKG          |
| KEL 116           | 867929                | 381         | 326         | WKG          |
| KEL 117           | 867930                | 381         | 327         | WKG          |
| KEL 118           | 867931                | 381         | 328         | WKG          |
| KEL 119           | 867932                | 381         | 329         | WKG          |
| KEL 120           | 867933                | 381         | 330         | WKG          |
| KEL 121           | 867934                | 381         | 331         | WKG          |
| KEL 122           | 867935                | 381         | 332         | WKG          |
| KEL 123           | 867936                | 381         | 333         | WKG          |
| KEL 124           | 867937                | 381         | 334         | WKG          |
| KEL 125           | 867938                | 381         | 335         | WKG          |
| KEL 126           | 867939                | 381         | 336         | WKG          |
| KEL 127           | 867940                | 381         | 337         | WKG          |
| KEL 128           | 867941                | 381         | 338         | WKG          |
| KEL 129           | 867942                | 381         | 339         | WKG          |

CELT

Page 10 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509  
Page 12

11/01/2010  
Page: 12 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| KEL 130           | 867943                | 381         | 340         | WKG          |
| KEL 131           | 867944                | 381         | 341         | WKG          |
| KEL 132           | 867945                | 381         | 342         | WKG          |
| KEL 133           | 867946                | 381         | 343         | WKG          |
| KEL 134           | 867947                | 381         | 344         | WKG          |
| KEL 135           | 867948                | 381         | 345         | WKG          |
| KEL 136           | 867949                | 381         | 346         | WKG          |
| KEL 138           | 885194                | 402         | 74          | WKG          |
| KEL 139           | 885195                | 402         | 75          | WKG          |
| KEL 140           | 885196                | 402         | 76          | WKG          |
| KEL 141           | 867950                | 381         | 347         | WKG          |
| KEL 142           | 867951                | 381         | 348         | WKG          |
| KEL 143           | 867952                | 381         | 349         | WKG          |
| KEL 144           | 867953                | 381         | 350         | WKG          |
| KEL 145           | 867954                | 381         | 351         | WKG          |
| KEL 146           | 867955                | 381         | 352         | WKG          |
| KEL 147           | 867956                | 381         | 353         | WKG          |
| KEL 148           | 867957                | 381         | 354         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 11 of 20

2010



0215857

Book 509  
Page 13

11/01/2010  
Page 13 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

AMT claims: AMT 1 to 69, 76 to 77  
71 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| AMT 1             | 878790                | 395         | 179         | WKG          |
| AMT 2             | 878791                | 395         | 180         | WKG          |
| AMT 3             | 878792                | 395         | 181         | WKG          |
| AMT 4             | 878793                | 395         | 182         | WKG          |
| AMT 5             | 878794                | 395         | 183         | WKG          |
| AMT 6             | 878795                | 395         | 184         | WKG          |
| AMT 7             | 878796                | 395         | 185         | WKG          |
| AMT 8             | 878797                | 395         | 186         | WKG          |
| AMT 9             | 878798                | 395         | 187         | WKG          |
| AMT 10            | 878799                | 395         | 188         | WKG          |
| AMT 11            | 878800                | 395         | 189         | WKG          |
| AMT 12            | 878801                | 395         | 190         | WKG          |
| AMT 13            | 878802                | 395         | 191         | WKG          |
| AMT 14            | 878803                | 395         | 192         | WKG          |
| AMT 15            | 878804                | 395         | 193         | WKG          |
| AMT 16            | 878805                | 395         | 194         | WKG          |
| AMT 17            | 878806                | 395         | 195         | WKG          |
| AMT 18            | 878807                | 395         | 196         | WKG          |
| AMT 19            | 878808                | 395         | 197         | WKG          |
| AMT 20            | 878809                | 395         | 198         | WKG          |
| AMT 21            | 878810                | 395         | 199         | WKG          |
| AMT 22            | 878811                | 395         | 200         | WKG          |
| AMT 23            | 878812                | 395         | 201         | WKG          |
| AMT 24            | 878813                | 395         | 202         | WKG          |
| AMT 25            | 878814                | 395         | 203         | WKG          |
| AMT 26            | 878815                | 395         | 204         | WKG          |
| AMT 27            | 878816                | 395         | 205         | WKG          |
| AMT 28            | 878817                | 395         | 206         | WKG          |
| AMT 29            | 878818                | 395         | 207         | WKG          |
| AMT 30            | 878819                | 395         | 208         | WKG          |
| AMT 31            | 878820                | 395         | 209         | WKG          |
| AMT 32            | 878821                | 395         | 210         | WKG          |
| AMT 33            | 878822                | 395         | 211         | WKG          |
| AMT 34            | 878823                | 395         | 212         | WKG          |
| AMT 35            | 878824                | 395         | 213         | WKG          |
| AMT 36            | 878825                | 395         | 214         | WKG          |
| AMT 37            | 878826                | 395         | 215         | WKG          |
| AMT 38            | 878827                | 395         | 216         | WKG          |

