

Official Record

Recording Requested By
WILSON BARROWS & SALYER

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$18.00

Page: 001 of 005

RPTT: \$312.00

Recorded By FS

Book- 0513 Page- 0306



0216935

APN: 009-220-01; 009-250-07; 009-260-11; 009-330-01

Mailing Address of Grantee or Other Person Requesting Recording:

Wilson Barrows & Salyer
442 Court Street
Elko, Nevada 89801

Mail Tax Statements to:

Name: Prospect Mountain Gold
Address: 7762 Forest Bend Drive
City/State/Zip: Salt Lake City, UT 84121

Social Security Number Affirmation Statement:

In accordance with NRS 239B.030, the undersigned person recording this document hereby affirms that this document does not contain personal information, including full social security number of any person;

-OR-

In accordance with NRS 239B.030, the undersigned person recording this document hereby affirms that this document does contain personal information, including full social security number of a person.

Joanna M. Brown

Legal Secretary

Name

Title

Signature

Title of Document Recorded:

GRANT, BARGAIN AND SALE DEED

GRANT, BARGAIN AND SALE DEED

FOR VALUE RECEIVED the undersigned Grantor hereby grants, bargains and sells all right, title and interest in and to the following property in the County of Eureka, State of Nevada, to the following Grantee:

Grantor: SILVER VIKING CORPORATION, A NEVADA CORPORATION.

Grantee: PROSPECT MOUNTAIN GOLD, A NEVADA CORPORATION.

Estate conveyed: Fee simple.

Legal description of property conveyed:


See Exhibit A, attached hereto, for a description of the mining claims

TOGETHER WITH all the dips, spurs, and angles, and also all the metals, ores, gold and silver bearing quartz, rock and earth therein; and all the rights, privileges and franchises thereto incident, appendant and appurtenant or therewith usually had and enjoyed; and also all and singular the tenements, hereditaments and appurtenances thereunto belonging, or in anywise appertaining, and the rents, issues and profits thereof.

DATED: March 31, 2011

GRANTOR:
SILVER VIKING CORPORATION

By:


EINAR C. ERICKSON
President

[NOTARIZATION ON FOLLOWING PAGE]

WILSON BARROWS & SALYER
ATTORNEYS AT LAW
775.738.7271
442 Court Street
Elko, Nevada 89801



0216935

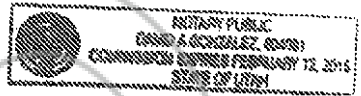
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STATE OF UTAH,)
) ss.
COUNTY OF WASHINGTON.)

This instrument was acknowledged before me on March 31, 2011, by EINAR C. ERICKSON, president of Silver Viking Corporation.



NOTARY PUBLIC



COPY

11030601.v9

WILSON BARROWS & SALYER
ATTORNEYS AT LAW
775.738.7271
442 Court Street
Elko, Nevada 89801

EXHIBIT A
LEGAL DESCRIPTION
PATENTED CLAIMS/MILLSITES

<u>NAME</u>	<u>SURVEY #</u>	<u>NAME</u>	<u>SURVEY #</u>
Antelope	215	Lantern	183
Avon - 85%	243	Laral - 50%	188
Apache	178	Lena - 9/16	303
Banner	156	Lizzie L.	224
Cloud	194	Madrid	166
Clyde	129	Manhattan - 62 1/2	179
Compass - 9/16	302	May Day Queen	144
Daylesford	264A	McNaughton	171
Daylesford MILL SITE	264B	Metamoras	127A
Dead Broke	191	Metamoras MILL SITE	127B
Delaware	157	Miland	132&135
Diamond	221	Miners' Dream	233
East Oakland	186	Morris	169A
Eldorado No. 2 - 1/8	140	Mountain Boy	234
Eureka Tunnel - 3/16	No Survey	Mountain Queen	235
Excelsior & Carlo Zeno	142	Napa	320
Excelsior	181	New Years	193
Fanny & Frankie Scott	198	Old Put	245A
Fourth of July	82	Oversight	282
Gas Light	145	Ozark	158
General Washington	128A	Pioneer - 75%	177
Goban & Sinnor	237	Republic	296
Gore	162	Sage Brush	185
Hawkeye	223	Silver Connor 50%	187
Hibernia	311	San Jose	182
Hugenot	115	Star of Eureka	312
Ida	199	Sunset - 1/8	205
Kentucky No. 1	236	Welch King	184
Kentucky No. 3	238	Whip Poor Will	168
Kit Carson	163	Williams	170
Krao	319	Young Mable	263



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Unpatented Claims

<u>NAME</u>	<u>NMC #</u>	<u>NAME</u>	<u>NMC #</u>
August	798897	PMJV 3	817579
August #1	798989	PMJV 4	817580
August #9	798903	PMJV 5	817581
Baltic	798864	PMJV 6	817582
Grover Cleveland	798869	PMJV 10	817586
Forth of July Fraction	798863	PMJV 14	817590
Hillside	798872	PMJV 16	817592
Hillside 3	798875	Utah	798868
Hillside 4	798876	Wabash	798880
Hillside 6	798878	Wabash 1	798881
Huckleberry	789862	Wabash 2	798882
Leviathan	798870	Wabash 3	798883
Nevada	798867	Wabash 4	798884
NorthernLight	798866	Wabash 5	798885
Omega 1	798889	Wabash 6	798886
Omega 2	798890	Wabash 8	798888
Omega 3	798891	Wabash Fraction	798879
Omega 4	798892	Ophir 1	798905
Omega 5	798893	Ophir 3	798907
Omega 6	798894	Ophir 4	798908
Omega 7	798895	Parnell	798871
Omega 8	798896		



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**STATE OF NEVADA
DECLARATION OF VALUE FORM**

1. Assessor Parcel Number(s)
 a. 009-220-01
 b. 009-250-07
 c. 009-260-11
 d. 009-330-01

2. Type of Property:
 a. Vacant Land b. Single Fam. Res.
 c. Condo/Twnhse d. 2-4 Plex
 e. Apt. Bldg f. Comm'V/Ind'l
 g. Agricultural h. Mobile Home
 Other Patented & Unpatented Mng Clm

FOR RECORDER'S OPTIONAL USE ONLY

Book: _____ Page: _____
 Date of Recording: _____
 Notes: _____

3. a. Total Value/Sales Price of Property \$ _____
 b. Deed in Lieu of Foreclosure Only (value of property) (_____)
 c. Transfer Tax Value: \$ 79,680.00
 d. Real Property Transfer Tax Due \$ \$312.00

4. If Exemption Claimed:

- a. Transfer Tax Exemption per NRS 375.090, Section _____
 b. Explain Reason for Exemption: _____

5. Partial Interest: Percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the parties agree that disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month. Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature: *[Signature]*

Capacity: Attorney

Signature: _____

Capacity: _____

SELLER (GRANTOR) INFORMATION
(REQUIRED)

BUYER (GRANTEE) INFORMATION
(REQUIRED)

Print Name: Silver Viking Corporation
 Address: 545 S. Valley View Drive, #100
 City: St. George
 State: UT Zip: 84770

Print Name: Prospect Mountain Gold
 Address: 7762 Forest Bend Drive
 City: Salt Lake City
 State: UT Zip: 84121

COMPANY REQUESTING RECORDING

Print Name: Wilson Barrows & Salyer
 Address: 442 Court Street
 City: Elko

Escrow #: _____
 State: NV Zip: 89801