

DOC # 0220646

06/13/2012

11:50 AM

Official Record

Recording requested By
HOMESTAKE MINING CO OF CA

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$32.00

Page 1 of 19

RPTT: \$62.40

Recorded By: FES

Book- 533 Page- 0072

AFTER RECORDING, PLEASE RETURN TO:

Daniel A. Jensen

PARR, BROWN, GEE & LOVELESS

185 South State Street, Suite 800

Salt Lake City, Utah 84111

APN: 009-090-01 (Eureka County)

*The undersigned affirm that this document does not
contain the personal information of any person.*



SPECIAL WARRANTY DEED AND ASSIGNMENT

This Special Warranty Deed and Assignment, dated as of June 1, 2012, is from VICTORIA RESOURCES (US) INC., a Nevada corporation whose address is 1015 Telegraph Street, Suite B, Reno, Nevada 89502 ("Victoria"), to HOMESTAKE MINING COMPANY OF CALIFORNIA, a California corporation whose address is 136 East South Temple, Suite 1800, Salt Lake City, Utah 84111-1180 ("Homestake").

WHEREAS Victoria, Homestake and others are parties to that certain Asset Purchase and Sale Agreement dated May 24, 2012 (the "Purchase Agreement"); and

WHEREAS in accordance with the Purchase Agreement Homestake is entitled to receive from Victoria certain properties and property interests;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Victoria hereby conveys to Homestake all of Victoria's right, title and interest in and to the properties described in **Exhibit A** hereto (the "Properties"), which Properties are located in Eureka and Lander Counties, Nevada, together with all of Victoria's right, title and interest in and to any dumps, tailings and stockpiles located thereon, any improvements, fixtures, buildings, structures and facilities contained thereon, all rights and appurtenances pertaining thereto, including any easements, rights-of-way, servitudes, mineral rights, and all tenements, hereditaments and privileges thereunto belonging, and any other rights or appurtenances to such Properties, including any water and water rights appurtenant to the Properties.

Victoria also hereby assigns to Homestake all of Victoria's interest in, to and under that certain Purchase Agreement (the "Newmont Purchase Agreement") dated as of May 13, 2003, as

amended, between Victoria, Newmont USA Limited, a Delaware corporation doing business as Newmont Mining Corporation ("Newmont"), and others, which Newmont Purchase Agreement pertains to the Properties, and Victoria's right, title and interest in and to the Properties and other interests being conveyed hereunder is subject to Newmont's rights under the Newmont Purchase Agreement and the Royalty Deed referred to below.

Victoria also hereby assigns to Homestake all of its interest in and to those permits and approvals, described in **Exhibit B** hereto, pertaining to the Properties (collectively, the "Permits"), to the extent Victoria holds any such interest and to the extent such Permits are transferrable by law. To the extent that consent from or approval by any governmental entity or regulatory agency is required prior to the transfer of such interest, this instrument shall not be deemed effective as to that interest unless and until such consent or approval has been obtained. Notwithstanding any other provision hereof, (1) this instrument does not and shall not transfer any existing bond or other form of surety provided by Victoria in connection with the permitting or reclamation of the Properties, and (2) the transfer of the Permits to Homestake is subject to Homestake first providing an appropriate replacement bond or other form of surety as may be required by the relevant governmental entity or regulatory agency, and the corresponding release to Victoria of any existing bond or other form of surety provided by or for Victoria.

The foregoing conveyances and assignments are made without any warranty of any kind except for the absence of any Encumbrances (as defined in the Purchase Agreement) arising by, through or under Victoria. The parties hereto acknowledge and agree that the Properties are subject to that certain Royalty Deed dated as of October 24, 2003 between Victoria and Newmont as described in the Newmont Purchase Agreement, which Royalty Deed is recorded in Book 369 at page 94 of the official records of Eureka County and in Book 521 at page 586 of the official records of Lander County.

Homestake hereby accepts the foregoing assignments and hereby assumes all liabilities and obligations associated with the assigned interests and the assigned Permits, subject to the terms and conditions of the Purchase Agreement.

