

**AFFIDAVIT AND DECLARATION OF CLAIMS HELD
IN NEVADA PURSUANT TO NRS 517.188**

The following Document contains no Personal
Information as defined by NRS 603A.040

**MUST BE COMPLETED IN BLACK INK
MUST BE FILED ON OR BEFORE NOVEMBER 1, 2010**



The undersigned declares that the greatest number of mining claims
held in Nevada on the date of this filing is (check one):

- Less than 11 claims (Fee is \$0 per claim)
- Not less than 11 and not more than 199 (Fee is \$70 per claim)
- Not less than 200 and not more than 1,299 (Fee is \$85 per claim)
- Not less than 1,300 (Fee is \$195 per claim)

RECORDER'S STAMP

The number of mining claims held in Eureka County covered by this filing is 372 claims.
The total fee payable for claims covered by this filing is \$ 31,620 (not including recording fees).

Name of claim(s):
see Document# 215840 for claims
Please attach additional page(s) as necessary.

BLM Serial No(s):

Fee remittance method (check one):

- \$ _____ This is the total fee and it is being paid at the time of filing.
- \$ _____ This is half the fee and it is being paid at the time of filing. The second half will be paid not later than June 1, 2011.
- \$ _____ This is the second half of the fee. Refer to Document # _____ recorded on _____
- No fee is being paid with this filing. The total fee, \$ _____, will be paid not later than June 1, 2011.
- This is the total fee, \$ 31,620, due by June 1, 2011. Refer to Document # 215840 recorded on 11/01/2010

STATE of Nevada

COUNTY of Washoe

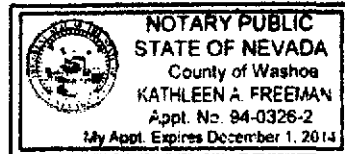
Subscribed and sworn to by

Ruth H. Buffa

(Agent for Lessee: US Gold Corp)

before me this

19 day of May, 2011



Name and mailing address of owner:

Gold Standard Royalty (NV) Inc.

11th Floor - 888 Dunsmuir Street

Vancouver, BC V6C 3K4 CANADA

Lessee: US Gold Corporation
1595 Meadow Wood Lane, #3, Reno, NV 89502

Dated this 19 day of May, 2011

By Ruth H. Buffa
Agent for Lessee: US Gold Corporation Signature

Ruth H. Buffa

Kathleen A. Freeman
NOTARY PUBLIC (Signature)

(or other person authorized to
administer an oath)

Agent for Lessee: US Gold Corporation (printed)