CELT

Page 12 of 20

2010

RECEIVED

JUL 29 2010

BLM NVSO IAC



0215857

Book 509  
Page 14

11/01/2010  
Page 14 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| AMT 39            | 878828                | 395         | 217         | WKG          |
| AMT 40            | 878829                | 395         | 218         | WKG          |
| AMT 41            | 878830                | 395         | 219         | WKG          |
| AMT 42            | 878831                | 395         | 220         | WKG          |
| AMT 43            | 878832                | 395         | 221         | WKG          |
| AMT 44            | 878833                | 395         | 222         | WKG          |
| AMT 45            | 878834                | 395         | 223         | WKG          |
| AMT 46            | 878835                | 395         | 224         | WKG          |
| AMT 47            | 878836                | 395         | 225         | WKG          |
| AMT 48            | 878837                | 395         | 226         | WKG          |
| AMT 49            | 878838                | 395         | 227         | WKG          |
| AMT 50            | 878839                | 395         | 228         | WKG          |
| AMT 51            | 878840                | 395         | 229         | WKG          |
| AMT 52            | 878841                | 395         | 230         | WKG          |
| AMT 53            | 878842                | 395         | 231         | WKG          |
| AMT 54            | 878843                | 395         | 232         | WKG          |
| AMT 55            | 878844                | 395         | 233         | WKG          |
| AMT 56            | 878845                | 395         | 234         | WKG          |
| AMT 57            | 878846                | 395         | 235         | WKG          |
| AMT 58            | 878847                | 395         | 236         | WKG          |
| AMT 59            | 878848                | 395         | 237         | WKG          |
| AMT 60            | 878849                | 395         | 238         | WKG          |
| AMT 61            | 878850                | 395         | 239         | WKG          |
| AMT 62            | 878851                | 395         | 240         | WKG          |
| AMT 63            | 878852                | 395         | 241         | WKG          |
| AMT 64            | 878853                | 395         | 242         | WKG          |
| AMT 65            | 878854                | 395         | 243         | WKG          |
| AMT 66            | 878855                | 395         | 244         | WKG          |
| AMT 67            | 878856                | 395         | 245         | WKG          |
| AMT 68            | 878857                | 395         | 246         | WKG          |
| AMT 69            | 878858                | 395         | 247         | WKG          |
| AMT 76            | 878859                | 395         | 248         | WKG          |
| AMT 77            | 878860                | 395         | 249         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 13 of 20

2010



0215857

Book 509  
Page 15

11/01/2010  
Page 15 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

CSAMT claims: CSAMT 68, 70, 72, 74, 76-78, 87-91  
12 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| CSAMT 68          | 876632                | 393         | 150         | WKG          |
| CSAMT 70          | 876634                | 393         | 152         | WKG          |
| CSAMT 72          | 876636                | 393         | 154         | WKG          |
| CSAMT 74          | 876638                | 393         | 156         | WKG          |
| CSAMT 76          | 876640                | 393         | 158         | WKG          |
| CSAMT 77          | 876641                | 393         | 159         | WKG          |
| CSAMT 78          | 876642                | 393         | 160         | WKG          |
| CSAMT 87          | 876651                | 393         | 169         | WKG          |
| CSAMT 88          | 876652                | 393         | 170         | WKG          |
| CSAMT 89          | 876653                | 393         | 171         | WKG          |
| CSAMT 90          | 876654                | 393         | 172         | WKG          |
| CSAMT 91          | 876655                | 393         | 173         | WKG          |