The parties agree to execute and deliver such additional documents and to take such other actions as may be reasonably necessary to fully accomplish the transfer of interests meant to be effected by this instrument, including without limitation the procurement from governmental entities and regulatory agencies of any required consents or approvals.

This instrument is executed and delivered pursuant to the Purchase Agreement, the terms and conditions of which shall survive the execution and delivery of this instrument. In the event of a conflict between the terms of this instrument and the terms of the Purchase Agreement, the terms of the Purchase Agreement shall prevail and govern.

This instrument may be executed in multiple counterparts and all counterparts taken together shall be deemed to constitute one and the same document.

Subject to the provisions of the Purchase Agreement, this instrument shall inure to the benefit of and be binding upon the parties hereto and their respective successors and assigns.

IN WITNESS WHEREOF, Victoria and Homestake have executed this Special Warranty Deed and Assignment on the dates indicated in the acknowledgements below, but effective as of the date first set forth above.

Victoria:

VICTORIA RESOURCES (US) INC., a
Nevada corporation

By John Grayman
Name John Grayman
Title VP Nevada Projects

Homestake:

HOMESTAKE MINING COMPANY OF
CALIFORNIA, a California corporation

By _____
Name _____
Title _____



Subject to the provisions of the Purchase Agreement, this instrument shall inure to the benefit of and be binding upon the parties hereto and their respective successors and assigns.

IN WITNESS WHEREOF, Victoria and Homestake have executed this Special Warranty Deed and Assignment on the dates indicated in the acknowledgements below, but effective as of the date first set forth above.

Victoria:

VICTORIA RESOURCES (US) INC., a
Nevada corporation

By _____
Name _____
Title _____

Homestake:

HOMESTAKE MINING COMPANY OF
CALIFORNIA, a California corporation

By *Blake L. Measom*
Name Blake L. Measom
Title CFO

STATE OF Nevada)
) ss.
COUNTY OF Washoe)

On this 31 day of May, 2012, personally appeared before me, a Notary Public, John Goyman, the Vice President of VICTORIA RESOURCES (US) INC., a Nevada corporation, who acknowledged that he/she executed the above instrument on behalf of said corporation.

Cara L Johnson
NOTARY PUBLIC, residing in
Sparks, NV

My commission expires:
9-22-2015



STATE OF UTAH)
) ss.
COUNTY OF SALT LAKE)

On this _____ day of _____, 2012, personally appeared before me, a Notary Public, _____, the _____ of HOMESTAKE MINING COMPANY OF CALIFORNIA, a California corporation, who acknowledged that he/she executed the above instrument on behalf of said corporation.

NOTARY PUBLIC, residing in

My commission expires:



STATE OF _____)
) ss.
COUNTY OF _____)

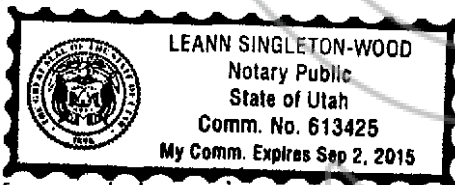
On this _____ day of _____, 2012, personally appeared before me, a Notary Public, _____, the _____ of VICTORIA RESOURCES (US) INC., a Nevada corporation, who acknowledged that he/she executed the above instrument on behalf of said corporation.

NOTARY PUBLIC, residing in _____

My commission expires:

STATE OF UTAH)
) ss.
COUNTY OF SALT LAKE)

On this 01 day of June, 2012, personally appeared before me, a Notary Public, Blake L Meason, the CFO of HOMESTAKE MINING COMPANY OF CALIFORNIA, a California corporation, who acknowledged that he/she executed the above instrument on behalf of said corporation.



Leann Singleton-Wood
NOTARY PUBLIC, residing in Utah

My commission expires:

Sep 2, 2015



Exhibit A

Properties

See the following 11 pages.

An asterisk* denotes the 20 unpatented lode mining claims located partially or entirely in Lander County. All other claims are in Eureka County.

