

Assessor's Parcel Number –
N/A unpatented mining claims

Recorded at the request of and
when recorded return to:

Wolfpack Gold (Nevada) Corp.
5450 Riggins Court, Suite 5
Reno, Nevada 89502

The undersigned affirms that this document
does not contain the personal information of any person.

DOC # 0220913

08/15/2012

11:56 AM

Official Record

Recording requested By
WOLFPACK GOLD (NEVADA) CORP

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$17.00

Page 1 of 4

RPTT:

Recorded By: FES

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0220913

Special Warranty Deed

This Special Warranty Deed ("Deed") is made and entered the date indicated below by Great American Minerals, Inc., a Nevada corporation, 5450 Riggins Court, Suite 5, Reno, Nevada 89502 ("Grantor"), and Wolfpack Gold (Nevada) Corp., a Nevada corporation, 5450 Riggins Court, Suite 5, Reno, Nevada 89502 ("Grantee").

Grantor and Grantee are parties to the Asset Purchase Agreement dated June 6, 2012, and Grantor has executed and delivered this Deed in accordance with the Asset Purchase Agreement. Grantor, for and in consideration of the sum of Ten Dollars (\$10.00), lawful money of the United States of America, to Grantor paid by Grantee, and other good and valuable consideration, the receipt of which is acknowledged, conveys, sells and transfers to Grantee and Grantee's successors and assigns forever:

- (a) those certain unpatented mining claims, situated in Eureka County, Nevada, more particularly described in Exhibit A attached to and by this reference incorporated in this Deed (collectively the "Property"); and
- (b) all the ores, mineral-bearing quartz, rock and earth or other deposits, and in and to all of the rights, privileges, franchises, tenements, hereditaments and appurtenances belonging or appertaining to the Property and held by the Grantor, including all after acquired title.

Grantor warrants that (a) Grantor is the legal and beneficial owner of one hundred percent (100%) of the Property, free and clear of any mortgage, charge (whether royalty or otherwise), pledge, hypothec, security interest, action, claim, demand or equity of any nature, except the permitted encumbrances, as defined and described in Exhibit B attached and by this reference incorporated in this Deed (the "Permitted Encumbrances"); (b) there is no actual, or to the best knowledge and belief of Grantor, any threatened or contemplated adverse claim or challenge against or relating to ownership of or title to any of the Property, nor, to the best knowledge and belief of Grantor, is there any basis for any such adverse claim or challenge; (c) there is no outstanding order, directive, judgment, decree, award or other writ of any court, arbitrator or

arbitration panel or any other governmental entity which has a material effect on any of the Property; (d) Grantor owns the Property free and clear of encumbrances, other than the Permitted Encumbrances; (e) except as disclosed in Exhibit B and pursuant to the Asset Purchase Agreement, there is no contract, option or any other right of another party binding upon or which any time in the future may become binding upon the Grantor to sell, transfer, sign, pledge, charge, mortgage, or in any other way dispose of or encumber any part of the Property.

In addition to the foregoing warranties, in respect of the unpatented mining claims included in the Property, Grantor warrants that, subject to the paramount title of the United States of America: (a) each unpatented mining claim is in good standing and is held in full compliance under the laws of the United States and the State of Nevada; (b) each of the mining claims has been duly and validly located according to industry standards in the State of Nevada and has been recorded, filed and maintained as required by applicable laws; (c) to the best of the knowledge and belief of Grantor none of the unpatented mining claims is in conflict with any unpatented mining claim owned by any other person or entity; (d) all payments due to any governmental entity in respect of the unpatented mining claims have been made; (e) there have been no defaults or other acts of Grantor, and, to the knowledge and belief of Grantor, there have been no defaults or acts of any other persons contrary to or in breach of the requirements of the applicable laws of the United States or the State of Nevada which would permit the termination or cancellation of any of the unpatented mining claims.

The warranties in this Deed shall survive and expire in accordance with the terms of the Asset Purchase Agreement.

Grantor has executed this Deed effective June 15, 2012.

Great American Minerals, Inc.

By Mark J. Abrams
Mark J. Abrams, Vice President Exploration

STATE OF Nevada)
) ss.
COUNTY OF Washoe)

This Special Warranty Deed was acknowledged before me on June 15, 2012, by Mark J. Abrams, as Vice President Exploration of Great American Minerals, Inc.

