

Recorded at request of and
return to:

Richard W. Harris, Esq.
Harris & Thompson
6121 Lakeside Drive, Suite 260
Reno, Nevada 89511



The undersigned hereby affirms that there are no
social security numbers contained in this document.


**PAYMENT OF DEFERRED STATE FEE ASSESSMENT
(UNPATENTED MINING CLAIMS)**

This document will create a record of payment of the deferred Nevada fee
assessment on unpatented mining claims by Golden Reef Mining Co. (the
"Claimant"). Attached to this coversheet are the following documents:

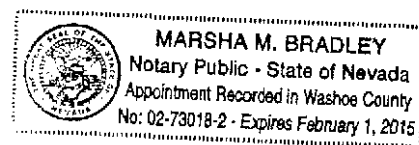
1. "Affidavit and Declaration of Claims Held in Nevada" recorded in
Eureka County on October 21, 2010 as Document No. 0215705. In the
Affidavit, the Claimant deferred payment of the fee until June 1, 2011. The 2010
Affidavit incorrectly stated that Golden Reef Mining Co. held between 200 and
1299 claims in Nevada. The correct number was 140 claims, resulting in a fee of
\$70.00 per claim. The 2010 Affidavit also misstates that the E&E and DH
claims are located in Humboldt County.


2. A current "Affidavit and Declaration of Claims Held in Nevada"
conveying payment of the deferred fee in the amount of \$3,780.00.

DATED this 19th day of May, 2011.


RICHARD W. HARRIS,
Agent for Claimant

SUBSCRIBED and SWORN to before
me this 19th day of May, 2011




NOTARY PUBLIC in and for said
COUNTY and STATE

**AFFIDAVIT AND DECLARATION OF CLAIMS HELD
IN NEVADA PURSUANT TO NRS 517.187**

The following Document contains no Personal Information as defined by NRS 603A.040

**MUST BE COMPLETED IN BLACK INK
MUST BE FILED ON OR BEFORE NOVEMBER 1, 2010**

The undersigned declares that the greatest number of mining claims held in Nevada on the date of the filing made in this county pursuant to NRS 517.230 for the year 2010 is (check one):

- Less than 11 claims (Fee is \$0 per claim)
- Not less than 11 and not more than 199 (Fee is \$70 per claim)
- Not less than 200 and not more than 1,299 (Fee is \$85 per claim)
- Not less than 1,300 (Fee is \$195 per claim)

RECORDER'S STAMP

The number of mining claims held in Eureka County is 54 claims.
The total fee payable for claims held in this county is \$ 3780 (not including recording fees).

Name of claim(s): Please see attached lists BLM Serial No(s): _____
Please attach additional page(s) as necessary.


Fee remittance method (check one):

- \$ _____ This is the total fee and it is being paid at the time of filing.
- \$ _____ This is half the fee and it is being paid at the time of filing. The second half will be paid not later than June 1, 2011.
- \$ _____ This is the second half of the fee. Refer to Document # _____ recorded on _____
- No fee is being paid with this filing. The total fee, \$ _____, will be paid not later than June 1, 2011.
- This is the total fee, \$ 3780, due by June 1, 2011. Refer to Document # 0215705 recorded on 10/21/2010

STATE OF Nevada
COUNTY OF Washoe

Subscribed and sworn to by
Richard W. Harris
(Owner, Claimant, Agent, or Lessee)

before me this
19th day of May, 2011.



MARSHA M. BRADLEY
Notary Public - State of Nevada
Appointment Recorded in Washoe County
No: 02-73018-2 - Expires February 1, 2015

Marsha M. Bradley
NOTARY PUBLIC (Signature)
(or other person authorized to administer an oath)

Name and mailing address of owner or claimant:
Golden Reef Mining Co., Inc.
c/o Coral Resources, Inc.
Box 21-1192, Crescent Valley, NV 89821

Dated this 19th day of May, 2011
By Richard W. Harris Agent
Owner, Claimant, Agent, or Lessee Signature
Richard W. Harris
Owner, Claimant, Agent, or Lessee Name (printed)

ver. 3/22/2010

DH Claims (Golden Reef Mining Co., Inc.)