COPY



EXHIBIT A
VICTORIA RESOURCES (US) INC.
MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No Claim Name/Number

NMC47024	BRUNO
NMC47025	CAVALIER
NMC47026	EAGLE
NMC47027	ERIN
NMC47028	ESTHER
NMC47029	GLITTERING GALORE
NMC47030	CORTEZ
NMC47031	CORTEZ # 1
NMC47032	CORTEZ # 2
NMC47033	CORTEZ # 3
NMC47034	CORTEZ # 4
NMC47035	CORTEZ # 5
NMC47036	BLUE BELL
NMC47037	BLUEJAY
NMC47038	LONDON
NMC47039	MAJESTIC
NMC47040	MAJESTIC # 1
NMC47041	MASCOT
NMC47042	ONEONTON
NMC47043	SHAMROCK
NMC47044	TOM GILLIAM
NMC47045	VALLEY VIEW
NMC47046	HIGHLAND LASSIE
NMC47047	WHITEY
NMC47048	SHEILA
NMC47049	NORMAN
NMC47050	ESTHER B
NMC47051	NORA
NMC47052	BUDDY
NMC47053	AMY
NMC47054	BRUNO # 1
NMC47055	JOSEPHINE
NMC47056	NINE
NMC47057	TEN
NMC47058	* ELEVEN
NMC47059	TWENTY-THREE
NMC47060	TWENTY-FOUR
NMC47061	MONTEREY
NMC47062	IDA
NMC47063	IDA # 1
NMC47064	IDA # 2
NMC47065	IDA # 3
NMC47066	IDA # 4
NMC47067	* VICTORY
NMC47068	* VICTORY # 1

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VICTORIA RESOURCES (US) INC.
MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No **Claim Name/Number**

NMC47069	LASSIE # 1
NMC47070	LASSIE # 2
NMC47071	LONG SHOT
NMC47072	LONG SHOT # 1
NMC47073	HELEN
NMC47074	HELEN # 1
NMC47075	HELEN # 2
NMC47076	NORA # 1
NMC47077	NORA # 2
NMC47078	BUDDY # 1
NMC47079	BUDDY # 2
NMC47080	BUDDY # 3
NMC47242	ION # 1A
NMC47243	ION # 2A
NMC47244	ION # 3A
NMC47245	ION # 4A
NMC47246	ION # 5A
NMC47247	* ION # 6A
NMC47248	* ION # 7
NMC47249	* ION # 8
NMC47250	* ION # 9
NMC47251	M # 18
NMC47252	M # 19
NMC47253	M # 20
NMC47254	M # 21
NMC47255	M # 22
NMC47256	M # 23
NMC47257	M # 24
NMC47258	M # 25
NMC47259	M # 26
NMC47260	M # 27
NMC47261	M # 28
NMC47262	M # 29
NMC47263	M # 30
NMC47264	M # 31
NMC47265	M # 32
NMC47266	M # 33
NMC47267	M # 34
NMC47268	M # 35
NMC47269	M # 36
NMC47270	M # 37
NMC47271	M # 38
NMC47272	M # 39
NMC47273	M # 40
NMC47274	M # 41

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426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No **Claim Name/Number**

NMC47275	M # 42
NMC47276	M # 43
NMC47277	M # 44
NMC47278	M # 45
NMC47279	M # 46
NMC47280	M # 47
NMC47281	M # 48
NMC47282	M # 49
NMC47283	M # 50
NMC47284	M # 51
NMC47285	M # 52
NMC47286	M # 53
NMC47287	M # 54
NMC47288	M # 55
NMC47289	M # 56
NMC47290	M # 57
NMC47291	M # 58
NMC47292	M # 59
NMC47293	M # 60
NMC47294	M # 61
NMC47295	M # 62
NMC47296	M # 63
NMC47297	M # 64
NMC47298	M # 65
NMC47299	M # 66
NMC47300	M # 67
NMC47301	M # 68
NMC47302	M # 69
NMC47303	M # 70
NMC47304	M # 71
NMC47305	M # 72
NMC47306	M # 73
NMC47307	M # 74
NMC47308	M # 75
NMC47309	M # 76
NMC47310	M # 77
NMC47311	M # 78
NMC47312	M # 79
NMC47313	M # 80
NMC47314	M # 81
NMC47315	M # 82
NMC47316	M # 101
NMC47317	M # 102
NMC47318	M # 103
NMC47319	M # 104