RECEIVED  
JUL 29 2010  
BLM NVSO IAC

CELT

Page 14 of 20

2010

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

CSAMT claims: CSAMT 1-66, 79-86, 92-95  
78 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| CSAMT 1           | 886830                | 402         | 216         | WKG          |
| CSAMT 2           | 886831                | 402         | 217         | WKG          |
| CSAMT 3           | 886832                | 402         | 218         | WKG          |
| CSAMT 4           | 886833                | 402         | 219         | WKG          |
| CSAMT 5           | 886834                | 402         | 220         | WKG          |
| CSAMT 6           | 886835                | 402         | 221         | WKG          |
| CSAMT 7           | 886836                | 402         | 222         | WKG          |
| CSAMT 8           | 886837                | 402         | 223         | WKG          |
| CSAMT 9           | 886838                | 402         | 224         | WKG          |
| CSAMT 10          | 886839                | 402         | 225         | WKG          |
| CSAMT 11          | 886840                | 402         | 226         | WKG          |
| CSAMT 12          | 886841                | 402         | 227         | WKG          |
| CSAMT 13          | 886842                | 402         | 228         | WKG          |
| CSAMT 14          | 886843                | 402         | 229         | WKG          |
| CSAMT 15          | 886844                | 402         | 230         | WKG          |
| CSAMT 16          | 886845                | 402         | 231         | WKG          |
| CSAMT 17          | 886846                | 402         | 232         | WKG          |
| CSAMT 18          | 886847                | 402         | 233         | WKG          |
| CSAMT 19          | 886848                | 402         | 234         | WKG          |
| CSAMT 20          | 886849                | 402         | 235         | WKG          |
| CSAMT 21          | 886850                | 402         | 236         | WKG          |
| CSAMT 22          | 886851                | 402         | 237         | WKG          |
| CSAMT 23          | 886852                | 402         | 238         | WKG          |
| CSAMT 24          | 886853                | 402         | 239         | WKG          |
| CSAMT 25          | 886854                | 402         | 240         | WKG          |
| CSAMT 26          | 886855                | 402         | 241         | WKG          |
| CSAMT 27          | 886856                | 402         | 242         | WKG          |
| CSAMT 28          | 886857                | 402         | 243         | WKG          |
| CSAMT 29          | 886858                | 402         | 244         | WKG          |
| CSAMT 30          | 886859                | 402         | 245         | WKG          |
| CSAMT 31          | 886860                | 402         | 246         | WKG          |
| CSAMT 32          | 886861                | 402         | 247         | WKG          |
| CSAMT 33          | 886862                | 402         | 248         | WKG          |
| CSAMT 34          | 886863                | 402         | 249         | WKG          |
| CSAMT 35          | 886864                | 402         | 250         | WKG          |
| CSAMT 36          | 886865                | 402         | 251         | WKG          |
| CSAMT 37          | 886866                | 402         | 252         | WKG          |
| CSAMT 38          | 886867                | 402         | 253         | WKG          |
| CSAMT 39          | 886868                | 402         | 254         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 15 of 20

2010



0215857

Book: 509 11/01/2010  
Page: 17 Page 17 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| CSAMT 40          | 886869                | 402         | 255         | WKG          |
| CSAMT 41          | 886870                | 402         | 256         | WKG          |
| CSAMT 42          | 886871                | 402         | 257         | WKG          |
| CSAMT 43          | 886872                | 402         | 258         | WKG          |
| CSAMT 44          | 886873                | 402         | 259         | WKG          |
| CSAMT 45          | 886874                | 402         | 260         | WKG          |
| CSAMT 46          | 886875                | 402         | 261         | WKG          |
| CSAMT 47          | 886876                | 402         | 262         | WKG          |
| CSAMT 48          | 886877                | 402         | 263         | WKG          |
| CSAMT 49          | 886878                | 402         | 264         | WKG          |
| CSAMT 50          | 886879                | 402         | 265         | WKG          |
| CSAMT 51          | 886880                | 402         | 266         | WKG          |
| CSAMT 52          | 886881                | 402         | 267         | WKG          |
| CSAMT 53          | 886882                | 402         | 268         | WKG          |
| CSAMT 54          | 886883                | 402         | 269         | WKG          |
| CSAMT 55          | 886884                | 402         | 270         | WKG          |
| CSAMT 56          | 886885                | 402         | 271         | WKG          |
| CSAMT 57          | 886886                | 402         | 272         | WKG          |
| CSAMT 58          | 886887                | 402         | 273         | WKG          |
| CSAMT 59          | 886888                | 402         | 274         | WKG          |
| CSAMT 60          | 886889                | 402         | 275         | WKG          |
| CSAMT 61          | 886890                | 402         | 276         | WKG          |
| CSAMT 62          | 886891                | 402         | 277         | WKG          |
| CSAMT 63          | 886892                | 402         | 278         | WKG          |
| CSAMT 64          | 886893                | 402         | 279         | WKG          |
| CSAMT 65          | 886894                | 402         | 280         | WKG          |
| CSAMT 66          | 886895                | 402         | 281         | WKG          |
| CSAMT 79          | 886896                | 402         | 282         | WKG          |
| CSAMT 80          | 886897                | 402         | 283         | WKG          |
| CSAMT 81          | 886898                | 402         | 284         | WKG          |
| CSAMT 82          | 886899                | 402         | 285         | WKG          |
| CSAMT 83          | 886900                | 402         | 286         | WKG          |
| CSAMT 84          | 886901                | 402         | 287         | WKG          |
| CSAMT 85          | 886902                | 402         | 288         | WKG          |
| CSAMT 86          | 886903                | 402         | 289         | WKG          |
| CSAMT 92          | 886904                | 402         | 290         | WKG          |
| CSAMT 93          | 886905                | 402         | 291         | WKG          |
| CSAMT 94          | 886906                | 402         | 292         | WKG          |
| CSAMT 95          | 886907                | 402         | 293         | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 16 of 20

