APN#: 007-200-65

Recording Requested by: When Recorded Mail to: Parsons Behle & Latimer c/o John R. Zimmerman, Esq. 50 W. Liberty St., Ste. 750 Reno, NV 89501

Mail Tax Statements to: General Molv. Inc. 1726 Cole Boulevard, Suite 115 Lakewood, CO 80401

512681 SGS Pursuant to NRS 239B.030, the undersigned hereby affirms that this document does not contain the Personal Information, as defined by NRS 603A.040, of any person.

DOC# 11/17/2011

Record Official

Requested By FIRST AMERICAN TITLE HOWARD HUGHE Eureka County - NV Mike Rebaleati - Recorder

Fee: \$1,026.10 Page: 1 of 3 Recorded By F5 RP Book- 0525 Page- 0214 RPTT: \$0.00

0218899

## GRANT, BARGAIN, AND SALE DEED

This GRANT, BARGAIN, AND SALE DEED, executed this 15th day of NOVEMBER 2011, (Effective Date) is from Ferno L. Duray and Carrie M. Dubray (Grantors) to General Moly, Inc., a Delaware corporation (Grantee).

For the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantors hereby grant, bargain, sell, and convey to Grantee and to its successors and assigns forever, that certain parcel of real property located in Eureka County, Nevada and more particularly described on Exhibit A attached hereto and incorporated herein.

TOGETHER WITH, all and singular, the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining, including, but not limited to, the well and center pivot irrigation system and all water rights, ditch or ditch rights, and other rights to water, of any nature whatsoever, appurtenant to the property, and any reversions, remainders, rents, issues and profits thereof.

RESERVING to the Grantors that certain water right for stockwatering purposes as issued by the Nevada State Engineer as Permit 67450 and certificated as Certificate 16891.

TO HAVE AND TO HOLD, the said premises, together with the appurtenances, unto the said Grantee, and its successors and assigns forever.

CONTINUED ON NEXT PAGE

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Grantors have executed this Grant, Bargain, and Sale Deed as of the Effective Date.

**GRANTORS:** 

|  | 19filt Ivaline. I cino D. Duoray        |  |  |
|--|---|--|--|
|  | -and- By: and helicay                   |  |  |
|  | Print Name: Carrie M. Dubray            |  |  |
|  |   |  |  |
|  |   |  |  |
| STATE OF Najada ) ss.  |   |  |  |
| COUNTY OF <u>EUVERA</u> )  |   |  |  |
| This instrument was acknowledged before me on Now 15, 20 11 by  ***FERNO L. DUBRAY***  |   |  |  |
| The same of the sa | Print Name: CARRI WEIGHT                |  |  |
| CARRI WRIGHT Notary Public, State of Nevada Appointment No. 09-11022-8   |   |  |  |
|  | Notary Public, State of Neurola         |  |  |
| My Appt. Expires Oct 6, 2013   | Appt#:09-11000-8, Euveka County         |  |  |
|  |   |  |  |
| Curry Christiff od-11055-8   | Commission expires: 104.6,2013          |  |  |
| و ۱۵۰۵ - ۱۵۰۵ کاری   |   |  |  |
| STATE OF Nevada ) ss.  |   |  |  |
| COUNTY OF CAPECA   |   |  |  |
| This instrument was acknowledged before me on November 15, 20 11 by  |   |  |  |
|  | 8 CW/6                                  |  |  |
| CARRI WRIGHT Notary Public, State of Nevada Appointment No. 09-11022-8 My Appt. Expires Oct 6, 2013  | Print Name: CARL WRIGHT                 |  |  |
|  | Notary Public, State of Nevada          |  |  |
|  | Appt#: 09-1/022-8, <u>Euveka</u> County |  |  |
| hor 04-11025-8 10-6-2313   | Commission expires: Oct. 6,0013         |  |  |

#### **EXHIBIT A**

### LEGAL DESCRIPTION OF PROPERTY

The land referred to herein is situated in the Eureka County, Nevada and more particularly described as follows:

Parcel 3 as shown on that certain Map of Division into Large Parcels for William W. Riggs and Luhree G. Riggs filed in the office of County Recorder of Eureka County, Nevada on September 7, 2000 as Document Number 175133, being a portion of Section 7, T.21N., R53E, M.D.B.&M.

EXCEPTING THEREFROM all the oil and gas in the land so patented, as reserved by THE UNITED STATES OF AMERICA in patent recorded April 12, 1965, in Book 7, Page 139, Official Records, Eureka County, Nevada and that certain water right for stockwatering purposes as issued by the Nevada State Engineer as Permit 67450 and certificated as Certificate 16891.

The real property is identified as Eureka County Assessor Parcel No. 007-200-65.



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# STATE OF NEVADA DECLARATION OF VALUE