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MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No **Claim Name/Number**

NMC47320	M #105
NMC47321	M #106
NMC47322	M #107
NMC47323	M #108
NMC47324	M #109
NMC47325	M #110
NMC47326	M #111
NMC47327	M #112
NMC47328	M #113
NMC47329	M #114
NMC47330	M #115
NMC47331	M #116
NMC47332	M #117
NMC47333	C # 1
NMC47334	C # 2
NMC47335	C # 3
NMC47336	C # 4
NMC47337	C # 5
NMC47338	C # 6
NMC47339	C # 7
NMC47340	C # 8
NMC47341	C # 9
NMC47342	C # 10
NMC47343	C # 11
NMC47344	C # 12
NMC47345	C # 13
NMC47346	C # 14
NMC47347	C # 15
NMC47348	C # 16
NMC47349	C # 17
NMC47350	C # 18
NMC47351	C # 19
NMC47352	C # 20
NMC47353	C # 21
NMC47354	C # 22
NMC47355	C # 23
NMC47356	C # 24
NMC47357	C # 25
NMC47358	C # 26
NMC47359	C # 27
NMC47360	C # 28
NMC47361	C # 29
NMC47362	C # 30
NMC47363	C # 31
NMC47364	C # 34

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426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No Claim Name/Number

NMC47365	C # 35
NMC47366	C # 36
NMC47367	C # 37
NMC47368	C # 38
NMC47369	C # 40
NMC47370	C # 41
NMC47371	C # 42
NMC47372	C # 43
NMC47373	C # 44
NMC47374	C # 45
NMC47375	C # 46
NMC47376	C # 47
NMC47377	C # 48
NMC47378	C # 49

NMC50604	RUS # 1
NMC50605	RUS # 2
NMC50606	RUS # 3
NMC50607	RUS # 4
NMC50608	RUS # 5
NMC50609	RUS # 6
NMC50610	RUS # 7
NMC50611	RUS # 8
NMC50612	RUS # 9
NMC50613	RUS # 10
NMC50614	RUS # 11
NMC50615	RUS # 12
NMC50616	RUS # 13
NMC50617	RUS # 14
NMC50618	* RUS # 15
NMC50619	RUS # 16
NMC50620	RUS # 17
NMC50621	RUS # 18
NMC50622	RUS # 19
NMC50623	RUS # 20
NMC50624	RUS # 21
NMC50625	RUS # 22
NMC50626	RUS # 23

NMC128073	CV # 1
NMC128074	CV # 2
NMC128075	CV # 3
NMC128076	CV # 4
NMC128077	CV # 5
NMC128078	CV # 6

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426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No **Claim Name/Number**

NMC128079	CV # 7
NMC128080	CV # 8
NMC128081	CV # 9
NMC128082	* CV # 10
NMC128083	* CV # 11
NMC128084	* CV # 12
NMC128085	* CV # 13
NMC128086	* CV # 14
NMC128087	* CV # 15
NMC128088	* CV # 16
NMC128089	CV # 17
NMC128090	CV # 18
NMC128091	CV # 19
NMC128092	CV # 20
NMC128093	CV # 21
NMC128094	CV # 22
NMC128095	CV # 23
NMC128096	CV # 24
NMC128097	CV # 25
NMC128098	CV # 26
NMC128099	CV # 27
NMC128100	CV # 28
NMC128101	CV # 29
NMC128102	CV # 30
NMC128103	CV # 31
NMC128104	CV # 32
NMC128105	CV # 33
NMC128106	CV # 34
NMC128107	CV # 35
NMC128108	CV # 36
NMC128109	CV # 37
NMC128110	CV # 38
NMC128111	CV # 39
NMC128112	CV # 40
NMC128113	CV # 41
NMC128114	* CV # 42
NMC128115	* CV # 43
NMC128116	* CV # 44
NMC128117	* CV # 45
NMC128118	* CV # 46
NMC128119	CV # 47
NMC128120	CV # 48
NMC128121	CV # 49
NMC128122	CV # 50
NMC128123	CV # 51

