

When Recorded, Return to:

Pilot Gold (USA) Inc.  
1031 Railroad St., Suite 110  
Elko, NV 89801

The undersigned hereby affirms that this Document submitted for recording does not Contain a social security number.



**MINING CLAIM MAINTENANCE FEE FILING  
AND AFFIDAVIT AND NOTICE OF INTENT TO HOLD MINING CLAIMS**

**ANCHOR PROJECT  
PILOT GOLD (USA) INC. PROPERTY  
"A" CLAIMS  
EUREKA COUNTY, NEVADA  
TOTAL CLAIMS: 54**

State of Nevada )  
                          ) ss.  
County of Elko )

Gerald S. Heston, first being duly sworn, deposed and says:

I am the duly authorized agent of Pilot Gold (USA) Inc., a Delaware corporation and am personally acquainted with the matters described herein.

Pilot Gold (USA) Inc., whose address is 1031 Railroad St., Suite 110, Elko, NV 89801, is the owner of the unpatented mining claims described in Exhibit A attached hereto.

It is the intention of Pilot Gold (USA) Inc., the owner of the claims, to maintain, develop and hold the claims as is provided by law.

Pursuant to 30 U.S.C. Section 28f to 28k and 43 C.F.R. Part 3830 and NRS 517.230 with its filing with the Bureau of Land Management, Pilot Gold (USA) Inc. submitted the federal maintenance fees for the assessment year ending September 1, 2013 in the amount of one hundred and forty dollars (\$140.00) for each of the claims.

1. The maintenance fee was paid and the federal fee requirements were met for each of the claims for the assessment year ending September 1, 2012.

All such maintenance fees are paid on behalf of Pilot Gold (USA) Inc.

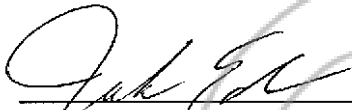
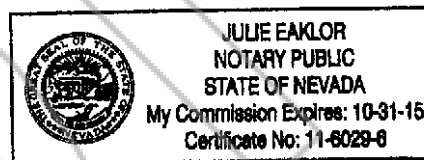
This affidavit is made as of the date set forth below, pursuant to N.R.S. Section 517.230 and any applicable federal laws.



Gerald S. Heston  
GIS Manager, Land, & Permitting  
Pilot Gold (USA) Inc.

State of Nevada  
County of Elko

This instrument was acknowledged before me on this 31 day of July, 2012, by  
Gerald S. Heston.

  
Notary Public

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## EXHIBIT A

ANCHOR PROJECT  
EUREKA COUNTY, NEVADA

Township 20 North, Range 52 East, Sections 13-15 &amp; 22-24

(Total Claims: 54)

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| <u>CLAIM</u> | <u>LOCATION DATE</u> | <u>FILED COUNTY</u> | <u>COUNTY DOCUMENT</u> | <u>BLM FILED BLM</u> | <u>BLM SERIAL NO.</u> |
|--------------|----------------------|---------------------|------------------------|----------------------|-----------------------|
| A-1          | 09/02/2005           | 11/21/2005          | 201684                 | 11/30/2005           | 913112                |
| A-2          | 09/02/2005           | 11/21/2005          | 201685                 | 11/30/2005           | 913113                |
| A-3          | 09/02/2005           | 11/21/2005          | 201686                 | 11/30/2005           | 913114                |
| A-4          | 09/02/2005           | 11/21/2005          | 201687                 | 11/30/2005           | 913115                |
| A-5          | 09/02/2005           | 11/21/2005          | 201688                 | 11/30/2005           | 913116                |
| A-6          | 09/02/2005           | 11/21/2005          | 201689                 | 11/30/2005           | 913117                |
| A-7          | 09/02/2005           | 11/21/2005          | 201690                 | 11/30/2005           | 913118                |
| A-8          | 09/02/2005           | 11/21/2005          | 201691                 | 11/30/2005           | 913119                |
| A-9          | 09/02/2005           | 11/21/2005          | 201692                 | 11/30/2005           | 913120                |
| A-10         | 09/02/2005           | 11/21/2005          | 201693                 | 11/30/2005           | 913121                |
| A-17         | 09/02/2005           | 11/21/2005          | 201694                 | 11/30/2005           | 913122                |
| A-18         | 09/02/2005           | 11/21/2005          | 201695                 | 11/30/2005           | 913123                |
| A-19         | 09/02/2005           | 11/21/2005          | 201696                 | 11/30/2005           | 913124                |
| A-20         | 09/02/2005           | 11/21/2005          | 201697                 | 11/30/2005           | 913125                |
| A-21         | 09/02/2005           | 11/21/2005          | 201698                 | 11/30/2005           | 913126                |
| A-22         | 09/02/2005           | 11/21/2005          | 201699                 | 11/30/2005           | 913127                |
| A-23         | 09/02/2005           | 11/21/2005          | 201700                 | 11/30/2005           | 913128                |
| A-24         | 09/02/2005           | 11/21/2005          | 201701                 | 11/30/2005           | 913129                |
| A-25         | 09/02/2005           | 11/21/2005          | 201702                 | 11/30/2005           | 913130                |
| A-26         | 09/02/2005           | 11/21/2005          | 201703                 | 11/30/2005           | 913131                |
| A-27         | 09/02/2005           | 11/21/2005          | 201704                 | 11/30/2005           | 913132                |
| A-28         | 09/02/2005           | 11/21/2005          | 201705                 | 11/30/2005           | 913133                |
| A-29         | 09/02/2005           | 11/21/2005          | 201706                 | 11/30/2005           | 913134                |
| A-30         | 09/29/2006           | 11/21/2005          | 201623                 | 11/30/2005           | 913085                |
| A-31         | 09/29/2006           | 11/21/2005          | 201624                 | 11/30/2005           | 913086                |
| A-32         | 09/29/2006           | 11/21/2005          | 201625                 | 11/30/2005           | 913087                |
| A-45         | 09/29/2005           | 11/21/2005          | 201638                 | 11/30/2005           | 913100                |
| A-47         | 09/29/2005           | 11/21/2005          | 201640                 | 11/30/2005           | 913102                |
| A-49         | 09/29/2005           | 11/21/2005          | 201642                 | 11/30/2005           | 913104                |



