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WHEN RECORDED, RETURN TO:

Tasha Caple  
Barrick Gold U.S. Inc.  
293 Spruce Road  
Elko, NV 89801

This document does not contain any personal information (as defined by NRS 603A.040).

**CERTIFICATE OF LOCATION**

Lode Mining Claim

NOTICE IS HEREBY GIVEN that **Barrick Gold U.S. Inc.**, 293 Spruce Rd., Elko, NV 89801, hereby claims under and pursuant to the laws of the State of Nevada and of the laws of the United States of America the following described LODE MINING CLAIM:

The name of the claim is the IM 12.  
This claim was located on 2/16/2012, by posting a Location Notice at the discovery monument.

The length of the claim is 20 feet in a East direction and 1480 feet in the opposite direction from the monument where the Location Notice is posted, and the width is 300 feet on each side of the center of the vein or lode, comprising in all 1500 feet in length and 600 feet in width, and generally following a East-West course.

The exterior boundaries are distinctly marked by four substantial monuments. Each corner monument consists of a 1-1/2" x 1-1/2" x 4' wooden post with aluminum tags attached, scribed with claim name and corner description, set one foot in the ground. The boundaries can be readily traced by beginning at corner No. 1, the NE corner:

thence	<u>600</u>	feet	<u>south</u>	to the	<u>SE</u>	corner, corner No. 2,
thence	<u>1500</u>	feet	<u>west</u>	to the	<u>SW</u>	corner, corner No. 3,
thence	<u>600</u>	feet	<u>north</u>	to the	<u>NW</u>	corner, corner No. 4,
thence	<u>1500</u>	feet	<u>east</u>	to the	<u>NE</u>	corner, corner No. 1, the point of beginning.

Said claim is located in the:

NE 1/4 of section \_\_\_\_\_,  
SE 1/4 of section 29, T.26N, R.50E,  
NW 1/4 of section \_\_\_\_\_,  
SW 1/4 of section 29, T.26N, R.50E,  
M.D.M., Eureka County, State of Nevada.

The boundaries of said claim were defined by law within sixty days from the date of posting of the Notice of Location. The location work, consisting of the making and filing of maps and the payment of fees prescribed by NRS 517.040, was completed by the date of recordation of this certificate.

Discoverer, Locator and Claimant:  
**Barrick Gold U.S. Inc.**

by: *David W. Drouilly*  
Agent for Barrick Gold U.S. Inc.