| 1.                 | Assessor Parcel Number(s)  | \ \   |
|--------------------|--|---|
| a)                 | 007-200-65   | \ \   |
| b)                 |  | \ \   |
| c)                 |  | \ \   |
| d)                 |  | \ \   |
| 2.                 | Type of Property   |   |
| a)                 | Vacant Land b) Single Fam. Res   | FOR RECORDERS OPTIONAL USE  |
| c)                 | Condo/Twnhse d) 2-4 Plex   | Book Page:  |
| e)                 |  | Date of Recording:  |
|                    | -  | Notes:  |
| g)                 |  |   |
| i)                 |  |   |
| 3.                 | a) Total Value/Sales Price of Property:  | \$259,000.00  |
|                    | b) Deed in Lieu of Foreclosure Only (value of  | (\$)  |
|                    | c) Transfer Tax Value:   | \$259,000.00  |
|                    | d) Real Property Transfer Tax Due  | \$1,010.10  |
| 4.                 | If Exemption Claimed:  |   |
|                    | a. Transfer Tax Exemption, per 375.090, Secti  | on:   |
|                    | b. Explain reason for exemption:   | \ <del></del>   |
|                    |  |   |
| 5.                 | Partial Interest: Percentage being transferred:  |   |
| info<br>the<br>cla | The undersigned declares and acknowledges, 5.060 and NRS 375.110, that the information ormation and belief, and can be supported by do information provided herein. Furthermore, the imed exemption, or other determination of add % of the tax due plus interest at 1% per month. | provided is correct to the best of their ocumentation if called upon to substantiate a parties agree that disallowance of any itional tax due, may result in a penalty of |
| -Se                | ller shall be jointly and severally liable for any ad  | ditional amount owed.   |
|                    | nature:  | Canacity:   |
| _                  | mature:  | Capacity: CORPORATE COUNSOL WIRE PresideNT HR.  |
|                    | SELLER IGRANTOR) INFORMATION   | BUYER (GRANTEE) INFORMATION BLUGE   |
|                    | (REQUIRED)   | (REQUIRED)  |
|                    | Ferno L. Dubray and Carrie M.  | (   |
| Pri                | int Name: <u>Dubray</u>  | Print Name: General Moly, Inc.  |
| Ad                 | dress: P.O. Box 966  | Address: 1726 Cole Blvd., Suite 115   |
| Cit                | ty: Eureka   | City: Lakewood  |
|                    | ate: NV Zip: 89316   | State: CO Zip: 80401  |
| CC                 | MPANY/PERSON REQUESTING RECORDING  | (required if not seller or buyer)   |
|                    | First American Title Insurance   |   |
|                    | Company National Commercial  |   |
|                    | int Name: Services   | File Number: NCS-512681-HHLV sgs/sgs  |
|                    | dress 2490 Paseo Verde Parkway, #100   | State: NV Zip:89074   |
| UII                | ty: Henderson  |   |

# $\begin{array}{c} \textbf{DOC\#DV-218899} \\ {}_{11/17/2011} \textbf{DV-218199} \end{array}$

Official Record
Requested By
FIRST AMERICAN TITLE HOWARD HUGHES

Eureka County - NV

Mike Rebaleati - Recorder

Page: 1 of 1 Fee: \$1,026.10 Recorded By FS PRTT: \$0.00

| 1.        | Assessor Parcel Number(s)   | Recorded By FS PRT                        |
|-----------|---|---|
| a)_       | 007-200-65  | ( \                                       |
| b)        |   | \ \                                       |
| c).<br>d) |   | \ \                                       |
|           |   | \ \                                       |
| 2.        | Type of Property  | FOR RECORDERS OPTIONAL USE                |
| a)        | ☐ Vacant Land b) ☐ Single Fam. Res.   |   |
| c)        | <del></del>   | Book Page:                                |
| e)        | Apt. Bldg. f) Comm'l/ind'i  | Date of Recording:                        |
| g)        | x Agricultural h) Mobile Home   | Notes:                                    |
| i)        | Other   |   |
| 3.        | a) Total Value/Sales Price of Property:   | \$259,000.00                              |
|           | b) Deed in Lieu of Foreclosure Only (value of   | (\$)                                      |
|           | c) Transfer Tax Value:  | \$259,000.00                              |
|           | d) Real Property Transfer Tax Due   | \$1,010.10                                |
|           |   |   |
| 4.        | If Exemption Claimed:   |   |
|           | a. Transfer Tax Exemption, per 375.090, Section   | N:  |
|           | b. Explain reason for exemption:  | `   |
| 5.        | Partial Interest: Percentage being transferred:   | %   |
|           | The undersigned declares and acknowledges, u  | under penalty of perjury, pursuant to NRS |
| 37        | 5.060 and NRS 375.110, that the information   | provided is correct to the best of their  |
| info      | ormation and belief, and can be supported by doc<br>information provided herein. Furthermore, the | umentation if called upon to substantiate |
| cla       | imed exemption, or other determination of additi  | orial tax due, may result in a penalty of |
| 109       | % of the tax due plus interest at 1% per month. I   | Pursuant to NRS 375.030, the Buyer and    |
|           | ller shall be jointly and severally liet to any addi  |   |
| Sig       | gnature: 19   | Capacity: Stutk                           |
| Sig       | mature. ( anwhitenbury  | Capacity: SEUEL                           |
|           | SELLER (GRANTOR) INFORMATION  | BUYER (GRANTEE) INFORMATION               |
| -         | (REQUIRED)  | (REQUIRED)                                |
| Def       | Femo L, Dubray and Carrie M.<br>int Name: Dubray  | Print Name: General Moly, Inc.            |
|           | dress: P.O. Box 966   | Address: 1726 Cole Blvd., Suite 115       |
|           |   |   |
| Cit       |   | City: Lakewood State: CO Zip: 80401       |
|           | ate: NV Zip: 89316  OMPANY/PERSON REQUESTING RECORDING  |   |
| <u> </u>  | First American Title Insurance  |   |
|           | Company National Commercial   |   |
| Pri       |   | File Number: NCS-512681-HHLV sgs/sgs      |
|           | dress 2490 Paseo Verde Parkway, #100  |   |
| Cit       | y: Henderson  | State: NV Zip: 89074                      |
| -         | (AS A PUBLIC RECORD THIS FORM MAY   | BE RECORDED/MICROFILMED)                  |

STATE OF NEVADA

**DECLARATION OF VALUE**