AFTER RECORDING, PLEASE RETURN TO: American Vanadium US Inc. Attn: Land Office 42006 Oakwood Street Elizabeth, Colorado 80107

The undersigned hereby affirms that there is no Social Security number contained in this document.

DOC # 0219279

12/20/2011

12 22 PM

Official Record

Recording requested By AMERICAN VANADIUM US INC

Eureka County - NV Mike Rebaleati - Recorder

Fee: \$21.55

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CERTIFICATE OF LOCATION

LODE MINING CLAIM

NOTICE IS HEREBY GIVEN that AMERICAN VANADIUM US INC., a Nevada corporation whose mailing address is P.O. Box 983, Eureka, Nevada 89316, located the MATT 21 lode mining claim, more particularly described below, on the 29th day of September, 2011.

The claim is approximately 1455 feet long and 600 feet wide, such that 50 feet are claimed in a West direction and 1405 feet in a East direction from the point of discovery (monument of location), at which a Notice of Location was duly posted, together with 300 feet on each side of the monument of location and center line of the claim. The monument of location upon which the Notice of Location was posted is a wood post measuring at least 1½" x 1½" x 4', set one foot in the ground. The general course of the lode or vein is from the East to West direction.

The exterior boundaries of the claim are distinctly marked by four wooden posts measuring at least 1½" x 1½" x 4', set one foot in the ground, one at each corner. The boundaries of the claim are described as follows: Beginning at the SW corner (Cor. 1) of the claim, which is marked "MATT 21 SW Cor.", from which the SW corner of Section 36, Township 16 North, Range 52 East, M.D.B.&M. bears 477 feet North and 367 feet West:

thence 600 feet North to the NW Corner (Cor. 2), which is marked "MATT 21 NW Cor.", thence 1455 feet East to the NE Corner (Cor. 3), which is marked "MATT 21 NE Cor.", thence 600 feet South to the SE Corner (Cor. 4), which is marked "MATT 21 SE Cor.", thence 1455 feet West to said Cor. 1, the point of beginning.

The corners were so marked on the posts by scribed metal tags.

The claim is located within the:

SE¼ of Section 36, Township 16 North, Range 52 East SW¼ of Section 31, Township 16 North, Range 53 East M.D.B.&M., Eureka County, Nevada.

The boundaries of the claim were defined as required by law within 60 days from the date of posting of the Notice of Location. The work of location consisted of making the claim map as provided in N.R.S. § 517.040.

DATED this 18th day of December, 2011.

AMERICAN VANADIUM US INC., a Nevada corporation

Its agent