APN#: N/A, water rights.

Recording Requested by:
When Recorded Mail to:
Parsons Behle & Latimer
c/o John R. Zimmerman, Esq.
50 W. Liberty St., Ste. 750
Reno, NV 89501

Mail Tax Statement to: N/A, water rights. 5/2/68/564

Pursuant to NRS 239B.030, the undersigned hereby affirms that this document does not contain the Personal Information, as defined by NRS 603A.040, of any person.

FIRST AMERICAN TITLE HOWARD HUGHE

Eureka County - NV

Mike Rebaleati - Recorder

Page: 1 of 3 Fee: \$19.90

Recorded By FS RPTT: \$0.00

218900

Book- 0525 Page- 0217

DOC#

Official
Requested By

WATER RIGHTS DEED

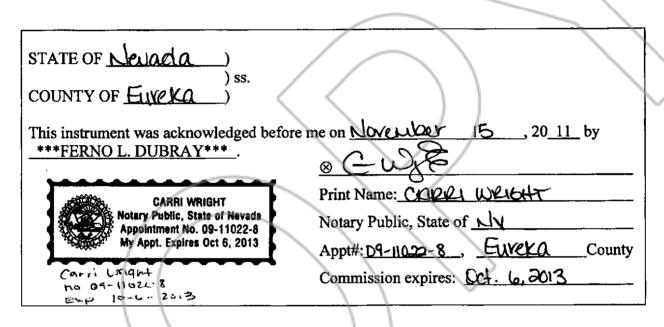
THIS WATER RIGHTS DEED, executed this 15th day of November 2011, (Effective Date) is from Ferno L. Dubray and Carrie M. Dubray (Grantors) to General Moly, Inc., a Delaware corporation (Grantee).

For the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Grantors hereby grant, bargain, sell, and convey to Grantee and to its successors and assigns forever, all of their interest in those certain water rights, which are more particularly described on **Exhibit A** attached hereto and incorporated herein, as issued by the Nevada State Engineer.

TOGETHER WITH, all and singular, the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining and any other appurtenances and the reversion and reversions, remainder and remainders, rents, issues and profits thereof.

Grantors have executed this Water Rights Deed as of the Effective Date.

GRANTORS:
By Jan Marie
Print Name: Ferno L. Dubray
-and-
By: Catubul Publay
Print Name: Carrie M. Dubray



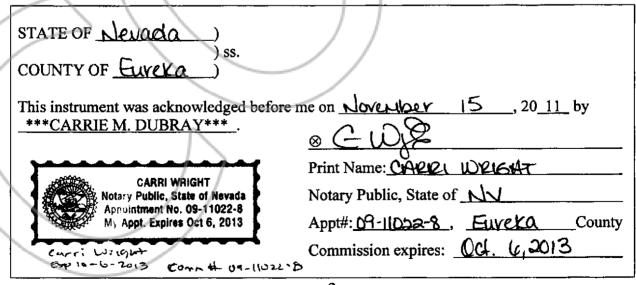


EXHIBIT A

LEGAL DESCRIPTION OF WATER RIGHTS

- 1. 150 acre-feet annually of Permit 19279, as issued by the Nevada State Engineer and certificated as Certificate 6870, and appurtenant to 37.5 acres within the NW1/4SE1/4 of Section 7, T.21N., R.53E., M.D.B.&M., together with a pro-rata rate of diversion.
- 2. Permit 35375, as issued by the Nevada State Engineer and certificated as Certificate 12194 with a volume of 387.04 acre-feet annually, a diversion rate of 2.273 cubic feet/second, and appurtenant to the SE1/4 of Section 7 T.21N., R.53E., M.D.B.&M.



