Department of the Treasury - Internal Revenue Service

Form 668 (Y)(c)

(Rev. February 2004)

Notice of Federal Tax Lien

Area:

SMALL BUSINESS/SELF EMPLOYED AREA #1 Lien Unit Phone: (800) 913-6050

Serial Number

877289912

DOC # 0220731

07/02/2012

01:26 PM

Official

Record

Recording requested By UNITED STATES OF AMERICA (IRS)

Eureka County - NV Mike Rebaleati - Recorder

Fee: **\$14.00** RPTT:

Page 1 of 1 Recorded By: LLH

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0220721

Name of Taxpayer NEVADA RAE GOLD INC, a Corporation

additional penalties, interest, and costs that may accrue.

As provided by section 6321, 6322, and 6323 of the Internal Revenue

Code, we are giving a notice that taxes (including interest and penalties)

have been assessed against the following-named taxpayer. We have made

a demand for payment of this liability, but it remains unpaid. Therefore,

there is a lien in favor of the United States on all property and rights to

property belonging to this taxpayer for the amount of these taxes, and

Residence

8645 STATE ROUTE 306 CRESCENT VALLEY, NV 89821

IMPORTANT RELEASE INFORMATION: For each assessment listed below, unless notice of the lien is refiled by the date given in column (e), this notice shall, on the day following such date, operate as a certificate of release as defined in IRC 6325(a).

Kind of Tax	Tax Period Ending	Identifying Number	Date of Assessment	Last Day for Refiling	Unpaid Balance of Assessment
(a)	(b)·	(c)	(d)	(e)	(f)
940	12/31/2011		04/16/2012		448.25
941	09/30/2007		05/26/2008		19833.51
941	12/31/2007		11/03/2008		19439.95
941	03/31/2008	/	07/21/2008		13920.98
941	06/30/2008	===	09/15/2008		7713.19
941	09/30/2008		12/22/2008		13869.00
941	12/31/2008		04/06/2009		13365.41
941	03/31/2009	,	11/09/2009	12/09/2019	3236.85
941	03/31/2012	\	06/11/2012	07/11/2022	1638.87
	\geq				
Place of Filing					* •
. \	COUNTY	1 %			1.
/ /	EUREKA			Total	\$ 93466.01
/ /	EUREKA	, NV 89316			·
1		7 1		<u> </u>	

This notice was prepared and signed at	SEATTLE, WA	, on this,
This notice was prepared and signed at		, 500 0005

the ______ day of __June _____, _2012

Signature Coc for MARK ZIPKIN

Title REVENUE OFFICER (212) 719-8057

21-03-2526