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VICTORIA RESOURCES (US) INC.
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426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No **Claim Name/Number**

NMC128124 CV # 52
NMC128125 CV # 53
NMC128126 CV # 54
NMC128127 CV # 55
NMC128128 CV # 56
NMC128129 CV # 57
NMC128130 CV # 58
NMC128131 CV # 59
NMC133042 AHR # 1
NMC133043 AHR # 2

NMC529660 PHIL # 1
NMC529661 PHIL # 2
NMC529662 PHIL # 3
NMC529663 PHIL # 4
NMC529664 PHIL # 5
NMC529665 PHIL # 6
NMC529666 PHIL # 7
NMC529667 PHIL # 8
NMC529668 PHIL # 9
NMC529669 PHIL # 10
NMC529670 PHIL # 11
NMC529671 PHIL # 12
NMC529672 PHIL # 13
NMC529673 PHIL # 14
NMC529674 PHIL # 15
NMC529675 PHIL # 16
NMC529676 PHIL # 17
NMC529677 PHIL # 18
NMC529678 PHIL # 19
NMC529679 PHIL # 20
NMC529680 PHIL # 21
NMC529681 PHIL # 22
NMC529682 PHIL # 23
NMC529683 PHIL # 24
NMC529684 PHIL # 25
NMC529685 PHIL # 26

NMC629993 MLC 1
NMC629994 MLC 2
NMC629995 MLC 3
NMC629996 MLC 4
NMC629997 MLC 5
NMC629998 MLC 6
NMC629999 MLC 7

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EXHIBIT A
VICTORIA RESOURCES (US) INC.
MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
SECTIONS 2-4, 8-11, 14-22, 27-29, AND 32-35, T27N R48E. MDM

BLM Serial No Claim Name/Number

NMC630000 MLC 8
NMC630001 MLC 9
NMC630002 MLC 10
NMC630003 MLC 11
NMC630004 MLC 12
NMC630005 MLC 13

NMC655464 SCHOOL NO 1
NMC655465 SCHOOL NO 2
NMC655466 SCHOOL NO 3
NMC655467 SCHOOL NO 4
NMC655468 SCHOOL NO 5
NMC655469 SCHOOL NO 6
NMC655470 SCHOOL NO 7
NMC655471 SCHOOL NO 8
NMC655472 SCHOOL NO 9
NMC655473 SCHOOL NO 10
NMC655474 SCHOOL NO 11

NMC805983 XTC 1
NMC805984 XTC 2
NMC805985 XTC 3
NMC805986 XTC 4
NMC805987 XTC 5
NMC805988 XTC 6
NMC805989 XTC 7
NMC805990 XTC 8
NMC805991 XTC 9
NMC805992 XTC 10
NMC805993 XTC 11
NMC805994 XTC 12
NMC805995 XTC 13
NMC805996 XTC 14
NMC805997 XTC 15
NMC805998 XTC 16
NMC805999 XTC 17
NMC806000 XTC 18
NMC806001 XTC 19
NMC806002 XTC 20
NMC806003 XTC 21
NMC806004 XTC 22
NMC806005 XTC 23
NMC806006 XTC 24
NMC806007 XTC 25
NMC806008 XTC 26

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EXHIBIT A
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MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
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BLM Serial No **Claim Name/Number**

NMC806009	XTC 27
NMC806010	XTC 28
NMC806011	XTC 29
NMC806012	XTC 30
NMC806013	XTC 31
NMC806014	XTC 32
NMC806015	XTC 33
NMC806016	XTC 34
NMC806017	XTC 35
NMC806018	XTC 36
NMC806019	XTC 37
NMC806020	XTC 38
NMC806021	XTC 39
NMC806022	XTC 40
NMC806023	XTC 41
NMC806024	XTC 42
NMC806025	XTC 43
NMC806026	XTC 44
NMC806027	XTC 45
NMC806028	XTC 46
NMC806029	XTC 47
NMC806030	XTC 48
NMC806031	XTC 49
NMC806032	XTC 50
NMC806033	XTC 51
NMC806034	XTC 52
NMC806035	XTC 53
NMC806036	XTC 54
NMC806037	XTC 55
NMC806038	XTC 56
NMC806039	XTC 57
NMC806040	XTC 58
NMC806041	XTC 59
NMC806042	XTC 60
NMC806043	XTC 61
NMC806044	XTC 62
NMC806045	XTC 63
NMC806046	XTC 64
NMC806047	XTC 65
NMC806048	XTC 66
NMC806049	XTC 67
NMC806050	XTC 68
NMC806051	XTC 69
NMC806052	XTC 70
NMC806053	XTC 71