16620.001/4821-0180-8909. 1

3

218900 Book: 525 11/17/2011 Page: 219 3 of 3



STATE OF NEVADA DECLARATION OF VALUE

1.	Assessor Parcel Number(s)	\ \
a)	007-200-65	\ \
b)		\ \
c)		\ \
d)		\ \
2.	Type of Property	
a)		FOR RECORDERS OPTIONAL USE
c)	Condo/Twnhse d) 2-4 Plex	BookPage:
e)		Date of Recording:
g)		Notes:
i)	x Other Water Rights	
3.	a) Total Value/Sales Price of Property:	\$1,000.00
	b) Deed in Lieu of Foreclosure Only (value of	(\$
	c) Transfer Tax Value:	\$1,000.00
	d) Real Property Transfer Tax Due	\$3.90
4.	If Exemption Claimed:	
	a. Transfer Tax Exemption, per 375.090, Section	on:
	b. Explain reason for exemption:	1
	U	
5.	Partial Interest: Percentage being transferred:	%
	The undersigned declares and acknowledges,	under penalty of perjury, pursuant to NRS
	5.060 and NRS 375.110, that the information	
	ormation and belief, and can be supported by do	
	information provided herein. Furthermore, the	
	imed exemption, or other determination of addi	
	% of the tax due plus interest at 1% per month.	
	ller shall be jointly and severally liable for any add	1 1
_	inature:	Capacity: CORPORATE COUNSEL VICE President H.R.
Sig	nature:	
	SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION
	(REQUIRED) Ferno L. Dubray and Carrie M.	(REQUIRED)
Pri	nt Name: Dubray	Print Name: General Moly, Inc.
Ad	dress: P.O. Box 966	Address: 1726 Cole Blvd., Suite 115
Cit	y: Eureka	City: Lakewood
Sta	ate: NV Zip: 89316	State: CO Zip: 80401
CC	MPANY/PERSON REQUESTING RECORDING	(required if not seller or buyer)
	First American Title Insurance	
_	Company National Commercial	
77000	nt Name: Services	File Number: NCS-512681-HHLV sgs/sgs
	dress 2490 Paseo Verde Parkway, #100	C4-4-, \$11/
UI	y: Henderson	State: NV Zip: 89074
-	(AS A PUBLIC RECORD THIS FORM MAY	BE RECORDED/MICROFILMED)

Official Record
Requested By
FIRST AMERICAN TITLE HOWARD HUGHES

Eureka County - NV Mike Rebaleati - Récorder

STATE OF NEVADA DECLARATION OF VALUE

DECLARATION OF VALUE	Page: 1 of 1 A Fee: \$
i. Assessor Parcel Number(s)	Recorded By FS PRTT:
a) 007-200-65	()
b)	\ \
c)	\ \
	\ \
2. Type of Property	Res. FOR RECORDERS OPTIONAL USE
a) Vacant Land b) Single Fam. R	
c) Condo/Twnhse d) 2-4 Plex	BookPage:
e) Apt. Bldg. f) Comm'l/Ind'i	Date of Recording:
g) Agricultural h) Mobile Home	Notes:
i) x Other Water Rights	
3. a) Total Value/Sales Price of Property:	\$1,000.00
b) Deed in Lieu of Foreclosure Only (value of	(\$,)
c) Transfer Tax Value:	\$1,000.00
	\$3.90
d) Real Property Transfer Tax Due	\$3.90
4. If Exemption Claimed:	
a. Transfer Tax Exemption, per 375.090, Sec	ction:
b. Explain reason for exemption:	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	1: %
5. Partial Interest: Percentage being transferred	·
The undersigned declares and acknowledge 375.060 and NRS 375.110, that the information	es, under penalty of perjury, pursuant to NRS
information and belief, and can be supported by	documentation if called upon to substantiate
the information provided herein. Furthermore,	the parties agree that disallowance of any
claimed exemption, or other determination of ad	ditional tax due, may result in a penalty of
10% of the tax due plus interest at 1% per monti Seller shall be jointly and selferally liable for any a	h. Pursuant to NKS 375.030, the Buyer and
	Capacity: SELLEL
Signature:	- · ·
Signature Gran Montrey	Composite 5-2 - 2 4
OF LED (CREATION) INCORNATION	Capacity: Sausa
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION
(REQUIRED)	
	BUYER (GRANTEE) INFORMATION
(REQUIRED) Ferno L. Dubray and Carrie M.	BUYER (GRANTEE) INFORMATION (REQUIRED)
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka State: NV Zip: 89316	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood State: CO Zip: 80401
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka State: NV Zip: 89316 COMPANY/PERSON REQUESTING RECORDING	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood State: CO Zip: 80401
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka State: NV Zip: 89316	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood State: CO Zip: 80401 NG (required if not seller or buyer)
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka State: NV Zip: 89316 COMPANY/PERSON REQUESTING RECORDS First American Title Insurance Company National Commercial Print Name: Services	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood State: CO Zip: 80401
(REQUIRED) Ferno L. Dubray and Carrie M. Print Name: Dubray Address: P.O. Box 966 City: Eureka State: NV Zip: 89316 COMPANY/PERSON REQUESTING RECORDS First American Title Insurance Company National Commercial	Print Name: General Moly, Inc. Address: 1726 Cole Blvd., Suite 115 City: Lakewood State: CO Zip: 80401 NG (required if not seller or buyer)