2010

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

CSAMT claims: CSAMT 67B, 69B, 71B, 73B, 75B  
5 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| CSAMT 67B         | 943090                | 449         | 135         | TCAI         |
| CSAMT 69B         | 943091                | 449         | 136         | TCAI         |
| CSAMT 71B         | 943092                | 449         | 137         | TCAI         |
| CSAMT 73B         | 943093                | 449         | 138         | TCAI         |
| CSAMT 75B         | 943094                | 449         | 139         | TCAI         |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 17 of 20

2010



0215857

Book 509  
Page 19

11/01/2010  
Page 19 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.  
Celt Property (cont.)

ASS claims: ASS 1-42  
42 Claims

Eureka County Recording

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| ASS 1             | 885133                | 402         | 13          | WKG          |
| ASS 2             | 885134                | 402         | 14          | WKG          |
| ASS 3             | 885135                | 402         | 15          | WKG          |
| ASS 4             | 885136                | 402         | 16          | WKG          |
| ASS 5             | 885137                | 402         | 17          | WKG          |
| ASS 6             | 885138                | 402         | 18          | WKG          |
| ASS 7             | 885139                | 402         | 19          | WKG          |
| ASS 8             | 885140                | 402         | 20          | WKG          |
| ASS 9             | 885141                | 402         | 21          | WKG          |
| ASS 10            | 885142                | 402         | 22          | WKG          |
| ASS 11            | 885143                | 402         | 23          | WKG          |
| ASS 12            | 885144                | 402         | 24          | WKG          |
| ASS 13            | 885145                | 402         | 25          | WKG          |
| ASS 14            | 885146                | 402         | 26          | WKG          |
| ASS 15            | 885147                | 402         | 27          | WKG          |
| ASS 16            | 885148                | 402         | 28          | WKG          |
| ASS 17            | 885149                | 402         | 29          | WKG          |
| ASS 18            | 885150                | 402         | 30          | WKG          |
| ASS 19            | 885151                | 402         | 31          | WKG          |
| ASS 20            | 885152                | 402         | 32          | WKG          |
| ASS 21            | 885153                | 402         | 33          | WKG          |
| ASS 22            | 885154                | 402         | 34          | WKG          |
| ASS 23            | 885155                | 402         | 35          | WKG          |
| ASS 24            | 885156                | 402         | 36          | WKG          |
| ASS 25            | 885157                | 402         | 37          | WKG          |
| ASS 26            | 885158                | 402         | 38          | WKG          |
| ASS 27            | 885159                | 402         | 39          | WKG          |
| ASS 28            | 885160                | 402         | 40          | WKG          |
| ASS 29            | 885161                | 402         | 41          | WKG          |
| ASS 30            | 885162                | 402         | 42          | WKG          |
| ASS 31            | 885163                | 402         | 43          | WKG          |
| ASS 32            | 885164                | 402         | 44          | WKG          |
| ASS 33            | 885165                | 402         | 45          | WKG          |
| ASS 34            | 885166                | 402         | 46          | WKG          |
| ASS 35            | 885167                | 402         | 47          | WKG          |
| ASS 36            | 885168                | 402         | 48          | WKG          |
| ASS 37            | 885169                | 402         | 49          | WKG          |
| ASS 38            | 885170                | 402         | 50          | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 18 of 20

2010



0215857

Book 509 11/01/2010  
Page 20 Page 20 of 21

EXHIBIT A  
White Knight Gold (U.S.) Inc.

| <u>Claim Name</u> | <u>BLM Serial No.</u> | <u>Book</u> | <u>Page</u> | <u>Owner</u> |
|-------------------|-----------------------|-------------|-------------|--------------|
| ASS 39            | 885171                | 402         | 51          | WKG          |
| ASS 40            | 885172                | 402         | 52          | WKG          |
| ASS 41            | 885173                | 402         | 53          | WKG          |
| ASS 42            | 885174                | 402         | 54          | WKG          |

RECEIVED

JUL 29 2010

BLM NVSO IAC

CELT

Page 19 of 20

2010