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|--------------|----------------------|---------------------|------------------------|------------------|-----------------------|
| A-51         | 09/29/2005           | 11/21/2005          | 201644                 | 11/30/2005       | 913106                |
| A 100        | 12/03/2010           | 02/02/2011          | 216699                 | 02/09/2011       | 1038229               |
| A 101        | 12/03/2010           | 02/02/2011          | 216700                 | 02/09/2011       | 1038230               |
| A 102        | 12/03/2010           | 02/02/2011          | 216701                 | 02/09/2011       | 1038231               |
| A 103        | 12/03/2010           | 02/02/2011          | 216702                 | 02/09/2011       | 1038232               |
| A 104        | 12/03/2010           | 02/02/2011          | 216703                 | 02/09/2011       | 1038233               |
| A 105        | 12/03/2010           | 02/02/2011          | 216704                 | 02/09/2011       | 1038234               |
| A 106        | 12/03/2010           | 02/02/2011          | 216705                 | 02/09/2011       | 1038235               |
| A 107        | 12/03/2010           | 02/02/2011          | 216706                 | 02/09/2011       | 1038236               |
| A 108        | 12/03/2010           | 02/02/2011          | 216707                 | 02/09/2011       | 1038237               |
| A 109        | 12/03/2010           | 02/02/2011          | 216708                 | 02/09/2011       | 1038238               |
| A 110        | 12/03/2010           | 02/02/2011          | 216709                 | 02/09/2011       | 1038239               |
| A 111        | 12/03/2010           | 02/02/2011          | 216710                 | 02/09/2011       | 1038240               |
| A 118        | 12/02/2010           | 02/02/2011          | 216717                 | 02/09/2011       | 1038247               |
| A 119        | 12/02/2010           | 02/02/2011          | 216718                 | 02/09/2011       | 1038248               |
| A 120        | 12/02/2010           | 02/02/2011          | 216719                 | 02/09/2011       | 1038249               |
| A 123        | 12/02/2010           | 02/02/2011          | 216722                 | 02/09/2011       | 1038252               |
| A 125        | 12/02/2010           | 02/02/2011          | 216724                 | 02/09/2011       | 1038254               |
| A 126        | 12/02/2010           | 02/02/2011          | 216725                 | 02/09/2011       | 1038255               |
| A 127        | 12/02/2010           | 02/02/2011          | 216726                 | 02/09/2011       | 1038256               |
| A 128        | 12/02/2010           | 02/02/2011          | 216727                 | 02/09/2011       | 1038257               |
| A 129        | 12/02/2010           | 02/02/2011          | 216728                 | 02/09/2011       | 1038258               |
| A 130        | 12/02/2010           | 02/02/2011          | 216729                 | 02/09/2011       | 1038259               |
| A 131        | 12/03/2010           | 02/02/2011          | 216730                 | 02/09/2011       | 1038260               |
| A 140        | 12/03/2010           | 02/02/2011          | 216739                 | 02/09/2011       | 1038269               |