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EXHIBIT A
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MILL CANYON PROPERTY - EUREKA and LANDER COUNTY, NEVADA
426 UNPATENTED MINING CLAIMS SITUATE IN
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BLM Serial No **Claim Name/Number**

NMC806054	XTC 72
NMC806055	XTC 73
NMC806056	XTC 74
NMC806057	XTC 75
NMC806058	XTC 76
NMC806059	XTC 77
NMC806060	XTC 78
NMC806061	XTC 79
NMC806062	XTC 80
NMC806063	XTC 81
NMC806064	XTC 82
NMC806065	XTC 83
NMC806066	XTC 84
NMC806067	XTC 85
NMC806068	XTC 86
NMC806069	XTC 87
NMC806070	XTC 88
NMC806071	XTC 89
NMC806072	XTC 90
NMC806073	XTC 91
NMC806074	XTC 92
NMC806075	XTC 93
NMC806076	XTC 94
NMC806077	XTC 95
NMC806078	XTC 96
NMC806079	XTC 97
NMC806080	XTC 98

426 Claims Total

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In addition, the following 11 patented lode mining claims located within Sections 20, 21, 28 and 29, T27N, R48E, MDM, Eureka County, Nevada:

<u>Claim Name</u>	<u>Mineral Survey No.</u>	<u>Patent No.</u>
Ventura	47	16390
Maid Queen	52	19602
Mayflower	3207	110031
Comstock	3207	110031
Illinois	3207	110031
White Horse	3207	110031
Jumbo	3207	110031
Aurora	3207	110031
Rhoda	3207	110031
Benjamin Harrison	3207	110031
Emma E.	3635	164355

Tax Parcel No. 009-090-01



0220646

Book: 533
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Page: 18 of 19

Exhibit B

Permits

Nevada Division of Environmental Protection (NDEP), Reclamation Permit No. 00016.

U.S. Bureau of Land Management, Plan of Operations No. N16-92-OO1P/N-71002.

COPY



STATE OF NEVADA
DECLARATION OF VALUE

DOC # DV-220646

06/13/2012

11:50 AM

Official Record

1. Assessor Parcel Number (s)

a) 009-090-01
b) _____
c) _____
d) _____

FOR RECORD

Document/Inst

Book: _____

Date of Record: _____

Notes: _____

Recording requested By
HOMESTAKE MINING CO OF CA

Eureka County - NV

Mike Rebaleati - Recorder

Page 1 of 1 Fee: \$32.00
Recorded By: FES RPTT: \$62.40

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2. Type of Property:

a) ☐ Vacant Land b) ☐ Single Fam Res.
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt. Bldg. f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
i) ☒ Other

3. Total Value/Sales Price of Property:

Deed in Lieu of Foreclosure Only (value of property)

Transfer Tax Value:

Real Property Transfer Tax Due:

\$ 15,714
\$ 0
\$ 15,714
\$ 61.31

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section: _____

b. Explain Reason for Exemption: _____

5. Partial Interest: Percentage being transferred: 100 %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] Capacity Regional and mineral mgr
Signature _____ Capacity _____

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: Victoria Resources
Address: 105 Telegraph St., Suite B
City: Reno
State: NV Zip: 89502

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: Homestake Mining Co. of CA
Address: 460 W. 50 North Suite 500
City: Salt Lake City
State: UT Zip: 84101

COMPANY/PERSON REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name: _____ Escrow # _____
Address: _____
City: _____ State: _____ Zip: _____

(AS A PUBLIC RECORD THIS FORM MAY BE RECORDED)