

Official Record

Recording requested By
NEVADA EAGLE RESOURCES LLC

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$44.00

Page 1 of 6

RPTT:

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Book- 514 Page-

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0217076

No A.P.N. -- unpatented mining claims

When recorded, please return to:

Vance Spalding

Pilot Gold (USA) Inc.

1031 Railroad Street, #110

Elko, Nevada 89801

The undersigned hereby confirms that this document does not contain the personal information of any person

GRANT, BARGAIN AND SALE DEED

THIS GRANT, BARGAIN AND SALE DEED (the "Deed") is made effective as of April 4, 2011, from Nevada Eagle Resources LLC, a Nevada limited liability company, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("NER"), to Pilot Gold (USA) Inc., a Delaware corporation, whose address is 1031 Railroad Street, #110, Elko, Nevada 89801 ("Pilot Gold").

FOR GOOD AND VALUABLE consideration, the receipt and sufficiency of which are hereby acknowledged, NER does hereby grant, bargain and sell unto Pilot Gold, its successors and assigns forever, all of its undivided right, title and interest in and to those unpatented mining claims situated in Eureka County, Nevada, as more particularly described in Exhibit A attached hereto and incorporated herein by reference (the "Claims"). NER warrants that the Claims are free from any liens, claims or encumbrances arising by, through or under it from and after April 23, 2010, other than (a) liens, claims or encumbrances that are reflected in the official records of the Eureka County Clerk and Recorder's office or the Eureka County Assessor's office, or that are reflected in the public records maintained by the Nevada State Office of the Bureau of Land Management; and (b) rights reserved to or vested in any governmental authority to control or regulate any interest in the Claims in any manner, and all laws, rules and regulations of any governmental authority, but does not warrant otherwise.

TOGETHER WITH all of the undivided right, title and interest in all lodes, ledges, veins and mineral bearing rock, both known and unknown, lying within the boundaries of the Claims, all extralateral rights related thereto, all dips, spurs, and angles, and all the ores, mineral-bearing quartz, rock and earth or other deposits in or on the Claims and all of the rights, privileges and franchises incident to the Claims, and all and singular the tenements and hereditaments thereunto or in anywise appertaining, and the rents, issues and profits thereof; and also all of the undivided right, title, interest, property, possession, claim and demand whatsoever, as well in law as in equity of NER, of, in or to the Claims and every part and parcel thereof, including all after acquired title, and all easements, rights-of-way, water and water rights associated therewith.

TO HAVE AND TO HOLD unto Pilot Gold, its successors and assigns, the Claims, together with all and singular the rights, privileges, and appurtenances thereunto belonging or in any way appertaining.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, NER has executed this Grant, Bargain and Sale Deed as of the date first set forth above.

NEVADA EAGLE RESOURCES LLC,
a Nevada limited liability company,

By its Manager,

FRONTEER DEVELOPMENT (USA) INC.,
a Delaware corporation

By: James B Lincoln
Name: JAMES B. LINCOLN
Title: PRESIDENT

STATE OF NEVADA)
) ss.
COUNTY OF ELKO)

The foregoing instrument was acknowledged before me on this 1 day of April, 2011, by James B Lincoln as President of Fronteer Development (USA) Inc., a Delaware corporation, as Manager of Nevada Eagle Resources LLC, a Nevada limited liability company.

Witness my hand and official seal.

Rebecca Schow
Notary Public



My Commission expires:
09-21-2013

[SEAL]

EXHIBIT "A"
TO GRANT, BARGAIN AND SALE DEED

The Claims

ANCHOR PROJECT
EUREKA COUNTY, NEVADA

Township 20 North, Range 52 East, Sections 13-15 & 22-24
Township 20 North, Range 53 East, Sections 18 & 19

(Total Claims: 72)