Kathleen A. Freeman
Notary Public

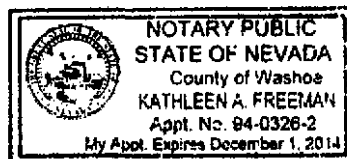


Exhibit A
Description of Property

GQ (EP) Claims

The project consists of 24 unpatented lode mining claims situated in Eureka County, Nevada in Section 1, Township 32 North, Range 50 East, Sections 25, 26, 35 and 36 Township 33 North, Range 50 E, Mount Diablo Base Line and Meridian.

<i>Claim Name</i>	<i>BLM #</i>
EP 1	NMC871262
EP 2	NMC871263
EP 3	NMC871264
EP 4	NMC871265
EP 5	NMC871266
EP 6	NMC871267
EP 7	NMC871268
EP 8	NMC871269
EP 9	NMC871270
EP 10	NMC871271
EP 25	NMC871272
EP 26	NMC871273
EP 27	NMC871274
EP 28	NMC871275
EP 29	NMC871276
EP 30	NMC871277
EP 31	NMC871278
EP 32	NMC871279
EP 41	NMC871280
EP 42	NMC871281
EP 43	NMC871282
EP 44	NMC871283
EP 45	NMC871284
EP 46	NMC871285

Exhibit B
Permitted Encumbrances

“Permitted Encumbrances” means: (a) easements, rights of way, servitude and similar rights in land including, but not limited to, rights of way and servitude for highways and other roads, railways, sewers, drains, gas and oil pipelines, gas and water mains, electric power, telephone, telegraph and cable television conduits, poles, wires and cables; (b) the right reserved to or vested in any governmental entity by the terms of any lease, license, grant or permit forming part of the Property or by any statutory provision, to terminate any such lease, license, grant or permit or to require annual or other periodic payments as a condition of the continuance of them, as well as all other reservations, limitations, provisos and conditions in any original grant from governmental entity; (c) the right of any governmental entity to levy taxes on minerals or the revenue therefrom and governmental restrictions on production rates on the operation of a mine in connection with any part of the Property, as well as all other rights vested in any governmental entity to control or regulate any part of the Property pursuant to applicable laws; and (d) any liens, charges or other encumbrances: (i) for taxes, assessments or governmental charges; and (ii) incurred, created and granted in the ordinary course of business to a public utility or governmental entity in connection with operations conducted with respect to the Property, but only to the extent those liens relate to costs for which payment is not due.

State of Nevada
Declaration of Value

DOC # DV-220913

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Eureka County - NV

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Page 1 of 1 Fee: \$17.00

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1. Assessor Parcel Number(s)

a) _____
b) N/A
c) _____
d) _____

2. Type of Property:

a) ☐ Vacant Land b) ☐ Single Fam. Res.
c) ☐ Condo/Twnhse d) ☐ 2-4 Plex
e) ☐ Apt. Bldg. f) ☐ Comm'l/Ind'l
g) ☐ Agricultural h) ☐ Mobile Home
i) ☒ Other _____

3. Total Value/Sales Price of Property:

\$ 0

Deed in Lieu of Foreclosure Only (value of property)

\$ _____

Transfer Tax Value per NRS 375.010, Section 2:

\$ _____

Real Property Transfer Tax Due:

\$ 0

4. If Exemption Claimed:

a. Transfer Tax Exemption, per NRS 375.090, Section: 8

b. Explain Reason for Exemption: unpatented mining claims

5. Partial Interest: Percentage being transferred: _____ %

The undersigned declares and acknowledges, under penalty of perjury, pursuant to NRS 375.060 and NRS 375.110, that the information provided is correct to the best of their information and belief, and can be supported by documentation if called upon to substantiate the information provided herein. Furthermore, the disallowance of any claimed exemption, or other determination of additional tax due, may result in a penalty of 10% of the tax due plus interest at 1% per month.

Pursuant to NRS 375.030, the Buyer and Seller shall be jointly and severally liable for any additional amount owed.

Signature [Signature] Capacity Agent

Signature _____ Capacity _____

SELLER (GRANTOR) INFORMATION

(REQUIRED)

Print Name: Graet American Minerals
Address: 5450 Riggins Court, #15
City: Reno
State: NV Zip: 89502

BUYER (GRANTEE) INFORMATION

(REQUIRED)

Print Name: Wolfpack Gold (Nevada) Corp.
Address: 5450 Riggins Court, Suite 5
City: Reno
State: NV Zip: 89502

COMPANY REQUESTING RECORDING

(REQUIRED IF NOT THE SELLER OR BUYER)

Print Name: _____ Escrow # _____

Address: _____

City: _____ State: _____ Zip: _____

(AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED)