

WHEN RECORDED, RETURN TO: Tasha Caple Barrick Gold U.S. Inc. 293 Spruce Road Elko, NV 89801

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CERTIFICATE OF LOCATION

Lode Mining Claim

NOTICE IS HEREBY GIVEN that Barrick Gold U.S. Inc., 136 E. South Temple, Suite 1800, Salt Lake City, UT 84111, hereby claims under and pursuant to the laws of the State of Nevada and of the laws of the United States of America the following described LODE MINING CLAIM:

The name of the claim is the BTO 204. This claim was located on 5/21/2011, by posting a Location Notice at the discovery monument.

The length of the claim is 10 feet in a West direction and 1290 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1300 feet in length and 600 feet in width, and generally following a East-West course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1-1/2" x 1-1/2" x 4' wooden post with aluminum tags attached, scribed with clam name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the NE corner:

thence 600 feet south to the SE corner, corner No. 2, thence 1300 feet west to the SW corner, corner No. 3, thence 600 feet north to the NW corner, corner No. 4, thence 1300 feet east to the NE corner, corner No. 1, the point of beginning.

Said claim is located in the:

NE 1/4 of section SE 1/4 of section NW 1/4 of section 10, T.26N, R.48E SW 1/4 of section 3, T.26N, R.48E M.D.M., Eureka County, State of Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant: Barrick Gold U.S. Inc.

by: [Signature] Agent for Barrick Gold U.S. Inc.