<u>CLAIM</u>	<u>LOCATION DATE</u>	<u>FILED COUNTY</u>	<u>COUNTY DOCUMENT</u>	<u>FILED BLM</u>	<u>BLM SERIAL NO. (NMC)</u>
A-1	09/02/2005	11/21/2005	201684	11/30/2006	913112
A-2	09/02/2005	11/21/2005	201685	11/30/2006	913113
A-3	09/02/2005	11/21/2005	201686	11/30/2006	913114
A-4	09/02/2005	11/21/2005	201687	11/30/2006	913115
A-5	09/02/2005	11/21/2005	201688	11/30/2006	913116
A-6	09/02/2005	11/21/2005	201689	11/30/2006	913117
A-7	09/02/2005	11/21/2005	201690	11/30/2006	913118
A-8	09/02/2005	11/21/2005	201691	11/30/2006	913119
A-9	09/02/2005	11/21/2005	201692	11/30/2006	913120
A-10	09/02/2005	11/21/2005	201693	11/30/2006	913121
A-17	09/02/2005	11/21/2005	201694	11/30/2006	913122
A-18	09/02/2005	11/21/2005	201695	11/30/2006	913123
A-19	09/02/2005	11/21/2005	201696	11/30/2006	913124
A-20	09/02/2005	11/21/2005	201697	11/30/2006	913125
A-21	09/02/2005	11/21/2005	201698	11/30/2006	913126
A-22	09/02/2005	11/21/2005	201699	11/30/2006	913127
A-23	09/02/2005	11/21/2005	201700	11/30/2006	913128
A-24	09/02/2005	11/21/2005	201701	11/30/2006	913129
A-25	09/02/2005	11/21/2005	201702	11/30/2006	913130
A-26	09/02/2005	11/21/2005	201703	11/30/2006	913131
A-27	09/02/2005	11/21/2005	201704	11/30/2006	913132
A-28	09/02/2005	11/21/2005	201705	11/30/2006	913133
A-29	09/02/2005	11/21/2005	201706	11/30/2006	913134
A-30	09/29/2006	11/21/2005	201623	11/30/2005	913085
A-31	09/29/2006	11/21/2005	201624	11/30/2005	913086
A-32	09/29/2006	11/21/2005	201625	11/30/2005	913087
A-45	09/29/2005	11/21/2005	201638	11/30/2006	913100

A-1



0217076

<u>CLAIM</u>	<u>LOCATION DATE</u>	<u>FILED COUNTY</u>	<u>COUNTY DOCUMENT</u>	<u>FILED BLM</u>	<u>BLM SERIAL NO. (NMC)</u>
A-47	09/29/2005	11/21/2005	201640	11/30/2006	913102
A-49	09/29/2005	11/21/2005	201642	11/30/2006	913104
A-51	09/29/2005	11/21/2005	201644	11/30/2006	913106
A 100	12/03/2010	02/02/2011	216699	02/09/2011	1038229
A 101	12/03/2010	02/02/2011	216700	02/09/2011	1038230
A 102	12/03/2010	02/02/2011	216701	02/09/2011	1038231
A 103	12/03/2010	02/02/2011	216702	02/09/2011	1038232
A 104	12/03/2010	02/02/2011	216703	02/09/2011	1038233
A 105	12/03/2010	02/02/2011	216704	02/09/2011	1038234
A 106	12/03/2010	02/02/2011	216705	02/09/2011	1038235
A 107	12/03/2010	02/02/2011	216706	02/09/2011	1038236
A 108	12/03/2010	02/02/2011	216707	02/09/2011	1038237
A 109	12/03/2010	02/02/2011	216708	02/09/2011	1038238
A 110	12/03/2010	02/02/2011	216709	02/09/2011	1038239
A 111	12/03/2010	02/02/2011	216710	02/09/2011	1038240
A 112	12/03/2010	02/02/2011	216711	02/09/2011	1038241
A 113	12/03/2010	02/02/2011	216712	02/09/2011	1038242
A 114	12/03/2010	02/02/2011	216713	02/09/2011	1038243
A 115	12/03/2010	02/02/2011	216714	02/09/2011	1038244
A 116	12/03/2010	02/02/2011	216715	02/09/2011	1038245
A 117	12/03/2010	02/02/2011	216716	02/09/2011	1038246
A 118	12/02/2010	02/02/2011	216717	02/09/2011	1038247
A 119	12/02/2010	02/02/2011	216718	02/09/2011	1038248
A 120	12/02/2010	02/02/2011	216719	02/09/2011	1038249
A 121	12/02/2010	02/02/2011	216720	02/09/2011	1038250
A 122	12/02/2010	02/02/2011	216721	02/09/2011	1038251
A 123	12/02/2010	02/02/2011	216722	02/09/2011	1038252
A 124	12/02/2010	02/02/2011	216723	02/09/2011	1038253
A 125	12/02/2010	02/02/2011	216724	02/09/2011	1038254
A 126	12/02/2010	02/02/2011	216725	02/09/2011	1038255
A 127	12/02/2010	02/02/2011	216726	02/09/2011	1038256
A 128	12/02/2010	02/02/2011	216727	02/09/2011	1038257
A 129	12/02/2010	02/02/2011	216728	02/09/2011	1038258
A 130	12/02/2010	02/02/2011	216729	02/09/2011	1038259
A 131	12/03/2010	02/02/2011	216730	02/09/2011	1038260
A 132	12/03/2010	02/02/2011	216731	02/09/2011	1038261
A 133	12/03/2010	02/02/2011	216732	02/09/2011	1038262
A 134	12/03/2010	02/02/2011	216733	02/09/2011	1038263
A 135	12/03/2010	02/02/2011	216734	02/09/2011	1038264