Township 30 North, Range 49E, Sections 28 and 32

Claim Name	NVMC Number	Date of Staking	Book	Page	Legal Description	Count
Dry Hills (DH) #1	700968	05/03/94	270	71	T30N R49E, Section 32 NW 1/4 MDBM	
DH #2	700969	05/03/94	270	72	T30N R49E, Section 32 SW 1/4 MDBM	
DH #3	700970	05/03/94	270	73	T30N R49E, Section 32 SW 1/4 MDBM	
DH #4	700971	05/03/94	270	74	T30N R49E, Section 32 SW 1/4 MDBM	
DH #5	700972	05/03/94	270	75	T30N R49E, Section 32 NW 1/4 MDBM	
DH #6	700973	05/03/94	270	76	T30N R49E, Section 32 NW 1/4 MDBM	
DH #7	700974	05/08/94	270	77	T30N R49E, Section 32 SW 1/4 MDBM	
DH #8	700975	05/09/94	270	78	T30N R49E, Section 32 SW 1/4 MDBM	
DH #9	700976	05/10/94	270	79	T30N R49E, Section 28 NW 1/4 MDBM	
DH #10	700977	05/10/94	270	80	T30N R49E, Section 28 NW 1/4 MDBM	
DH #11	700978	05/10/94	270	81	T30N R49E, Section 28 NW 1/4 MDBM	
DH #12	700979	05/10/94	270	82	T30N R49E, Section 28 NW 1/4 MDBM	
DH #13	700980	05/10/94	270	83	T30N R49E, Section 28 NW 1/4 MDBM	
DH #14	700981	05/10/94	270	84	T30N R49E, Section 28 NW 1/4 MDBM	
DH #15	700982	05/10/94	270	85	T30N R49E, Section 28 NW 1/4 MDBM	
DH #16	700983	05/10/94	270	86	T30N R49E, Section 28 NW 1/4 MDBM	
DH #17	700984	05/10/94	270	87	T30N R49E, Section 28 NW 1/4 MDBM	
DH #18	700985	05/10/94	270	88	T30N R49E, Section 28 NW 1/4 MDBM	
DH #19	700986	05/11/94	270	89	T30N R49E, Section 28 NE 1/4 MDBM	
DH #20	700987	05/11/94	270	90	T30N R49E, Section 28 NE 1/4 MDBM	
DH #21	700988	05/11/94	270	91	T30N R49E, Section 28 NE 1/4 MDBM	
DH #22	700989	05/11/94	270	92	T30N R49E, Section 28 NE 1/4 MDBM	
DH #23	700990	05/11/94	270	93	T30N R49E, Section 28 NE 1/4 MDBM	
DH #24	700991	05/11/94	270	94	T30N R49E, Section 28 SE 1/4 MDBM	
DH #25	700992	05/12/94	270	95	T30N R49E, Section 28 SE 1/4 MDBM	
DH #26	700993	05/12/94	270	96	T30N R49E, Section 28 SE 1/4 MDBM	
DH #27	700994	05/12/94	270	97	T30N R49E, Section 28 SE 1/4 MDBM	
DH #28	700995	05/08/94	270	98	T30N R49E, Section 32 SW 1/4 MDBM	28
Total claims						28

Owner and Claimant:
 Mill Bay Ventures Inc.
 Golden Reef Mining Co., Inc.
 455 Granville St. #400, Vancouver, B.C. Canada V6C 1T1
 c/o Coral Resources, Inc.
 Box 21-1192
 Crescent Valley, NV 89821



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E E Claims (Golden Reef Mining Co., Inc.)

Township 30 North, Range 49 East, Sections 28 and 32

Claim Name	NVMC Number	Date of Staking	Book	Page	Legal Description	Count
E & E #1	152328	03/02/80	81	218	T30N R49E, Section 32 NE 1/4 MDBM	4
E & E #2	152329	03/02/80	81	219	T30N R49E, Section 32 NE 1/4 MDBM	
E & E #3	152330	03/02/80	81	220	T30N R49E, Section 32 NE 1/4 MDBM	
E & E #4	152331	03/02/80	81	221	T30N R49E, Section 32 NE 1/4 MDBM	
Break						
E & E #5	363952	03/28/86	143	218	T30N R49E, Section 28 SE 1/4 MDBM	8
E & E #6	363953	03/28/86	143	219	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #7	363954	03/28/86	143	220	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #8	363955	03/28/86	143	221	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #9	363956	03/28/86	143	222	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #10	363957	03/28/86	143	223	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #11	363958	03/28/86	143	224	T30N R49E, Section 28 SE 1/4 MDBM	
E & E #12	363959	03/28/86	143	225	T30N R49E, Section 28 SE 1/4 MDBM	
Break						
E & E #13	161033	06/20/80	84	512	T30N R49E, Section 28	14
E & E #14	161034	06/20/80	84	513	T30N R49E, Section 28	
E & E #15	161035	06/20/80	84	514	T30N R49E, Section 28	
E & E #16	161036	06/20/80	84	515	T30N R49E, Section 28	
E & E #17	161037	06/20/80	84	518	T30N R49E, Section 28	
E & E #18	161038	06/20/80	84	519	T30N R49E, Section 28	
E & E #19	161039	06/20/80	84	520	T30N R49E, Section 28	
E & E #20	161040	07/24/80	84	521	T30N R49E, Section 28	
E & E #21	161041	07/24/80	84	522	T30N R49E, Section 28	
E & E #22-Frac	161042	07/28/80	84	516	T30N R49E, Section 28	
E & E #23-Frac	161043	07/28/80	84	517	T30N R49E, Section 28	
E & E #24-Frac	161044	07/28/80	84	523	T30N R49E, Section 28	
E & E #25	161045	07/28/80	84	524	T30N R49E, Section 28	
E & E #26	161046	07/28/80	84	525	T30N R49E, Section 28	
Total Claims						26

Owner and Claimant:
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