

DOC # 0220916

08/15/2012

01:07 PM

Official Record

Recording requested By
WOLFPACK GOLD (NEVADA) CORP

Eureka County - NV

Mike Rebaleati - Recorder

Fee: \$42.00

Page 1 of 4

RPTT:

Recorded By: FES

Book- 535 Page- 0225

Assessor's Parcel No.: N/A unpatented mining claims
and assignment of leases

Recorded at the request of
and when recorded return to:

Great American Minerals, Inc.
5450 Riggins Court Suite 5
Reno, NV 89502



0220916

The undersigned affirms that this document does not
contain the personal information of any person.

Assignment and Assumption of Mining Lease

This Assignment and Assumption of Mining Lease ("Assignment and Assumption") is made by and between Great American Minerals, Inc., a Nevada corporation ("Assignor"), and Wolfpack Gold (Nevada) Corp., a Nevada corporation ("Wolfpack US").

Recitals

A. Assignor is the successor-in-interest of Platte River Gold (US) Inc., a Nevada corporation ("PRG"), under the Mining Lease between Columbus Gold (U.S.) Corporation and PRG dated April 11, 2006, as amended January 15, 2009 (the "Mining Lease") concerning the unpatented mining claims situated in Eureka County, Nevada, described in Exhibit A attached to and by this reference incorporated in this Assignment and Assumption.

B. Assignor desires to assign to Wolfpack US all of the Assignor's right, title and interest in, to and under the Mining Lease, subject to a production royalty (the "Royalty") granted by Wolfpack US to Assignor on the mining claims subject to the Mining Lease under the Royalty Deed dated effective the date of this Assignment and Assumption, to be recorded in the Office of the Eureka County Recorder.

Now, therefore, in consideration of the sum of Ten Dollars (\$10.00), and other good and valuable consideration, the receipt and sufficiency of which the parties acknowledge, the parties agree as follows:

1. Assignor assigns, conveys and transfers to Wolfpack US, and Wolfpack US's successors and assigns forever, all of Assignor's right, title and interest in, to and under the Mining Lease, free and clear of all charges, encumbrances and claims, except the Royalty granted by Wolfpack US to Assignor.

2. Wolfpack US assumes and agrees to perform Assignor's obligations under the

Lease effective the date stated below.

3. This Assignment and Assumption may be executed in any number of counterparts, each of which shall be deemed to be an original, but all of which shall constitute the same Agreement.

Dated effective June 26, 2012.

Great American Minerals, Inc.

By 
Mark J. Abrams, Vice President, Exploration

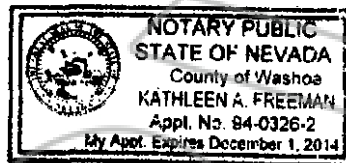
Wolfpack Gold (Nevada) Corp.

By 
Nathan A. Tewalt, Chief Executive Officer

STATE OF NEVADA)
 SS.
COUNTY OF WASHOE)

This Assignment and Assumption of Mining Lease was executed before me on
June 15, 2012, by Mark J. Abrams as Vice President, Exploration of Great
American Minerals, Inc.

Kathleen A. Freeman
Notary Public



STATE OF NEVADA)
 SS.
COUNTY OF WASHOE)

This Assignment and Assumption of Mining Lease was executed before me on
June 15, 2012, by Nathan A. Tewalt, Chief Executive Officer of Wolfpack Gold
(Nevada) Corp.

Kathleen A. Freeman
Notary Public

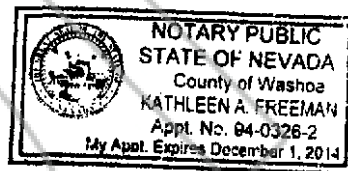


EXHIBIT A
Assignment and Assumption
between Great American Minerals, Inc. and Wolfpack Gold (Nevada) Corp.

Mining Claims
Eureka County, Nevada

The following 9 unpatented LODE mining claims located in EUREKA COUNTY, Nevada in Section 6, Township 23 North, Range 51 East, Section 1, Township 23 ½ North, Range 50 East and Section 1, Township 23 North, Range 50 East, Mount Diablo Base Line and Meridian:

Claim Name	Located	Recorded	Recorder Document	Filed BLM	BLM Serial No.
JOY #11	07/16/1984	10/05/1984	128/437	10/05/1984 10/12/1984	319667
JOY #13	07/16/1984	10/05/1984	128/439	10/05/1984 10/12/1984	319679
JOY #15	07/16/1984	10/05/1984	128/441	10/05/1984 10/12/1984	319681
JOY #17	07/16/1984	10/05/1984	128/443	10/05/1984 10/12/1984	319683
JOY #6	09/11/1984	11/30/1984	128/484	11/28/1984 12/06/1984	325760
JOY #76	09/11/1984	11/30/1984	131/490	11/28/1984 12/06/1984	325766
JOY #78	09/11/1984	11/30/1984	131/492	12/06/1984 12/06/1984	325768
CHERT #1	05/27/2005	07/27/2005	418/51 200134	07/25/2005	905024
CHERT #2	05/27/2005	07/27/2005	418/52 200135	07/25/2005	905025