AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIM(S) AND SITE(S)

TO ALL WHOM IT MAY CONCERN:

The undersigned certifies that the owner or claimant intended or intends to hold and maintain all of its right, title and interest in and to each mining claim listed below through the end of the assessment year beginning at 12:00 p.m. on September 1, 2010 and ending at 11:59 a.m. on September 1, 2011, and further for the assessment year beginning at 12:00 p.m. on September 1, 2011 and ending at 11:59 a.m. on September 1, 2012.

Claim map(s) showing said claim(s) filed as Document Number(s) 181888 in the Eureka County records

RECORDER'S STAMP

Recording requested By NEVADA NORTH RESOURCES (USA) INC

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$676.00 Page 1 Recorded By: LLH Book- 524 Page-



Name of claim(s):

BLM Serial Number(s):

Coal 1-64

847957-848020

Owner or Agent has paid to the BLM, on or before September 1, 2011, a maintenance fee in the amount of \$140 for each claim, pursuant to 30 U.S.C.A. §28f(a) (the "Act"). Such payment was made to hold the claim(s) for the assessment year ending at noon on September 1, 2012, as required by the Act. By such payment Owner hereby expresses its intent to hold and maintain all of its right, title and interest in and to each claim through the end of the assessment year ending at noon on September 1, 2012.

Name and mailing address of owner or claimant:

Nevada North Resources (U.S.A.), Inc.

501 S. 1st Avenue

Suite N

Arcadia, CA 91006-3888

Dated October 7, 2011.

Sandra Sullivan

Owner, Claimant, Agent, or Lessee Name (printed)

STATE OF NEVADA

COUNTY OF ELKO

Subscribed and sworn to by

Sandra Sullivan

before me this

day of () (10) (1), 2011.

JAMILLE SIROTEK Notary Public-State of Nevada APPT. NO. 09-11224-6 My App. Expires October 09, 2013