<u>CLAIM</u>	<u>LOCATION DATE</u>	<u>FILED COUNTY</u>	<u>COUNTY DOCUMENT</u>	<u>FILED BLM</u>	<u>BLM SERIAL NO. (NMC)</u>
A 136	12/03/2010	02/02/2011	216735	02/09/2011	1038265
A 137	12/03/2010	02/02/2011	216736	02/09/2011	1038266
A 138	12/03/2010	02/02/2011	216737	02/09/2011	1038267
A 139	12/03/2010	02/02/2011	216738	02/09/2011	1038268
A 140	12/03/2010	02/02/2011	216739	02/09/2011	1038269
A 141	12/03/2010	02/02/2011	216740	02/09/2011	1038270

COPY

State of Nevada
Declaration of Value

DOC # DV-217076

05/02/2011

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Official Record

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Recording requested By
NEVADA EAGLE RESOURCES LLC

Eureka County - NV

Mike Rebaleati - Recorder

Page 1 of 1 Fee: \$44.00

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Book- 514 Page- 0085

1. Assessor Parcel Number(s)

- a) n/a
- b) _____
- c) _____
- d) _____

Type of Property:

- a) Vacant Land
- b) Single Fam. Res.
- c) Condo/Twnhse
- d) 2-4 Plex
- e) Apt. Bldg.
- f) Comm'l/Ind'l
- g) Agricultural
- h) Mobile Home
- i) Other - unpatented mining claims

3. Total Value/Sales Price of Property: \$ n/a

Deed in Lieu of Foreclosure Only (value of property) \$ n/a

Transfer Tax Value: \$ 0

Real Property Transfer Tax Due: \$ 0

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section: 8

b. Explain Reason for Exemption: unpatented mining claims

5. If partial Interest, percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Handwritten Signature]
Signature [Handwritten Signature]

Capacity CORPORATE SECRETARY OF MANAGER OF SELLER
Capacity CORPORATE SECRETARY OF BUYER

SELLER (GRANTOR) INFORMATION

Print Name: Nevada Eagle Resources LLC
Address: 1031 Railroad Street, #110
City: Elko
State: Nevada
Zip: 89801

BUYER (GRANTEE) INFORMATION

Print Name: Pilot Gold (USA) Inc.
Address: 1031 Railroad Street, #110
City: Elko
State: Nevada
Zip: 89801

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name _____
Escrow No. _____
Address _____
City _____
State _____
Zip _____