Official Record Recording requested By JENNINGS: DONALD K

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$9,704.00

Book- 514

Page 1 Recorded By: FES 0266

RECORDER'S STAMP

Page-

MUST BE FILED ON OR BEFORE NOVEMBER 1, 2010 The undersigned declares that the greatest number of mining claims held in Nevada on the date of this filing is (check one): ☐ Less than 11 claims (Fee is \$0 per claim) ☐ Not less than 11 and not more than 199 (Fee is \$70 per claim) ■ Not less than 200 and not more than 1,299 (Fee is \$85 per claim) ☐ Not less than 1,300 (Fee is \$195 per claim) County covered by this filing is ____114 __ claims. The number of mining claims held in Eureka The total fee payable for claims covered by this filing is \$ 9,690 (not including recording fees). BLM Serial No(s): Name of claim(s): see Document# 215852 for claims Please attach additional page(s) as necessary. Fee remittance method (check one): This is the total fee and it is being paid at the time of filing. This is half the fee and it is being paid at the time of filing. The second half will be paid not later than June 1, 2011. This is the second half of the fee. Refer to Document # recorded on No fee is being paid with this filing. The total , will be paid not later than fee. \$ June 1, 2011. due by June This is the total fee, \$ 9.690 1, 2011. Refer to Document # 215852 recorded on 11/01/2010 Name and mailing address of owner: Donald K. Jennings P.O. Box 2663 Elko, NV 89803 Lessee: US Gold Corporation 1595 Meadow Wood Lane, #3, Reno, NV 89502 Dated this 19 day of May 20 11 Signature Agent for Lessee: US Gold Ruth H. Buffa

Agent for Lessee: US Gold Corporation (printed)

AFFIDAVIT AND DECLARATION OF CLAIMS HELD

The following Document contains no Personal Information as defined by NRS 603A.040

IN NEVADA PURSUANT TO NRS 517.188

MUST BE COMPLETED IN BLACK INK

STATE ofNevada
COUNTY of Washoe
Subscribed and sworn to by
Ruth H. Buffa
(Agent for Lessee: US Gold Corporation)
before me this
19 day of <u>May</u> , 2011
NOTARY PUBLIC
STATE OF NEVADA
County of Washoe KATHLEEN A FREEMAN
Appt. No. 94-0326-2 My Appt. Expires December 1, 2014
Lathlen a Freem
NOTARY PUBLIC (Signature)
(or other person authorized to
administer an oath)

ver. 3/19/2010